



JAY BEE LAMINATIONS LIMITED

(Formerly known as Jay Bee Laminations Pvt. Ltd.)

Unit 1 : A-18, 19 & 21 , Phase-II, Noida, Distt. Gautam Budh Nagar (U.P.) Pin-201305

Unit 2 : B-9, Site-C, UPSIDA Surajpur Industrial Area, Greater Noida (UP) Pin - 201306

Unit 3 : A-3B, Sector-80, Noida, Distt. Gautam Budh Nagar (U.P.) Pin-201305

Email : info@jaybeelaminations.co.in, Website : www.jaybeelaminations.co.in

Phone : +91-120-4307940, 41, 42, 43, 44



Certificate No.
305024031818HS/305024031817E/305024031816Q
ISO 9001:2015
ISO 14001:2015
ISO 45001:2018

May 16, 2026

To,

The Listing Department

National Stock Exchange of India Limited,

Exchange Plaza, Plot no. C/1, G Block,

Bandra-Kurla Complex, Bandra (East),

Mumbai - 400 051

Trading Symbol: **JAYBEE**

ISIN: **INEOSMY01017**

Sub.: Outcome of Board Meeting held today i.e., Saturday, May 16 2026, pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Dear Sir / Madam,

Pursuant to the Regulation 30 read with of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., Saturday, May 16 2026, has inter alia considered and approved the following and other routine business matters:

1. Considered and approved the Audited Standalone Financial Statements of Company for the half year and financial Year ended on March 31, 2026, along with Audit Report pursuant to regulation 33 of SEBI (LODR) Regulations.
2. Other routine business items.

Further please note that the Statutory Auditor M/s Oswal Sunil & Company, Chartered Accountants, have issued the Audit Report with unmodified opinion on the above results in terms of the Regulation 33(3)(d) of SEBI (LODR) Regulations, 2015.

Further, in continuation of our intimation dated April 01, 2026, regarding Closure of Trading Window, the trading window for dealing in the securities of the Company for all Designated Persons and their immediate relatives, shall reopen after the end of 48 hours from the declaration of aforesaid financial results.

The meeting commenced at 01:08 p.m. (IST) and concluded at 01:18 p.m. (IST). Kindly take the above information on record.

Yours faithfully

For **Jay Bee Laminations Limited**

Arti Chauhan

Company Secretary & Compliance Officer

JAY BEE LAMINATIONS LIMITED

26/36, Upper Ground Floor, East Patel Nagar, New Delhi, India 110008

CIN:-L42200DL1988PLC031038

STATEMENT OF ASSETS AND LIABILITIES AS ON MARCH 31, 2026*(All amounts are in INR Lakhs)*

	Particulars	As at March 31, 2026	As at March 31, 2025
		Audited	Audited
I.	EQUITY AND LIABILITIES		
(1)	Shareholder's Funds		
	(a) Share Capital	2,256.76	2,256.76
	(b) Reserves and Surplus	14,332.61	12,506.38
(2)	Non-Current Liabilities		
	(a) Long-term borrowings	456.22	782.47
	(b) Long Term provisions	145.10	130.64
(3)	Current Liabilities		
	(a) Short-term borrowings	2,742.53	1,578.14
	(b) Trade payables		
	(i) Total outstanding dues of micro and small enterprises	134.62	71.13
	(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	12,236.94	4,433.07
	(c) Other current liabilities	833.97	219.28
	(d) Short Term provisions	614.73	894.52
	Total	33,753.47	22,872.38
II.	ASSETS		
(1)	Non-current assets		
	(a) Property, Plant and Equipments and Intangible Assets		
	(i) Property, Plant and Equipments	2,833.18	2,398.82
	(ii) Capital work-in-progress	-	41.94
	(iii) Intangible assets under development	49.08	38.97
	(b) Non Current Investments	742.06	742.06
	(c) Deferred Taxes Asset (Net)	249.55	103.43
	(d) Long Term Loans and Advances	12.46	68.46
	(e) Other Non Current Assets	2,993.38	500.22
(2)	Current assets		
	(a) Inventories	4,742.90	7,622.50
	(b) Trade receivables	19,066.12	7,813.92
	(c) Cash and Bank Balances	337.04	184.40
	(d) Short term loan and Advances	2,007.32	1,832.92
	(e) Other Current Assets	720.38	1,524.74
	Total	33,753.47	22,872.38

