



JAY BEE LAMINATIONS LIMITED

(Formerly known as Jay Bee Laminations Pvt. Ltd.)

Unit 1 : A-18, 19 & 21 , Phase-II, Noida, Distt. Gautam Budh Nagar (U.P.) Pin-201305
Unit 2 : B-9, Site-C, UPSIDA Surajpur Industrial Area, Greater Noida (UP) Pin - 201306
Unit 3 : A-3B, Sector-80, Noida, Distt. Gautam Budh Nagar (U.P.) Pin-201305
Email : info@jaybeelaminations.co.in, Website : www.jaybeelaminations.co.in
Phone : +91-120-4807940, 41, 42, 43, 44



Certificate No.
305024031818HS/305024031817E/305024031816Q
ISO 9001:2015
ISO 14001:2015
ISO 45001:2018

January 06, 2026

To,

The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Trading Symbol: **JAYBEE**

ISIN: **INE0SMY01017**

Sub.: Clarification with respect to Exchange Remarks on Financial Results for the quarter and half year ended September 30, 2025 under Regulation 33 of SEBI (LODR) Regulations, 2015

Dear Sir / Madam,

This is with reference to the exchange remarks raised in connection with the Financial Results of Jay Bee Laminations Limited for the quarter ended September 30, 2025, submitted under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. In this regard, we submit our point-wise clarification as under:

1. Submitted in 3 hrs in announcements

We express our sincere apologies for the delay in filing the Financial Results in the respective module of the National Stock Exchange within the stipulated time.

In this regard, we would like to submit that the Board Meeting concluded at **5:20 PM**. Due to an inadvertent clerical error, the outcome of the Board Meeting, including approval of Financial Results *inter alia*, was mistakenly uploaded under the "**Others**" category on NSE at **5:43 PM**.

Subsequently, while uploading the outcome of the Board Meeting in the appropriate "**Financial Results**" module, we encountered unforeseen challenges that hindered our ability to meet the deadline, which resulted in a slight delay, and the Financial Results were eventually uploaded at **8:47 PM on the same day**.

Acknowledgements for submission of aforesaid disclosures to NSE is enclosed for your ready reference as **Annexure A**. Further, we believe that the requisite information/disclosures were provided to the stakeholders through Stock Exchanges in the due time as required hence the same has not led to any loss to stakeholder.

The Company regrets the inconvenience caused and assures the Exchange that due care shall be taken to avoid recurrence of such instances in future.



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2. Financial results submitted not as per SEBI prescribed format – Statement of utilization of issue proceeds not provided

In this regard, the Company respectfully submits that the requirement of furnishing the Statement of Utilization of Issue Proceeds was not applicable for the period under reference, as the entire IPO issue proceeds had already been fully utilized as on March 31, 2025.

Accordingly, no separate Statement of Utilization of Issue Proceeds was annexed with the Standalone Unaudited Financial Results for the quarter and half year ended September 30, 2025.

We further submit that the certificate confirming full utilization of IPO funds, duly certified and disclosed, had already been filed with the Exchange along with the Financial Results for the period ended March 31, 2025. For ease of reference, the said certificate is enclosed herewith as **Annexure B**. We trust the above clarification addresses the observation suitably.

3. Machine Readable Form / Legible copy of Financial Results not submitted

We would like to inform you that inadvertently the Company had uploaded the documents which were not in machine readable format. Upon receipt of communication from NSE in this regard on January 06, 2026, the Company has uploaded the requisite documents in the prescribed machine-readable / legible format on the same date.

Path - NEAPS > Compliance > Announcement. Subject - Updates. (**Annexure C**)

We request to kindly accept our clarification and oblige.

Thanking you,

Yours faithfully
For Jay Bee Laminations Limited
(Formerly known as Jay Bee Laminations Private Limited)

Arti Chauhan
Company Secretary & Compliance Officer



National Stock Exchange Of India Limited

Date of

31-Oct-2025

NSE Acknowledgement

Symbol:-	JAYBEE
Name of the Company: -	Jay Bee Laminations Limited
Submission Type:-	Board Meetings
Short Description:-	Outcome of Board Meeting
Date of Submission:-	31-Oct-2025 05:43:02 PM
NEAPS App. No:-	2025/Oct/227317/17206

