

SYMBOL: JAYESH
ISIN: INE1AE401014

Date: 17.11.2025

To,

The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla Complex,
Bandra East, Mumbai 400051
Fax: 022-26598237, 022-26598238

Subject: Outcome of Board Meeting -Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations')

Dear Sir / Madam,

With reference to the captioned subject, the meeting of Board of Directors of the Company was held today viz, November 17TH, 2025 and the Board has, inter-alia, considered and approved the Un-Audited Financial Results for the half year ended September 30, 2025. The said financial results were subject to limited review conducted by the Statutory Auditors of the Company.

Please find enclosed the followings:

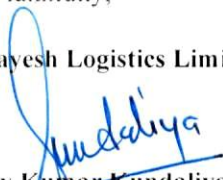
1. Copy of Un-Audited Financial Results for the half year ended September 30, 2025
2. Limited Review Report on Un-Audited Financial Results for the half year ended September 30th, 2025 of Statutory Auditors of the Company.
3. Approval of proposal to open a branch office at Megh Market, Near City kotwali Chowk, Sadar bazar, Raipur, Chhattisgarh 492001.

The meeting of Board of directors of the Company commenced at 11.30 A.M. and concluded at 11:45 AM.

You are kindly requested to take the same on record.

Thanking you
Yours faithfully,

For Jayesh Logistics Limited


Sanjay Kumar Kundaliya
Chairman and Managing Director
DIN: 03079695



JAYESH LOGISTICS LIMITED

Formerly Known As — Jayesh Logistics Private Limited

CIN: U 63090 WB 2011 PLC 162464

Date: 17.11.2025

To,

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The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla
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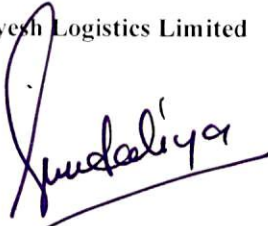
Sub.: Submission of Un-audited Financial Results for the half year ended 30th September, 2025

This is to inform you that the Board of Directors of the Company have considered and approved the Un-audited Financial Results for the half year ended 30th September, 2025 and the Limited Review Report thereon in the Board Meeting held on November 17, 2025.

In terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulation, 2015, we hereby enclosed the Un-audited Financial Results for the half year ended 30th September, 2025 and the Limited Review Report thereon.

Request you to kindly take the information on record and oblige.

For Jayesh Logistics Limited



Sanjay Kumar Kundaliya
Chairman and Managing Director
DIN: 03079695



JAYESH LOGISTICS LIMITED

Formerly Known As — Jayesh Logistics Private Limited

CIN: U 63090 WB 2011 PLC 162464



REG.NO. 032345N

GGPS And Associates

Chartered Accountants

115, 1st Floor, Vijay Shopping Mall, Bikaner (Raj.) 334001

mail@catarun.com, +91-9530099996

Independent Auditor's Limited Review Report on Unaudited Financial Results for the Half Year Ended September 30, 2025

(Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

To,
The Board of Directors,
Jayesh Logistics Limited

1. We have reviewed

the accompanying Statement of Unaudited Financial Results **Jayesh Logistics Limited** of (the "Company") for the half year ended September 30, 2025 (the "Statement"), being submitted by the Company pursuant to the requirements of **Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, as amended ("the Listing Regulations").

2. Management's Responsibility for the Statement

This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the **Accounting Standards specified under Section 133 of the Companies Act, 2013, read with the Companies (Accounts) Rules, 2014**, and other accounting principles generally accepted in India.

The financial statements of the Company have been prepared on **accrual basis**, under the **historical cost convention**, and on a **going concern basis** in accordance with the **Generally Accepted Accounting Principles in India (Indian GAAP)** to comply with the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with the Companies (Accounts) Rules, 2014, and the relevant provisions of the Act, as amended from time to time.

The Statement also includes the disclosures required by the Listing Regulations and other applicable laws and regulations.

