JAY BEE LAMINATIONS LIMITED

(Formerly known as Jay Bee Laminations Pvt. Ltd.)

Unit 1 : A-18, 19 & 21 , Phase-II, Noida, Distt. Gautam Budh Nagar (U.P.) Pin-201305
Unit 2 : B-9, Site-C, UPSIDA Surajpur Industrial Area, Greater Noida (UP) Pin - 201306
Unit 3 : A-3B, Sector-80, Noida, Distt. Gautam Budh Nagar (U.P.) Pin-201305
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Certificate No.
305024031818HS/305024031817E/305024031816Q
ISO 9001:2015
ISO 14001:2015
ISO 45001:2018

November 06, 2026

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Trading Symbol: **JAYBEE** ISIN: **INE0SMY01017**

Sub.: Intimation of Press Release on Unaudited Financial Results for the half year ended September 30, 2026.

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release on its Unaudited Financial Results for the half year ended September 30, 2026.

The aforesaid Press Release will also be available on the website of the Company at https://jaybeelaminations.co.in/

This is for your information and records.

Thanking you,

Yours faithfully
For **Jay Bee Laminations Limited**

ARTI CHAUHAN
Digitally signed by ARTI CHAUHAN
Date: 2026.11.06 16:06:15 +05'30'

Arti Chauhan
Company Secretary & Compliance Officer

Financial Highlights

INR crores	H1 FY27	H2 FY26	H1 FY26
Revenue from operations	213.00	329.24	218.73
EBITDA	16.45	25.25	10.55
EBITDA margin	7.72%	7.67%	4.82%
PAT	5.62	14.58	3.69
PAT margin	2.64%	4.43%	1.68%

Revenue remained stable in H1 FY27 compared to H1 FY26, while EBITDA margin improved significantly from 4.82% to 7.72%, reflecting improved operating performance. Profit After Tax (PAT) increased by 52.5% compared to H1 FY26.

The Company's balance sheet remains healthy, with a Debt-to-Equity ratio of 0.45, reflecting continued financial discipline. Manufacturing receivables remained largely stable at INR 72.08 crores while EPC receivables declined by 15% to INR 102.10 crores reflecting progress in collections.

Business Highlights

INR crores	H1 FY27	H2 FY26	H1 FY26
Segment Revenue			
Manufacturing	180.60	187.78	218.73
EPC Projects	32.40	141.46	0.00
Segment EBIT			
Manufacturing	10.25	6.86	8.56
EPC Projects	3.13	15.63	-0.11

Manufacturing

The manufacturing business witnessed improved margins despite largely stable volumes, reflecting a deliberate strategy of prioritizing profitability over volume growth.

CRGO raw material prices appear to show stability following a long period of decline, providing better visibility on orders and pricing. We remain optimistic about higher capacity utilization and sustained improvement in margins in H2FY27, supported by strong demand for transformers across various segments.

Our transformer manufacturing business remains in the customer development and acquisition phase. Our ongoing business development efforts provide confidence in the business's growth potential and ramp-up over the medium-term.

EPC Projects

Revenues remained subdued as the Company prioritized project execution and milestone-based collections.

Global geopolitical tensions led to transient supply chain disruptions and volatile raw material prices, temporarily impacting revenues and working capital. However, project margins are largely protected through contractual price escalation provisions.

We expect to complete the ongoing projects in CY2027, with a continued focus on accelerating execution and improving working capital efficiency.

While we anticipate new business opportunities during this period, we will continue to pursue growth selectively, prioritizing financial discipline and balance sheet strength.

Disclaimer

This press release may contain forward-looking statements based on the Company's current expectations, estimates and assumptions. Such statements are subject to risks and uncertainties, and actual results may differ materially due to various factors, including economic and market conditions, changes in government policies, laws and regulations, and other business-related risks. These statements should not be construed as a guarantee of future performance. The Company undertakes no obligation to publicly update or revise any forward-looking statements, except as required under applicable laws and regulations.