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



National Stock Exchange Of India Limited

Date of

31-Oct-2025

NSE Acknowledgement

Symbol:-	JAYBEE
Name of the Company: -	Jay Bee Laminations Limited
Submission Type:-	Announcements
Short Description:-	Outcome of Board Meeting
Date of Submission:-	31-Oct-2025 08:47:14 PM
NEAPS App. No:-	2025/Oct/227627/17512

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



To,

Board of Directors

Jay Bee Laminations Limited
26/36, Upper Ground Floor, East Patel Nagar,
Central Delhi, New Delhi, India - 110008

Statutory Auditor's Certificate on the Manner of Utilization of the funds

Dear Sir,

1. The accompanying Statement contains details of manner of the utilization of funds (the "Statement") by **Jay Bee Laminations Limited** ("Company"), as at 31.03.2025 in connection with its initial public offer ("IPO") and manner of utilization of the net proceeds as per the objects of the offer given in the prospectus, which we have initialled for identification purposes only. This certificate is furnished solely for submission before Emerge platform of National Stock Exchange of India (NSE).

Managements' Responsibility for the Statement

2. The preparation of the accompanying Statement is the responsibility of the Management of the Company. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
3. The Management is also responsible for ensuring that the Company complies with the requirements of the regulations prescribed by the National Stock Exchange of India (NSE).

Auditor's Responsibility

4. Pursuant to the requirements as per circular issued by National Stock Exchange of India (NSE), it is our responsibility to obtain reasonable assurance and form an opinion as to whether the Statement is in agreement with the books and records of the Company.
5. We conducted our procedures in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
6. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.
7. We have verified the accuracy of the Annexure. Our responsibility is to verify the factual accuracy of the facts stated in the Annexure based on documents produced along with explanations provided before us.
8. We declare that we do not have any direct / indirect interest in or relationship with the issuer/ promoters/ directors/ management and also confirm that we do not perceive any conflict of interest in such relationship / interest while monitoring and reporting the utilization of the Net Proceeds by the Company.



Opinion

9. We have verified the unaudited books of account and other relevant records of the company and based on our review and explanations provided by the management, in our opinion, the Statement is in agreement with the Unaudited books of account for the half year ended of the Company and fairly presents, in all material respects, the manner of the utilization of funds.

Restriction on Use

10. This certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of submission to the National Stock Exchange of India (NSE) and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For Oswal Sunil & Company

Chartered Accountants

ICAI Firm's Registration No: 016520N

CA Nishant Bhansali

Partner

Membership No. 532900

UDIN: 25532900BMLYBO9155



Date: 29/04/2025

Place: New Delhi

DETAILS OF UTILIZATION OF PROCEEDS

The Company has proposed to utilise the Proceeds for the below objects as described in the Prospectus and the actual utilization made upto 31.03.2025 are as below:

S. No.	Particulars	Amount stated in the Prospectus	Amount Utilized			Rs. In Lakhs Amount Pending for Utilisation*
			Upto 30th Sep 24@	during Oct'24 to Mar'25	At end of Mar'25	
1	Funding Working Capital Requirements	4300.00	3470.82	1341.27	4812.09	(512.09)
2	General Corporate Purpose (GCP) #	1421.02	549.23	359.70	908.93	512.09
3	Issue related Expenses ^	951.18	988.74	-	988.74	- (^)

^ Net issue expenses as finalised are adjusted with Securities Premium.

Shortfall in net funds required for GCP pursuant to finalisation of issue expenses has been met out by the internal accruals, as stated in the prospectus by the company.

* As stated in the prospectus, if actual utilisation towards any of the objects is lower than the proposed deployment, such fund can be utilised for the other stated objects. We have utilized the shortfall in GCP towards the working capital which is in compliance with the prospectus.

For Jay Bee Laminations Limited
For JAY BEE LAMINATIONS LIMITED


MUDIT AGGARWAL
Managing Director
DIN: 01324169

Director

Date: 29/04/2025





National Stock Exchange Of India Limited

Date of

06-Jan-2026

NSE Acknowledgement

Symbol:-	JAYBEE
Name of the Company: -	Jay Bee Laminations Limited
Submission Type:-	Announcements
Short Description:-	Updates
Date of Submission:-	06-Jan-2026 04:31:49 PM
NEAPS App. No:-	2026/Jan/270837/2311

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.