

PART - I STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER/HALF YEAR ENDED 30th SEPT 2012							(Rs. in Lacs)
S.no.	Particulars	Three Months Ended			Half Year Ended		For the year
		30-Sep-12	30-Jun-12	30-Sep-11	30-Sep-12	30-Sep-11	31-Mar-12
		Unaudited			Unaudited		Audited
1	Income from operations						
a	Gross sales/income from operations	25,920.93	33,119.57	26,060.99	59,040.50	53,552.37	115,026.60
	Less:- Excise duty Recovered	3,109.30	4,107.55	3,332.33	7,216.85	6,354.77	14,552.68
	Net Sales/ Income from operations	22,811.63	29,012.02	22,728.66	51,823.65	47,197.60	100,473.92
b	Other operating income	1,493.19	1,613.76	1,387.11	3,106.95	2,917.42	6,357.52
	Total Income from operations (Net)	24,304.82	30,625.78	24,115.77	54,930.60	50,115.02	106,831.44
2	Expenses						
a)	Cost of materials consumed	19,722.96	24,387.10	19,135.92	44,110.06	40,238.89	85,911.77
b)	Purchases of stock-in-trade						
c)	Changes in inventory of finished goods, Work-in-Progress and stock-in-trade	(251.93)	(132.53)	445.50	(384.46)	411.26	(135.16)
d)	Employee benefits expense	1,487.10	1,552.88	1,319.43	3,039.98	2,638.38	5,690.31
e)	Depreciation and amortisation expense	1,052.45	1,167.88	922.60	2,220.32	1,761.23	3,801.78
f)	Other expenses	1,833.22	2,090.49	1,550.84	3,923.71	3,100.58	6,742.83
	Total expenses	23,843.80	29,065.82	23,374.29	52,909.61	48,150.34	102,011.53
3	Profit from operations before other income, finance costs and exceptional items (1-2)	461.02	1,559.96	741.48	2,020.99	1,964.68	4,819.91
4	Other income	48.64	41.50	46.91	90.14	104.63	223.03
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	509.66	1,601.46	788.39	2,111.13	2,069.31	5,042.94
6	Finance costs	432.95	615.31	564.00	1,048.25	1,029.22	2,150.56
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	76.71	986.15	224.39	1,062.88	1,040.09	2,892.38
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7+8)	76.71	986.15	224.39	1,062.88	1,040.09	2,892.38
10	Tax Expense	20.40	319.96	72.00	340.36	335.00	929.48
11	Net Profit from ordinary activities after tax (9-10)	56.31	666.19	152.39	722.52	705.09	1,962.90
12	Extraordinary items	-	-	-	-	-	-
13	Net profit for the period (11+12)	56.31	666.19	152.39	722.52	705.09	1,962.90
14	Paid up equity share capital (Face value of share Rs. 5/- each)	1,082.50	1,082.50	1,082.50	1,082.50	1,082.50	1,082.50
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						13,038.71
16.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised)						
a) Basic		0.26	3.08	0.70	3.34	3.26	9.07
b) Diluted		0.26	3.08	0.70	3.34	3.26	9.07
16.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised)						
a) Basic		0.26	3.08	0.70	3.34	3.26	9.07
b) Diluted		0.26	3.08	0.70	3.34	3.26	9.07

Part - II Select Information

A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of Shares	8,969,800	8,969,800	8,969,800	8,969,800	8,969,800	8,969,800
	- Percentage of shareholding	41.43%	41.43%	41.43%	41.43%	41.43%	41.43%
2	Promoters and promoter group shareholding						
a)	Pledged /Encumbered						
	-Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
b)	Non-Encumbered						
	-Number of Shares	12,680,200	12,680,200	12,680,200	12,680,200	12,680,200	12,680,200
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the company)	58.57%	58.57%	58.57%	58.57%	58.57%	58.57%

B	INVESTOR COMPLAINTS	Quarter ended 30.09.2012
	Pending at the beginning of the quarter	NIL
	Received during the quarter	9
	Disposed of during the quarter	9
	Remaining unresolved at the end of the quarter	NIL

Notes:

- The above results for the Quarter ended 30th Sept, 2012 are reviewed by the statutory auditors & audit committee and taken on record by the Board of Directors in their meeting held on 13th October, 2012.
- Tax expense includes provision for Current Tax (Net of MAT Credit entitlement) & Deferred Tax.
- The Company is primarily engaged in the business of manufacturing of components for Automobiles, which is governed by the same set of risk and returns. Therefore the Accounting Standard -17 on 'Segment Reporting' as notified under Companies (Accounting Standards) Rules 2006, is not applicable.
- The current period figures in this statement have been reported in the format recommended as per the SEBI circular dated 16th April 2012. The comparative figures have also been accordingly restated to confirm with the current period presentation.
- The ministry of corporate affairs had issued clarification on para 46A of notification number GSR 914(E) dated 29.12.2011 on accounting standard 11 relating to effects on changes in foreign exchange rates. On account of change in accounting policy an amount of Rs 22.82 lacs has been capitalised for the period ended 30.09.2012. It has resulted in increase in profit after tax for the quarter and half year ended 30.09.2012 by Rs. 15.21 Lacs and increase in half yearly EPS/Diluted EPS by Rs. 0.07.

- 6 During the quarter ended 30.09.2012, the revenue of the company has been significantly affected due to lockout at MSIL Manesar plant.
7 The disclosure of balance sheet items as per revised schedule VI, as required under clause 41(v) (h) of the listing agreement is as under:-
Statement of Assets and Liabilities

Particulars	(Rs. in Lacs)		
	For the		For The
	Half Year Ended		Year Ended
	30-Sep-12	30-Sep-11	31-Mar-12
	Unaudited	Unaudited	Audited
SHAREHOLDERS' FUNDS:			
Capital	1082.50	1082.50	1082.50
Reserves and Surplus	13761.21	12158.30	13038.71
Non current Liabilities			
(a) Long-term borrowings	14826.49	9438.78	12535.18
(b) Deferred Tax liabilities (Net)	2808.76	1916.63	2583.52
(c) Other Long term liabilities	135.90	128.39	158.37
Current Liabilities			
(a) Short term borrowings	3960.41	6628.90	2925.08
(b) Trade payables	17217.09	13513.29	17661.00
(c) Other current liabilities	6318.07	5972.79	5161.42
(d) Short term provisions	399.50	307.34	772.63
TOTAL	60509.93	51146.92	55918.41
Non Current Assets			
Fixed Assets			
(i) Tangible assets	37255.87	28697.36	31829.55
(ii) Intangible assets	21.03	72.25	72.86
(iii) Capital work-in-progress	373.42	4021.53	2450.94
Non-current investments	238.55	238.55	238.55
Long Term Loans & Advances	215.50	392.86	162.91
Other Non Current Assets	2045.65	235.03	1443.00
Current Assets			
Investment	5.50		
Inventories	8711.34	5980.51	7547.97
Trade Receivables	7706.51	8122.64	7573.69
Cash and Bank Balances	327.25	73.56	187.29
Other Current Assets	3609.31	3312.63	4411.65
TOTAL	60509.93	51146.92	55918.41

Place :- Gurgaon
Dated :- 13th OCT, 2012

By Order of the Board
FOR JAY BHARAT MARUTI LIMITED


Director