



JAY BEE LAMINATIONS LIMITED

(Formerly known as Jay Bee Laminations Pvt. Ltd.)

Unit 1 : A-18, 19 & 21 , Phase-II, Noida, Distt. Gautam Budh Nagar (U.P.) Pin-201305

Unit 2 : B-9, Site-C, UPSIDA Surajpur Industrial Area, Greater Noida (UP) Pin - 201306

Unit 3 : A-3B, Sector-80, Noida, Distt. Gautam Budh Nagar (U.P.) Pin-201305

Email : info@jaybeelaminations.co.in, Website : www.jaybeelaminations.co.in

Phone : +91-120-4307940, 41, 42, 43, 44



Certificate No.

305024031818HS/305024031817E/305024031816Q

ISO 9001:2015

ISO 14001:2015

ISO 45001:2018

October 31, 2025

To,

The Listing Department

National Stock Exchange of India Limited,

Exchange Plaza, Plot no. C/1, G Block,

Bandra-Kurla Complex, Bandra (East),

Mumbai - 400 051

Trading Symbol: **JAYBEE**

ISIN: **INE0SMY01017**

Sub.: Outcome of Board Meeting held today i.e., Friday, 31st October, 2025 pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Dear Sir / Madam,

Pursuant to the Regulation 30 read with of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., Friday, October 31, 2025, has inter alia taken on record and approved the following:

1. Considered and approved the Unaudited Financial Results of the Company for the half year ended September 30, 2025, and took on record the Limited Review Report of the Statutory Auditor thereon for the corresponding period.

In this connection and in continuation of our intimation regarding Closure of Trading Window for the directors, promoters, designated employees and connected persons vide intimation dated September 29, 2025, the trading window for dealing in the securities of the Company is already closed for directors, promoters, designated employees and connected persons as defined under the SEBI (Prohibition of Insider Trading) Regulation, 2015 from October 01, 2025 till the end of 48 hours after the declaration of said financial results.

The meeting commenced today at 05:04 p.m. (IST) and concluded at 05:20 p.m. (IST). We request you to kindly take the above information on record.

Thanking you,

Yours faithfully

For Jay Bee Laminations Limited

(Formerly known as Jay Bee Laminations Private Limited)

Arti Chauhan

Company Secretary & Compliance Officer

JAY BEE LAMINATIONS LIMITED

Regd. Office : 26/36, Upper Ground Floor, East Patel Nagar, Central Delhi, New Delhi, India - 110008

Works: A-18,19 & 21, Phase II, Noida, Gautam Buddha Nagar, Dadri, Uttar Pradesh - 201305

Tel. : +91-120-4307940, 41, 42, 43, 44 E-mail: info@jaybeelaminations.co.in

Website: www.jaybeelaminations.co.in / Corporate Identity Number (CIN): L42200DL1988PLC031038

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2025***(All amounts are in INR Lakhs unless specified)*

Sl. No.	Particulars	Half Year Ended			Year Ended	
		September 30th 2025	March 31st 2025	September 30th 2024	March 31st 2025	March 31st 2025
		Un-Audited	Audited	Un-Audited	Audited	Audited
	INCOME					
I	Revenue from Operations	21,872.75	21,428.24	15,317.22		36,745.45
II	Other Income	35.91	50.18	42.04		92.22
III	Total Income	21,908.65	21,478.42	15,359.25		36,837.67
IV	EXPENSES					
	Cost of Material Consumed	18,116.50	19,407.17	12,139.61		31,546.78
	Change in inventories of finished goods, work-in progress and stock-in trade	1,150.71	(1,403.28)	(353.21)		(1,756.49)
	Employee benefits expense	856.81	781.64	621.23		1,402.88
	Finance Costs	353.01	374.70	336.83		711.53
	Depreciation and Amortization expenses	235.94	185.79	60.47		246.26
	Other Expenses	729.80	637.03	616.09		1,253.12
	Total Expenses	21,442.76	19,983.05	13,421.02		33,404.07
V	Profit / (Loss) before tax (III -IV)	465.89	1,495.37	1,938.23		3,433.60
VI	Tax expense					
	a) Income Tax	112.51	373.30	481.15		854.45
	b) Deferred Tax	(13.65)	(11.86)	(1.74)		(13.59)
	c) Earlier Year Tax Adjustments	(1.48)	36.48	17.64		54.13
	Total Tax Expenses	97.38	397.92	497.06		894.98
VII	Net Profit / (Loss) for the period / year (V-VI)	368.51	1,097.45	1,441.17		2,538.62
VIII	Paid-up Equity Share Capital (Face value of Re. 10/- each)	2,256.76	2,256.76	2,256.76		2,256.76
IX	Earnings per Share (Face value of Re. 10/- each) - (Not Annualised for half year ending Sept 30, 2025, Mar 31, 2025 and Sept 30, 2024) Basic & Diluted (Rs.)	1.63	5.32	6.99		12.31

