JBM Group
Our milestones are touchstones

JAY BHARAT MARUTI LIMITED
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JBML/SE/Q2/2026-27 **August 05, 2026**

National Stock Exchange of India Ltd.
Exchange Plaza, Plot C-1, Block G
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Scrip Code: JAYBARMARU

BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code: 520066

Sub: Investor Presentation on the Financial Results for the Quarter ended June 30, 2026

Dear Sir/ Madam,

Pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Investor Presentation on Financial Results for the Quarter ended June 30, 2026.

This is for your information and record please.

Thanking you,

For **Jay Bharat Maruti Limited**

SHUBHA SINGH
Digitally signed by SHUBHA SINGH
Date: 2026.08.05 17:37:30 +05'30'

Shubha Singh
Company Secretary
ICSI M. No. A16735

Encl.: As stated above

JAY BHARAT MARUTI LTD

Q1 FY'26-27 Financial Results

SAFE HARBOUR

This presentation might contain forward looking statements which involve a number of risks, uncertainties and other factors that could cause the actual results to differ materially from those in the forward looking statements. The Company undertakes no obligation to update these to reflect the events or circumstances thereof. Secondly, these statements should be understood in conjunction with the risks the company faces.

CONTENTS

1 Q1 FY‘27 vs. Q1 FY'26

Ratio Comparison

2 Q1 FY'27 vs. Q4 FY'26

Ratio Comparison

Note 1

1 All Figures in the presentation are in INR Cr, except Ratios

2 Due to Rounding off ratios may be approximate

Q1 FY'27
Vs.
Q1 FY'26

STANDALONE HIGHLIGHTS OF Q1 FY'27 AND Q1 FY'26

All figures are in INR Crores

Parameter	QTR 1 FY'27	QTR 1 FY'26	Change(bps)
Total Income	626.97	556.89	12.58%
EBIDTA	63.10	65.86	-4.18%
EBIT	38.94	44.62	-12.72%
PBT	28.37	35.58	-20.27%
PAT	21.20	23.07	-8.10%
Net Cash Accruals	48.95	51.40	-4.76%

Red color denotes adverse movement.

Green color denotes favorable movement.

KEY FINANCIAL RATIOS (%AGE OF TOTAL INCOME)

Parameter	QTR 1 FY'27	QTR 1 FY'26	Change
Material Cost	72.53	72.43	0.10
Employee Cost	9.83	9.14	0.69
Other Expenses	7.57	6.61	0.97
EBIDTA	10.06	11.83	-1.76
Interest Expense	1.69	1.62	0.06
Depreciation	3.85	3.81	0.04
PBT	4.52	6.39	-1.87
PAT	3.38	4.14	-0.76

Red color denotes adverse movement.

Green color denotes favorable movement.

FINANCIAL ANALYSIS OF STANDALONE HIGHLIGHTS OF Q1 FY'27 VS Q1 FY'26

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Key Reasons for margin Movement

Positive Factors

- Higher MSIL Volumes leading to Improved capacity Utilisation and operating performance.
- Improved realization due to product mix.
- Lower Tax rate in Q1 on adoption of new tax regime
- Stable Finance cost inspite of expansion of new plants.
- Steps taken for renewable energy to minimize the energy cost
- Sheet Metal Turnover of Q1 26-27 is up by 25% as compared to Q1 PY

Negative Factors

- Adverse commodity prices in context of West Asia Conflict
- Employee Cost up due to hike of Haryana Minimum Wages.
- High Maintenance expenses (One time impact –non recurring)
- Lower incentive Q1 CY 34.26 Cr vs Q1 PY 53.20 Cr.

Q1 FY'27
Vs.
Q4 FY’26

STANDALONE HIGHLIGHTS OF Q1 FY'27 AND Q4 FY'26

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All figures are in INR Crores

Parameter	QTR 1 FY'27	QTR 4 FY'26	Change(bps)
Total Income	626.97	766.98	-18.25%
EBIDTA	63.10	91.90	-31.33%
EBIT	38.94	67.05	-41.92%
PBT	28.37	55.32	-48.72%
PAT*	21.20	78.86	-72.99%
Net Cash Accruals	48.95	73.65	-33.53%

* Q4 PAT Was higher due to Reversal of DTL of Rs.36.79 Cr due to adoption of new tax regime, concessional tax rate 25.17% from 34.94%.

KEY FINANCIAL RATIO (% AGE OF TOTAL INCOME)

Parameter	QTR 1 FY'27	QTR 4 FY'26	Change
Material Cost	72.53	75.61	-3.08
Employee Cost	9.83	6.70	3.13
Other Expenses	7.57	5.71	1.87
EBIDTA	10.06	11.98	-1.92
Interest Expense	1.69	1.53	0.16
Depreciation	3.85	3.24	0.61
PBT	4.52	7.21	-2.69
PAT	3.38	10.28	-6.90

Red color denotes adverse movement.

Green color denotes favorable movement.

FINANCIAL ANALYSIS OF STANDALONE HIGHLIGHTS OF Q1 FY'27 AND Q4 FY'26

Key Reasons for margin Movement

Positive Factors

- Better Capacity utilization considering customer volume.
- Stable Finance cost inspite of expansion of new plants.
- Steps taken for renewable energy to minimize the energy cost

Negative Factors

- Adverse commodity prices in context of West Asia Conflict
- Employee Cost up due to impact of Haryana Minimum Wages Increased
- Lower Tooling sale in Q1 as compared to Q4 PY
- High Maintenance expenses (One time impact –non recurring)
- Depreciation increased due to expansion of new plants

THANK YOU