3. Auditor's Responsibility

Our responsibility is to express a conclusion on the Statement based on our review. We conducted our review in accordance with the **Standard on Review Engagement (SRE) 2410**, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the **Institute of Chartered Accountants of India (ICAI)**.

This Standard requires that we plan and perform the review to obtain **moderate assurance** as to whether the Statement is free from material misstatement.

A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides **less assurance than an audit**. We have not performed an audit, and accordingly, we do not express an audit opinion.





GGPS And Associates

Chartered Accountants

115, 1st Floor, Vijay Shopping Mall, Bikaner (Raj.) 334001

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REG.NO. 032345N

4. Conclusion

Based on our review conducted as above, **nothing has come to our attention** that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the applicable Accounting Standards and other recognized accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Other Information

We draw attention to Note 8 of the Statement, which states that the Company was listed on the National Stock Exchange (NSE SME) with effect from November 03, 2025. Accordingly, the comparative figures for the half year ended March 31, 2025 & half year ended September 30, 2024, have been restated by the Management and have not been subjected to review by us.

Our conclusion is not modified in respect of this matter.

For M/s GGPS And Associates

Chartered Accountants

Firm Registration No. 032345N

Tarun Periwal



Tarun Periwal

Partner

Membership No. 447670

Place: Bikaner

Date: 17.11.2025

UDIN: 25447670BMIEBR3906

JAYESH LOGISTICS LIMITED

CIN:U63090WB2011PLC162464

Statement of Unaudited Assets and Liabilities as at September 30, 2025

Pursuant to regulation 33 of SEBI (LODR) Regulations, 2015

(Amount In INR Lakhs)

Particulars	Unaudited 30 September,2025	Audited 31 March,2025
<u>EQUITY AND LIABILITIES</u>		
Shareholders' funds		
(a) Share capital	634.44	634.44
(b) Reserves and surplus	1,576.37	1,099.00
Non-current liabilities		
(a) Long-Term Borrowings	924.89	971.16
(b) Deferred Tax Liabilities (Net)	72.68	65.83
(c) Long term Provision	-	-
Current liabilities		
(a) Short Term Borrowings	1,859.78	1,827.42
(b) Trade Payables		
Total Outstanding dues of micro enterprises and small enterprises and	5.92	-
Total Outstanding dues of creditors other than micro enterprises and small enterprises	559.92	1,064.61
(c) Other Current Liabilities	43.90	90.00
(d) Current Tax Liabilities (Net)	276.64	132.65
(e) Short Term Provision	10.20	3.18
TOTAL	5,964.74	5,888.28
<u>ASSETS</u>		
Non-current assets		
(a) Property, Plant & Equipment & Intangible assets		
(i) Tangible assets	1,543.92	1,326.73
(ii) Intangible assets	1.36	1.71
(iii) Intangible Asset under Development	13.46	8.79
(b) Other Non Current Assets	14.57	256.89
Current assets		
(a) Trade receivables	3,231.51	3,774.87
(b) Cash and Cash Equivalents	52.35	120.35
(c) Short-term loans and advances	996.70	337.64
(d) Other Current Assets	110.87	61.30
TOTAL	5,964.74	5,888.28

Sanjay Kumar Kundaliya

Managing Director

DIN: 03079695

Place: Kolkata

Date: 17.11.2025



JAYESH LOGISTICS LIMITED

CIN:U63090WB2011PLC162464

Statement of Unaudited Financial Results for the Half Year Ended September 30, 2025

Pursuant to regulation 33 of SEBI (LODR) Regulations, 2015

(Amount In INR Lakhs)

