JAY BHARAT MARUTI LIMITED
Corporate Office : Plot No. 9, Institutional Area,
Sector 44, Gurgaon-122 003 (Hr.)
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JBML/SE/Q3/2026-27 **November 02, 2026**

National Stock Exchange of India Ltd.
Exchange Plaza, Plot C-1, Block G
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Scrip Code: JAYBARMARU

BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code: 520066

Sub: Investor Presentation on the Financial Results for the Quarter ended September 30, 2026

Dear Sir/ Madam,

Pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Investor Presentation on Financial Results for the Quarter ended September 30, 2026.

This is for your information and record please.

Thanking you,

For **Jay Bharat Maruti Limited**

ANAND SWAROOP Digitally signed by ANAND SWAROOP Date: 2026.11.02 19:48:25 +05'30'

Anand Swaroop
Executive Director & CFO
DIN: 00004816

Encl.: As stated above

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JAY BHARAT MARUTI LTD

Q2 FY'26-27 & H1 FY'26-27 Financial Results

SAFE HARBOUR

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This presentation might contain forward looking statements which involve a number of risks, uncertainties and other factors that could cause the actual results to differ materially from those in the forward looking statements. The Company undertakes no obligation to update these to reflect the events or circumstances thereof. Secondly, these statements should be understood in conjunction with the risks the company faces.