For Jay Bee Laminations Limited

Director

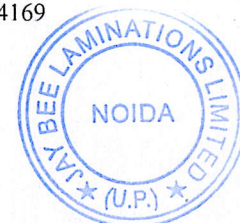
MUDIT AGGARWAL

Managing Director

DIN:-01324169

Place : Noida

Date : 16/05/2026



JAY BEE LAMINATIONS LIMITED

Regd. Office: 26/36, Upper Ground Floor, East Patel Nagar, Central Delhi, New Delhi, India - 110008

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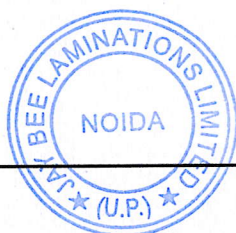
Website: www.jaybeelaminations.co.in / Corporate Identity Number (CIN): L42200DL1988PLC031038

**STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 31ST MARCH, 2026***(All amounts are in INR Lakhs unless specified)*

Sl. No.	Particulars	Half Year Ended			Year Ended	
		March 31st 2026	September 30th 2025	March 31st 2025	March 31st 2026	March 31st 2025
		Audited	Un-Audited	Audited	Audited	Audited
	INCOME					
I	Revenue from Operations	32,924.48	21,872.75	21,428.24	54,797.22	36,745.45
II	Other Income	137.84	35.91	50.18	173.75	92.22
III	Total Income	33,062.32	21,908.65	21,478.42	54,970.97	36,837.67
	EXPENSES					
IV	Cost of materials consumed	16,441.44	18,116.50	19,407.17	34,557.94	31,546.78
	Other Direct Costs	582.61	188.95	141.90	771.56	234.15
	Purchase of Stock in Trade	11,870.45	-	-	11,870.45	-
	Changes in inventories of work in progress, scrap, finished goods and stock in trade	(17.03)	1,150.71	(1,403.28)	1,133.68	(1,756.49)
	Employee benefits expense	950.05	856.81	781.64	1,806.85	1,402.88
	Finance Costs	445.42	353.01	374.70	798.43	711.53
	Depreciation and Amortization expenses	300.03	235.94	185.79	535.97	246.26
	Other Expenses	709.62	540.85	495.13	1,250.47	1,018.97
	Total Expenses	31,282.59	21,442.76	19,983.05	52,725.35	33,404.07
V	Profit / (Loss) before tax (III -IV)	1,779.73	465.89	1,495.37	2,245.62	3,433.60
VI	Tax expense					
	a) Income Tax	454.49	112.51	373.30	567.00	854.45
	b) Deferred Tax	(132.47)	(13.65)	(11.86)	(146.12)	(13.59)
	c) Earlier Year Tax Adjustments	-	(1.48)	36.48	(1.48)	54.13
	Total Tax Expenses	322.01	97.38	397.92	419.39	894.98
VII	Net Profit / (Loss) for the period / year (V-VI)	1,457.72	368.51	1,097.45	1,826.23	2,538.62
VIII	Paid-up Equity Share Capital (Face value of Re. 10/- each)	2,256.76	2,256.76	2,256.76	2,256.76	2,256.76
IX	Earnings per Share (Face value of Re. 10/- each) - (Not Annualised for half year ending Mar 31, 2026, Sept 30, 2025 and Mar 31, 2025)					
	Basic & Diluted (Rs.)	6.46	1.63	5.32	8.09	12.31

Notes :

- The above Audited Financial Results of the Company for the half year ended 31st March, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 16th May, 2026 and subjected to Audit by the Statutory Auditors. The Figures of the half year ended March 31, 2026 and March 31, 2025 are the balancing figures between Audited figures in respect of the full financial years and the year to date figures upto the half year of the respective financial years, which were subject to limited review by the auditor.
- The above Audited Results have been prepared as per Generally Accepted Accounting Principles in India, prescribed u/s 133 of the Companies Act, 2013 read with Companies (Accounting Standards) Rules, 2021, as amended.
- Pursuant to the notification issued by the Ministry of Labour & Employment on November 21, 2025 regarding the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as "the Labour Codes"), these legislative changes have revised the definition of wages for the purpose of computation of employee benefits and expanded the scope and eligibility of certain employee-related social benefits. The Company has evaluated the impact of these changes and does not expect any material impact arising therefrom. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Codes and would provide appropriate accounting effect (if any) based on such developments, as needed.
- The Company's business activities comprise (a) Manufacturing of CRGO Products and Transformers and (b) EPC Turnkey Projects. These have been identified considering the nature of products and services, the differing risks and returns and the internal organisation structure. The disclosure as per AS 17 "Segment Reporting" has been given in the following page.
- The figures of the previous periods have been re-grouped/ re-arranged wherever considered necessary.