Notes :

- The above Un-Audited Financial Results of the Company for the half year ended 30th September, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 31st October, 2025. The statutory auditor of the company has carried out limited review of the financial results for the half year ended 30th September, 2025 and has issued an unmodified opinion. The Figures of the half year ended March 31, 2025 are the balancing figures between Audited figures in respect of the full financial years and the year to date figures upto the half year ended September 30, 2024, which were subject to limited review by the auditor.
- The above Un-Audited Results have been prepared as per Generally Accepted Accounting Principles in India, prescribed u/s 133 of the Companies Act, 2013 read with Companies (Accounting Standards) Rules, 2021, as amended.
- The Company's business activities comprise (a) Manufacturing of CRGO Silicon Electrical Steel Stamping, Transformer & Components and (b) EPC Turnkey Projects. However, for the purpose of disclosure as per AS 17 'Segment Reporting, there is only one reportable segment which meets the 10% threshold limit.
- The figures of the previous periods have been re-grouped/ re-arranged wherever considered necessary.

For Jay Bee Laminations Limited
Director
MUDIT AGGARWAL

Managing Director

DIN:-01324169

Place : Noida

Date : 31/10/2025

JAY BEE LAMINATIONS LIMITED

26/36, Upper Ground Floor, East Patel Nagar, New Delhi, India 110008

CIN:-L42200DL1988PLC031038

STATEMENT OF ASSETS AND LIABILITIES AS ON SEPTEMBER 30, 2025*(All amounts are in INR Lakhs)*

	Particulars	As at September 30, 2025	As at March 31, 2025
		Un-Audited	Audited
I.	EQUITY AND LIABILITIES		
(1)	Shareholder's Funds		
	(a) Share Capital	2,256.76	2,256.76
	(b) Reserves and Surplus	12,874.89	12,506.38
(2)	Non-Current Liabilities		
	(a) Long-term borrowings	575.23	782.47
	(b) Long Term provisions	144.21	130.64
(3)	Current Liabilities		
	(a) Short-term borrowings	3,770.65	1,578.14
	(b) Trade payables		
	(i) Total outstanding dues of micro and small enterprises	143.94	71.13
	(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	2,193.63	4,433.07
	(c) Other current liabilities	339.80	219.28
	(d) Short Term provisions	152.58	894.52
Total		22,451.69	22,872.38
II.	ASSETS		
(1)	Non-current assets		
	(a) Property, Plant and Equipments and Intangible Assets		
	(i) Property, Plant and Equipments	2,687.67	2,398.82
	(ii) Capital work-in-progress	-	41.94
	(iii) Intangible assets under development	43.33	38.97
	(b) Non Current Investments	742.06	742.06
	(c) Deferred Taxes Asset (Net)	117.08	103.43
	(d) Long Term Loans and Advances	116.54	68.46
	(e) Other Non Current Assets	1,146.93	500.22
(2)	Current assets		
	(a) Inventories	5,828.83	7,622.50
	(b) Trade receivables	8,945.01	7,813.92
	(c) Cash and Bank Balances	205.81	184.40
	(d) Short term loan and Advances	2,115.00	1,832.92
	(e) Other Current Assets	503.45	1,524.74
Total		22,451.69	22,872.38

For Jay Bee Laminations Limited



Director

MUDIT AGGARWAL

Managing Director

DIN:-01324169

Place : Noida

Date : 31/10/2025

JAY BEE LAMINATIONS LIMITED

26/36, Upper Ground Floor, East Patel Nagar, New Delhi, India 110008

CIN:-L42200DL1988PLC031038

STATEMENT OF CASH FLOW FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2025