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Ratio Comparison

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Ratio Comparison

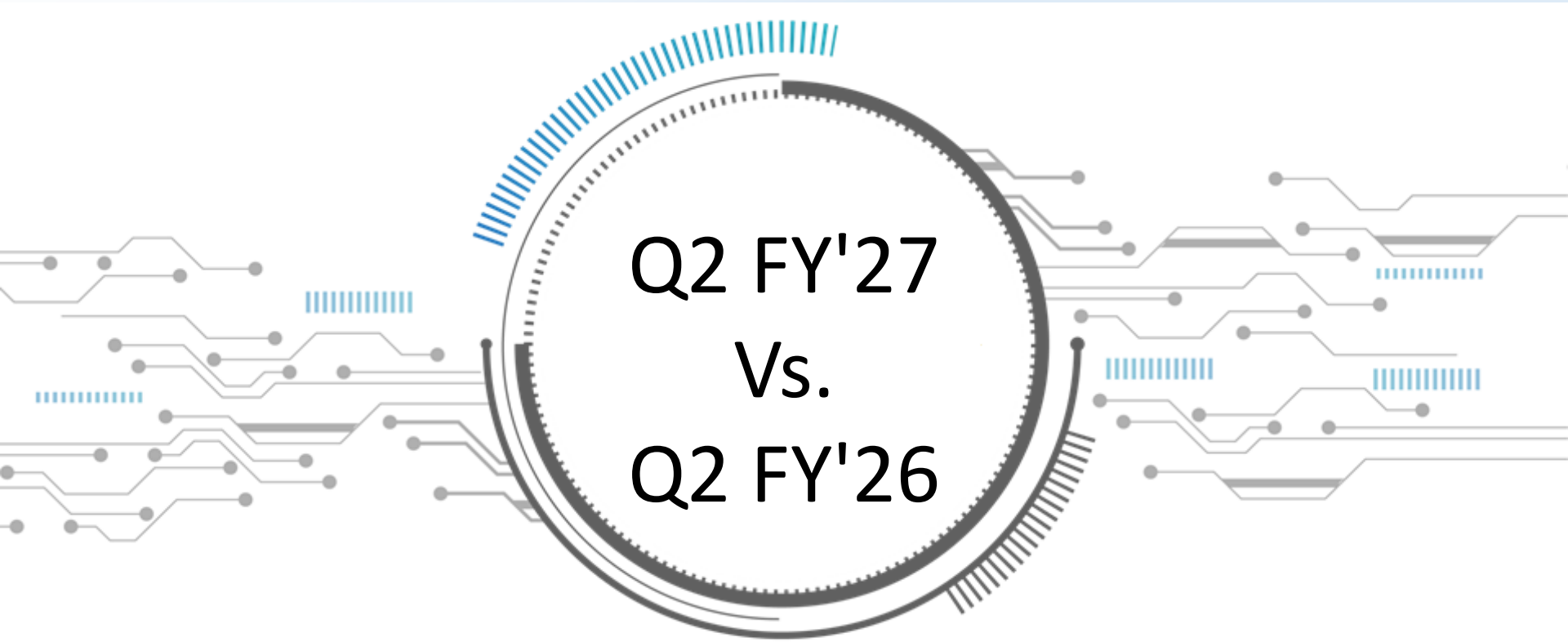
Note 1

1 All Figures in the presentation are in INR Cr, except Ratios

2 Due to Rounding off ratios may be approximate

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STANDALONE HIGHLIGHTS OF Q2 FY'27 AND Q2 FY'26

All figures are in INR Crores

Parameter	QTR 2 FY'27	QTR 2 FY'26	Change(bps)	
Total Income	828.68	583.69	41.97%	
EBIDTA	79.96	62.43	28.07%	
EBIT	52.60	38.32	37.26%	
PBT	41.60	28.34	46.79%	
PAT *	31.12	18.03	72.59%	
Net Cash Accruals	60.56	53.18	13.87%	

* CY Q2 PAT is higher due to lower tax rate on adoption of new tax regime, revised tax rate is 25.17% from 34.94%.

Red color denotes adverse movement.

Green color denotes favorable movement.

KEY FINANCIAL RATIOS (%AGE OF TOTAL INCOME)

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Parameter	QTR 2 FY'27	QTR 2 FY'26	Change	
Material Cost	75.49	73.56	1.93	
Employee Cost	8.50	8.96	-0.47	
Other Expenses	6.36	6.78	-0.42	
EBIDTA	9.65	10.70	-1.05	
Interest Expense	1.33	1.71	-0.38	
Depreciation	3.30	4.13	-0.83	
PBT	5.02	4.86	0.16	
PAT	3.75	3.09	0.67	

Red color denotes adverse movement.
Green color denotes favorable movement.

FINANCIAL ANALYSIS OF STANDALONE HIGHLIGHTS OF Q2 FY'27 VS Q2 FY'26

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Key Reasons for margin Movement