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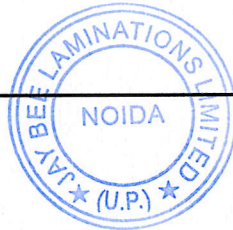
Website: www.jaybeelaminations.co.in / Corporate Identity Number (CIN): L42200DL1988PLC031038

**Audited Segment wise Revenue, Results, Assets and Liabilities for the half year period and year ended 31st March, 2026***(All amounts are in INR Lakhs unless specified)*

Sl. No.	Particulars	Half Year Ended			Year Ended	
		March 31st 2026	September 30th 2025	March 31st 2025	March 31st 2026	March 31st 2025
		Audited	Un-Audited	Audited	Audited	Audited
1	Segment Revenue					
	a. Manufacturing of CRGO Products and Transformers	18,778.21	21,872.75	21,428.24	40,650.95	36,745.45
	b. EPC Turnkey Projects	14,146.27	-	-	14,146.27	-
	Revenue from Operations	32,924.48	21,872.75	21,428.24	54,797.22	36,745.45
2	Segment Results (EBIT) - Profit/(Loss) before tax and interest from each segment (after Depreciation/ Amortisation)					
	a. Manufacturing of CRGO Products and Transformers	685.52	855.86	1,897.42	1,541.38	4,182.48
	b. EPC Turnkey Projects	1,562.55	(10.88)	-	1,551.67	-
	Total	2,248.07	844.98	1,897.42	3,093.05	4,182.48
	Less: i. Interest	445.42	353.01	374.70	798.43	711.53
	ii. Other un-allocable expenditure (net of unallocable income)	22.93	26.08	27.36	49.00	37.36
3	Total Profit / (Loss) before Tax	1,779.73	465.89	1,495.37	2,245.62	3,433.60
4	Segment Assets					
	a. Manufacturing of CRGO Products and Transformers	17,824.42	19,923.43	21,181.90	17,824.42	21,181.90
	b. EPC Turnkey Projects	14,687.44	1,519.13	-	14,687.44	-
	c. Un-allocated	1,241.61	1,009.13	1,690.48	1,241.61	1,690.48
	Total	33,753.47	22,451.69	22,872.38	33,753.47	22,872.38
5	Segment Liabilities					
	a. Manufacturing of CRGO Products and Transformers	3,229.00	5,374.30	6,943.38	3,229.00	6,943.38
	b. EPC Turnkey Projects	13,079.07	1,530.01	-	13,079.07	-
	c. Un-allocated	856.04	415.74	1,165.87	856.04	1,165.87
	Total	17,164.10	7,320.04	8,109.24	17,164.10	8,109.24

For Jay Bee Laminations Limited

Director

MUDIT AGGARWAL
 Managing Director
 DIN:-01324169
Place : Noida
Date : 16/05/2026

JAY BEE LAMINATIONS LIMITED

26/36, Upper Ground Floor, East Patel Nagar, New Delhi, India 110008

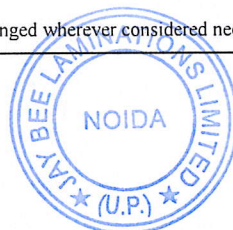
CIN:-L42200DL1988PLC031038

STATEMENT OF CASH FLOW FOR THE YEAR ENDED 31ST MARCH 2026*(All amounts are in INR Lakhs)*