(All amounts are in INR Lakhs)

Particulars	For the Period Ended 30th September 2025	For the Year Ended 31st March 2025
A : CASH FLOW FROM OPERATING ACTIVITIES :-		
Net Profit before tax as per Profit and Loss Account	465.89	3,433.60
<u>Adjusted for :</u>		
Interest Paid	322.91	641.85
Profit on Sale / Discard of Assets (net)	(0.03)	4.68
Depreciation and Amortisation Expense	235.94	246.26
Provision for Doubtful Debts	-	25.00
Interest received	(7.66)	(55.40)
	551.16	862.39
Operating Profit before Working Capital Changes	1,017.05	4,295.99
<u>Adjusted for :-</u>		
Trade and Other Payables	(2,166.63)	522.95
Other Current Liabilities & Provisions	134.09	66.55
Inventories	1,793.68	(3,194.44)
Trade and Other Receivable	(1,131.09)	(2,419.26)
Short Term Loans & Advances	(282.08)	(1,122.91)
Other Assets.	331.81	(695.82)
	(1,320.22)	(6,842.92)
Cash Generated from /(used in) Operations	(303.17)	(2,546.94)
Taxes Paid (net of refunds, if any)	(163.74)	(910.32)
Net Cash from Operating Activities	(466.91)	(3,457.25)
B : CASH FLOW FROM INVESTING ACTIVITIES :-		
Purchase of Property Plant and Equipment, CWIP and Capital Advances	(536.23)	(1,881.29)
Purchase of Investment	-	(372.31)
Sale of Property Plant and Equipment	0.97	36.88
Proceeds from deposits/(created)	(637.28)	387.43
Interest Received	7.66	55.40
Net Cash (used in) Investing Activities	(1,164.88)	(1,773.88)
C : CASH FLOW FROM FINANCING ACTIVITIES :-		
Proceeds/(Repayment) of Long Term Borrowings	(207.24)	379.44
Proceeds/(Repayment) of Short Term Borrowings	2,192.51	(434.99)
Issue of Shares during the year	-	6,672.20
Share Issue Expenses paid	-	(743.65)
Interest Paid	(322.91)	(641.85)
Net Cash (Used in)/ from Financing Activities	1,662.37	5,231.15
Net Increase in Cash and Cash Equivalents	30.57	0.02
Opening Balance of Cash and Cash Equivalents	3.28	3.27
Closing Balance of Cash and Cash Equivalents	33.86	3.28

1. The above cash flow statement has been prepared under the 'indirect method' set out in Accounting Standard-3, "Cash Flow Statement" notified under section 133 of the Companies Act 2013, read together with Rule 7 of the Companies (Accounts) Rules 2014.

2. Figures in bracket indicate cash outflow.

3. Figures of the previous periods have been re-grouped/ re-arranged wherever considered necessary.

For Jay Bee Laminations Limited



MUDIT AGGARWAL
Managing Director
DIN:-01324169

Place : Noida

Date : 31/10/2025



Independent Auditors' Review Report on Unaudited Half Yearly Financial Results of Jay Bee Laminations Limited ('the Company') pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

**To the Board of Directors of
Jay Bee Laminations Limited**

1. We have reviewed the accompanying Statement of the Unaudited Financial Results ('the Statement') of **Jay Bee Laminations Limited** ('the Company') for the half year ended September 30, 2025 for the period from April 01, 2025 to September 30, 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations'), including relevant circulars issued by the SEBI from time to time.

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, Interim Financial Reporting, specified under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review of the Statement.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

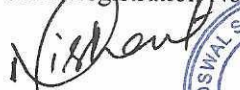
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognised accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The Figures for the half year ended March 31, 2025 are the balancing figures between Audited figures in respect of the full financial year and the year to date figures upto the half year ended September 30, 2024, which were subject to limited review by us. Our opinion on the Statement is not modified in respect of this matter.

For OSWAL SUNIL & COMPANY

Chartered Accountants

Firm Registration No. 016520N


(Nishant Bhansali)
Partner

Membership No. 532900

UDIN: 25532900BMLYEV4256



Place: New Delhi

Date: October 31, 2025