Particulars	For the Half Year Ended			Year Ended
	Unaudited	Unaudited	Unaudited	Audited
Date of Start of Period	01-04-2025	01-10-2024	01-04-2024	01-04-2024
Date of End of Period	30-09-2025	31-03-2025	30-09-2024	31-03-2025
I. Revenue from operations	5,933.00	6,706.59	4,481.62	11,188.21
II. Other income	20.59	10.85	3.76	14.61
III. Total Income (I+II)	5,953.59	6,717.44	4,485.38	11,202.82
IV. Expenditure :-				
(a) Cost of Service Consumed	4,806.51	5,317.50	3,880.50	9,198.00
(b) Employee Benefit Expenses	127.13	112.66	95.97	208.63
(c) Finance Cost	148.51	149.09	134.12	283.21
(d) Depreciation & Amortization Expenses	173.83	228.08	227.92	456.00
(e) Other Expenses	49.74	50.09	38.52	88.61
Total Expenditure (a+b+c+d+e)	5,305.72	5,857.42	4,377.03	10,234.45
V. Profit Before exceptional and extra ordinary item & Tax (III-IV)	647.87	860.02	108.35	968.37
VI. Exceptional Item	-	-	-	-
VII. Profit Before Extraordinary item & Tax (V-VI)	647.87	860.02	108.35	968.37
VIII. Extraordinary Expenses	-	-	-	-
IX. Profit Before Tax (VII-VIII)	647.87	860.02	108.35	968.37
X. Tax:				
(1) Current Tax	163.65	218.61	29.23	247.84
(2) Deferred Tax	6.85	(6.85)	5.25	(1.60)
(3) Income tax of earlier year	-	-	-	-
XI. Profit/Loss from Continuing Operations (IX-X)	477.37	648.25	73.87	722.13
XII. Profit/Loss from Discontinuing Operations	-	-	-	-
XIII. Tax Expenses from Discounting Operations	-	-	-	-
XIV. Profit/loss from Discontinuing Operations after Tax (XII-XIII)	-	-	-	-
XV. Profit/(Loss) for the year (XI+XIV)	477.37	648.25	73.87	722.13
XVI. Earnings per share (Not annualized for half year period)				
Basic and Diluted EPS	7.52	10.43	13.13	11.62

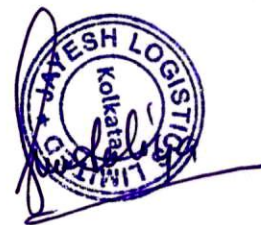
Sanjay Kumar Kundaliya

Managing Director

DIN: 03079695

Place: Kolkata

Date: 17.11.2025



JAYESH LOGISTICS LIMITED
CIN:U63090WB2011PLC162464
Unaudited Statement of cash flows for the Half year ended September 30, 2025
Pursuant to regulation 33 of SEBI (LODR) Regulations, 2015
(Amount In INR Lakhs)

Particulars	Half Year Ended September 30,2025 (Unaudited)	Year Ended March 31, 2025 (Audited)
A CASH FLOW FROM OPERATING ACTIVITIES		
Profit/(Loss) before tax as per Profit & Loss A/c:	647.87	968.37
Less : Interest Income	9.44	14.61
	638.43	953.76
<u>Add : Adjustment for:</u>		
Depreciation/Amortisation	173.83	456.00
Gratuity	1.85	3.71
Finance Cost	148.51	283.21
Net Cash From Operation	962.62	1,696.68
Less : Adjustments for changes in Working capital		
(Increase) / Decrease in Other Current Assets	(49.57)	(61.30)
(Increase) / Decrease in Trade Receivables	543.37	(1,484.84)
(Increase) / Decrease in Short term Loans and advances	(659.06)	359.99
Increase / (Decrease) in Long term Provisions	-	-
Increase / (Decrease) in Trade Payables	(498.77)	(64.09)
Increase / (Decrease) in Other current liabilities	(46.10)	43.18
Increase / (Decrease) in Short term Provision	5.17	-
Cash generated from/ (used in) operations	257.67	489.63
Income taxes paid	(19.66)	(115.19)
Income taxes refund received	-	5.38
Net Cash from / (used in) operating activities	238.01	379.81
B CASH FLOW FROM INVESTING ACTIVITIES		
Capital expenditure on fixed assets,CWIP including capital advances	(395.33)	(116.21)
Interest & Dividend received on Investments	9.44	14.61
Investments in Fixed Deposits	242.31	(186.54)
Net Cash from/(used in) investing activities	(143.58)	(288.14)
C CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds/ (Repayment) of Long term borrowings	(46.28)	(441.94)
Proceed/ (Repayment) From Short Term Borrowings	32.36	530.89
Proceed/(Repayment) From Issue of Shares (Including Share Premium)	-	211.57
Finance cost paid	(148.51)	(283.21)
Net Cash from/(used in) financing activities	(162.43)	17.31
D NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS	(68.01)	108.98
Cash and Cash Equivalents (Opening balance)	120.35	11.37
Cash in hand	51.63	27.81
Cash at Bank	0.72	90.59
Deposit of Maturities of less than 3 Months	-	1.95
Cash and Cash Equivalents (Closing balance)	52.35	120.35