Particulars	For the Year Ended 31st March 2026	For the Year Ended 31st March 2025
A : CASH FLOW FROM OPERATING ACTIVITIES :-		
Net Profit before tax as per Profit and Loss Account	2,245.62	3,433.60
<u>Adjusted for :-</u>		
Finance Costs	798.43	711.53
(Profit)/ Loss on Sale / Discard of Assets (net)	(0.03)	4.68
Depreciation and Amortisation Expense	535.97	246.26
Provision for Doubtful Debts	25.00	25.00
Interest Income	(75.95)	(55.40)
	1,283.41	932.06
Operating Profit before Working Capital Changes	3,529.03	4,365.67
<u>Adjusted for :-</u>		
Trade and Other Payables	7,867.36	522.95
Other Current Liabilities & Provisions	636.81	66.55
Inventories	2,879.61	(3,194.44)
Trade and Other Receivable	(11,277.20)	(2,419.26)
Short Term Loans & Advances	(174.40)	(1,122.91)
Other Assets	(15.31)	(695.82)
	(83.14)	(6,842.92)
Cash Generated from / (used in) Operations	3,445.89	(2,477.26)
Taxes Paid (net of refunds, if any)	(431.37)	(910.32)
Net Cash (Used in)/ from Operating Activities	3,014.53	(3,387.58)
B : CASH FLOW FROM INVESTING ACTIVITIES :-		
Purchase of Property Plant and Equipment, CWIP, Capital Advances	(883.45)	(1,881.29)
Purchase of Investment	-	(372.31)
Sale of Property Plant and Equipment	0.97	36.88
Proceeds from deposits/(created)	(2,213.70)	387.43
Interest Received	75.69	55.40
Net Cash (Used in)/ from Investing Activities	(3,020.49)	(1,773.88)
C : CASH FLOW FROM FINANCING ACTIVITIES :-		
Proceeds/(Repayment) of Long Term Borrowings	(326.25)	379.44
Proceeds/(Repayment) of Short Term Borrowings	1,164.39	(434.99)
Issue of Shares during the year	-	6,672.20
Share Issue Expenses paid	-	(743.65)
Finance Costs paid	(798.43)	(711.53)
Net Cash (Used in)/ from Financing Activities	39.72	5,161.48
Net Increase in Cash and Cash Equivalents	33.76	0.02
Opening Balance of Cash and Cash Equivalents	3.28	3.27
Closing Balance of Cash and Cash Equivalents	37.04	3.28
Cash and Bank Balances as per Balance Sheet		
Cash And Cash Equivalents	37.04	3.28
Other Bank Balances (Margin Money Deposits)	300.00	181.12
	337.04	184.40

Notes:

- The above cash flow statement has been prepared under the 'indirect method' set out in Accounting Standard-3, "Cash Flow Statement" notified under section 133 of the Companies Act 2013, read together with Rule 7 of the Companies (Accounts) Rules 2014.
- Figures in bracket indicate cash outflow.
- Figures of the previous periods have been re-grouped/ re-arranged wherever considered necessary.



For Jay Bee Laminations Limited

MUDIT AGGARWAL Director
 Managing Director
 DIN:-01324169

Place : Noida
 Date : 16/05/2026

**Independent Auditor's Report on Half Yearly and Annual Financial Results of the Company Pursuant to the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015****To the Board of Directors of Jay Bee Laminations Limited****Opinion**

We have audited the accompanying statement of half-year and annual financial results of **Jay Bee Laminations Limited** (the "Company") for the half year ended 31 March 2026 and for the year ended 31 March 2026 ('Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- i. is presented in accordance with the requirements of Listing Regulations in this regard; and
- ii. gives a true and fair view in conformity with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India, of the net profit and other financial information of the Company for the half-year and year ended 31 March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under Section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Statement

This Statement has been prepared on the basis of the annual financial statements. The Company's Board of Directors are responsible for the preparation and presentation of the Statement that give a true and fair view of the net profit and other financial information of the Company in accordance with the Accounting Standards prescribed under Section 133 of the Act. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.



In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Statement

Our objectives are to obtain reasonable assurance about whether the statement as a whole, are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.



- Evaluate the overall presentation, structure and content of the financial results for year, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

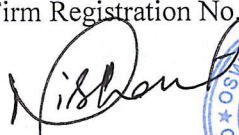
Other Matters

The Statement includes the results for the half year period ended 31 March 2026 and 31 March 2025 being the balancing figures between Audited figures in respect of the full financial years and the year to date figures upto the half year of the respective financial years which were subjected to a limited review by us, as required under Listing Regulations.

For Oswal Sunil & Company

Chartered Accountants

Firm Registration No. 016520N


CA Nishant Bhansali

Partner

Membership No: 532900

UDIN: 26532900LIUSMX3203



Place: New Delhi

Date: 16/05/2026



JAY BEE LAMINATIONS LIMITED

(Formerly known as Jay Bee Laminations Pvt. Ltd.)

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May 16, 2026

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Trading Symbol: **JAYBEE**

ISIN: **INE0SMY01017**

Sub.: Declaration pursuant to Regulation 33(3) (D) of SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016 and SEBI Circular No. CIR/CFD/CMD/56/2016

Dear Sir / Madam,

In accordance with Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by the SEBI (Listing Obligation and Disclosure Requirements) (Amendments) Regulations, 2016 and SEBI Circular No: CIR/CFD/CMD/56/2016 dated 27th May, 2016, we hereby declare that M/s. Oswal Sunil & Company (FRN: 016520N), Statutory Auditors of the Company have issued an Audit Report with unmodified opinion on Audited Financial Results (Standalone) of the Company for year ended March 31, 2026.

The above is for your kind information and record.

Thanking you,

Yours faithfully
For **Jay Bee Laminations Limited**

Mudit Aggarwal
Managing Director
DIN: 01324169