JAYESH LOGISTICS
Winning Together

Registered Office:
Suite#322,1 Crooked Lane
Kolkata-700069

Corporate Office:
Adventz Infinity@5, 15th Floor
Office No 1505, Block - BN,Plot No. 5,
Salt lake, Sector V, Kolkata - 700091

SYMBOL: JAYESH
ISIN: INE1AE401014

Date: November 12, 2026

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla Complex,
Bandra East, Mumbai 400051

Subject: Outcome of the Board Meeting pursuant to the requirement of Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

With reference to the captioned subject matter and pursuant to Regulations 30 and 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 **("Listing Regulations")**, as amended from time to time, we would like to inform you that the Board of Directors of the Company at its meeting held today i.e. Thursday, November 12, 2026, at the corporate office of the Company situated at Adventz Infinity @ 5, 15th Floor, Office No 1505, Block - BN, Plot No. 5, Salt Lake, Sector V, Kolkata – 700091, has, inter alia, transacted the following business:

a) Considered and approved the Unaudited Financial Results of the Company for the half year ended 30th September, 2026, along with the Statement of Assets and Liabilities as at 30th September, 2026 and the Cash Flow Statement, for the half year ended on September 30, 2026;

b) Took on record the Limited Review Report issued by the Statutory Auditors of the Company for the half year ended 30th September, 2026;

c) Took on record the Certificate of the Statutory Auditors on utilisation of issue proceeds raised by the Company by way of Initial Public Offer, as required under Regulation 262 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR**");

d) Considered the Statement of Deviation or Variation under Regulation 32 of the Listing Regulations in utilisation of funds raised through Initial Public Offer for the half year ended 30th September, 2026, as reviewed by the Audit Committee;

e) Noted the fine of INR 11,800/- (inclusive of GST) levied by NSE vide Letter No. NSE/LIST-SOP/FINES/1154 dated October 14, 2026 for non-compliance of Regulation 44(3) of the Listing Regulations and recorded its comments thereon;

f) Other Business matters with the approval of Board.

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The said Board Meeting commenced at 04:40 P.M. IST and concluded at 5:30 P.M. IST.

Further, pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015 (including any amendments thereto) and the Company's Code, the "**Trading window**" for dealing in the Securities of the Company by all the Designated Persons of the Company and their immediate relatives will be opened from **Monday, November 16, 2026** onwards.

In compliance with Regulation 46 of the Listing Regulations, the above outcome will also be hosted on the website of the Company and the same can be accessed at https://www.jayeshlogistics.com/.

Kindly take the same on your records.

Thanking you,
Yours faithfully,

For Jayesh Logistics Limited

Sanjay Kumar Kundaliya
Chairman and Managing Director
DIN: 03079695

JAYESH LOGISTICS LIMITED Kolkata

Encl.: As above

GGPS And Associates

CHARTERED ACCOUNTANTS
115, 1st Floor, Vijay Shopping Mall, Bikaner (Raj.) 334001

REG.NO. 032345N

mail@catarun.com, +91-9530099996

IPO PROCEEDS UTILISATION CERTIFICATE

Date: November 12, 2026

To,
The Board of Directors
Jayesh Logistics Limited
1 Crooked Lane, 3rd Floor,
Room no. 322, Kolkata – 700 069,
West Bengal, India.

Dear Sir,

Sub: Certificate for the Utilisation of Initial Public Offer (IPO) Proceeds of Jayesh Logistics Limited ("Company")

We, GGPS and Associates, Chartered Accountants, having Firm Registration No. 032345N, the statutory auditors of Jayesh Logistics Limited **(the "Company")**, have been requested to issue this certificate in connection with fund utilization for the purpose mentioned in prospectus by Jayesh Logistics Limited ("Company").

In this regard, we have verified the accounting records of the company, trial balance and Bank statements as provided by the management.

Based on our examination of the books of account and relevant records of the Company, we certify that following are the payments which have been made by the company from the amount received till September 30, 2026 as detailed in Annexure A:

GGPS And Associates
M.No. 447670
FRN:032345N
Chartered Accountant

GGPS And Associates

CHARTERED ACCOUNTANTS
115, 1st Floor, Vijay Shopping Mall, Bikaner (Raj.) 334001

REG.NO. 032345N

mail@catarun.com, +91-9530099996

ANNEXURE A

Sr. no.	Object as disclosed in the Offer Document	Amount as disclosed in the Offer Document (in Lakhs)	Actual Utilised Amount (in Lakhs)	Unutilized amount till 30th September, 2026 (in Lakhs)	Remarks if any
1	Purchase side wall trailers	884.75	884.75	-	-
2	Implementation for phase 2 of Smart Logistics Application	71.50	22.97	48.53	-
3	Working capital requirement	1,123.75	1,123.75	-	-
4	General Corporate purposes	388.34	388.34	-	-
5	IPO Expenses	395.00	388.96	6.04	-
TOTAL		**2863.34**	**2808.77**	**54.57**	-

Yours sincerely,

For GGPS AND ASSOCIATES,
Chartered Accountants
ICAI Firm Registration No.: 032345N

GGPS And Associates M.No.-447670 FRN:032345N Chartered Accountant

Tarun Periwal
Partner
Membership No: 447670
Place: Kolkata
Date: November 12, 2026
UDIN: 26447670NTAOAC3596