Sanjay Kumar Kundaliya

Managing Director

DIN: 03079695

Place: Kolkata

Date: 17.11.2025



Jayesh Logistics Limited
(formerly Jayesh Logistics Private Limited)
CIN: U63090WB2011PLC162464

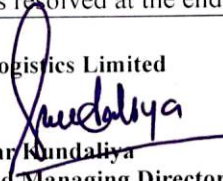
Statement of Unaudited Financial Results for the half year ended September 30, 2025
Pursuant to regulation 33 of SEBI (LODR) Regulations, 2015

Notes

- 1 The above results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their meeting held on November 17, 2025
- 2 The limited review of the financial results for the half year ended September 30, 2025, has been carried out by the Statutory Auditors. In accordance with regulation 33 of SEBI (LODR) Regulation 2015, the above results have been reviewed by the statutory Auditors of the company.
- 3 The financial statements of the Company have been prepared in accordance with the Generally Accepted Accounting Principles in India (Indian GAAP) to comply with the Accounting Standards specified under Section 133 of the Companies Act, 2013, and other relevant provisions of the Companies Act, 2013.
- 4 The previous year's figures have been regrouped or reclassified, wherever necessary, to conform to the current year's presentation.
- 5 Earnings per share are calculated considering bonus allotment made on December 19, 2024. Earnings per share is not annualised for the half year periods.
- 6 The Company is engaged primarily in the business of providing transportation and related ancillary logistics services, which exhibit similar economic characteristics and risks. The Chief Operating Decision Maker reviews the performance of the Company as a whole. Accordingly, the Company operates in a single reportable segment.
- 7 The Company successfully completed its Initial Public Offering (IPO), and the equity shares were listed on the SME Emerge Platform of NSE Limited on November 3, 2025. Accordingly, the financial results for the half year ended September 30, 2025, have been prepared in compliance with the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 8 The Company made its Initial Public Offer (IPO) of 23,47,000 equity shares of face value ₹10 each at a premium of ₹112 per share, aggregating to ₹2,863.00 lakhs. The issue was fully subscribed, and the shares were allotted on October 30, 2025.
- 9 As the Company listed on the SME Emerge Platform of NSE Limited ("NSE SME") with effect from November 03, 2025, the Company had not prepared or published financial results for the previous half years. However, the comparative figures for the half year ended March 31, 2025, and September 30, 2024, have been prepared by the Management of the Company. The Management has exercised due care and diligence to ensure that these figures present a true and fair view of the Company's affairs.
- 10 The Company received the IPO proceeds on November 03, 2025 i.e. subsequent to the reporting date of unaudited results.
- 11 The status of investor's complaints during the period ended on 30th September '25 is as under:

Complaints pending at the beginning of the period	NIL
Complaints received during the period	NIL
Complaints disposed during the period	NIL
Complaints resolved at the end of the period	NIL

For Jayesh Logistics Limited


Sanjay Kumar Kundaliya
Chairman and Managing Director
DIN: 03079695