Positive Factors

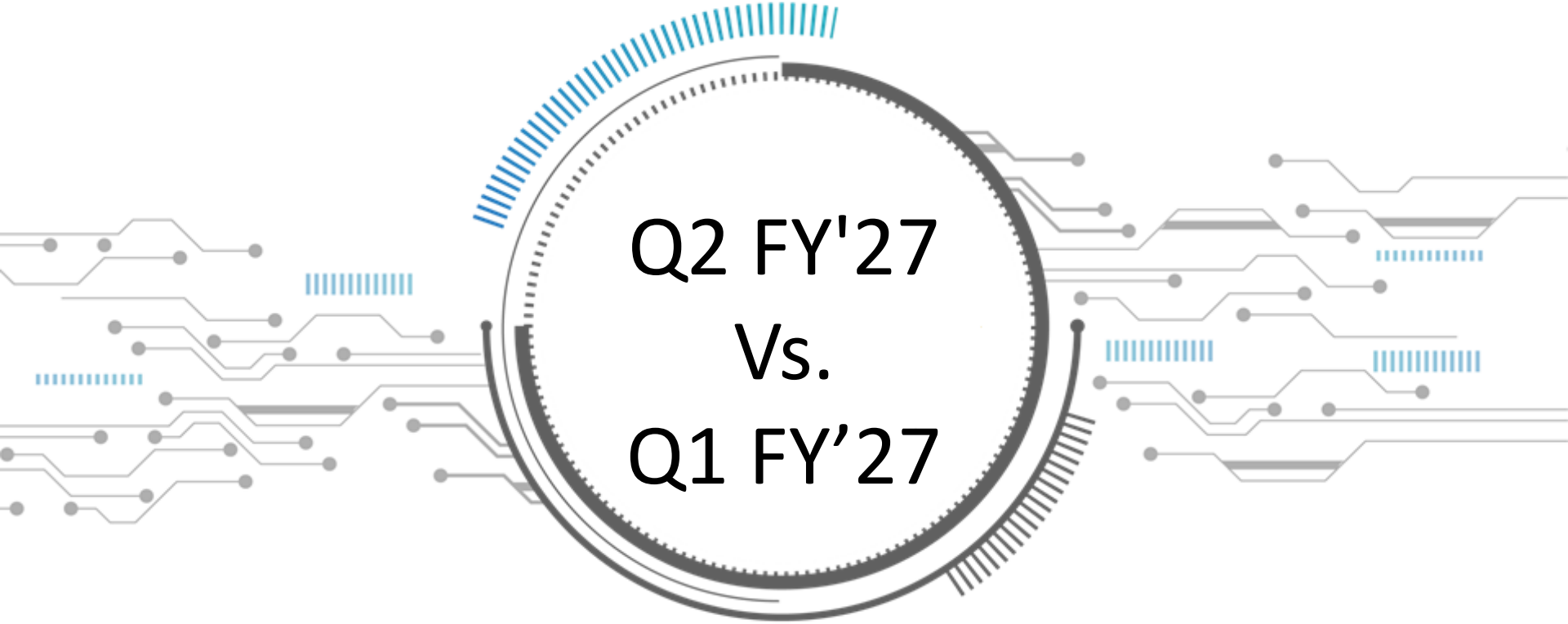
- Higher MSIL Volumes leading to Improved capacity Utilisation and operating performance.
- Improved realization due to product mix.
- Lower Tax rate in Q2 on adoption of new tax regime (25.17% from 34.94%)
- Stable Finance cost inspite of expansion of new plants.
- State Incentive of previous FY from Govt. of Gujarat
- Steps taken for renewable energy to minimize the energy cost
- Sheet Metal Turnover of Q2 26-27 is up by 42% as compared to Q2 PY

Negative Factors

- Adverse commodity prices in context of West Asia Conflict
- Employee Cost up due to hike of Haryana Minimum Wages.

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STANDALONE HIGHLIGHTS OF Q2 FY'27 AND Q1 FY'27

All figures are in INR Crores

Parameter	QTR 2 FY'27	QTR 1 FY'27	Change(bps)	
Total Income	828.68	626.97	32.17%	
EBIDTA	79.96	63.10	26.71%	
EBIT	52.60	38.94	35.06%	
PBT	41.60	28.37	46.65%	
PAT	31.12	21.20	46.88%	
Net Cash Accruals	60.56	48.06	26.01%	

KEY FINANCIAL RATIO (% AGE OF TOTAL INCOME)

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Parameter	QTR 2 FY'27	QTR 1 FY'27	Change
Material Cost	75.49	72.53	2.96
Employee Cost	8.50	9.83	-1.33
Other Expenses	6.36	7.57	-1.21
EBIDTA *	9.65	10.06	-0.42
Interest Expense	1.33	1.69	-0.36
Depreciation	3.30	3.85	-0.55
PBT	5.02	4.52	0.50
PAT	3.75	3.38	0.37



* Q2 CY EBIDTA percentage is lower due to less Incentive eligibility as compared to Q1 PY (29.80 Cr vs. 34.26 Cr), excluding Incentive overall EBIDTA is positive.

Red color denotes adverse movement.
Green color denotes favorable movement.

FINANCIAL ANALYSIS OF STANDALONE HIGHLIGHTS OF Q2 FY'27 AND Q1 FY'27

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Key Reasons for margin Movement

Positive Factors

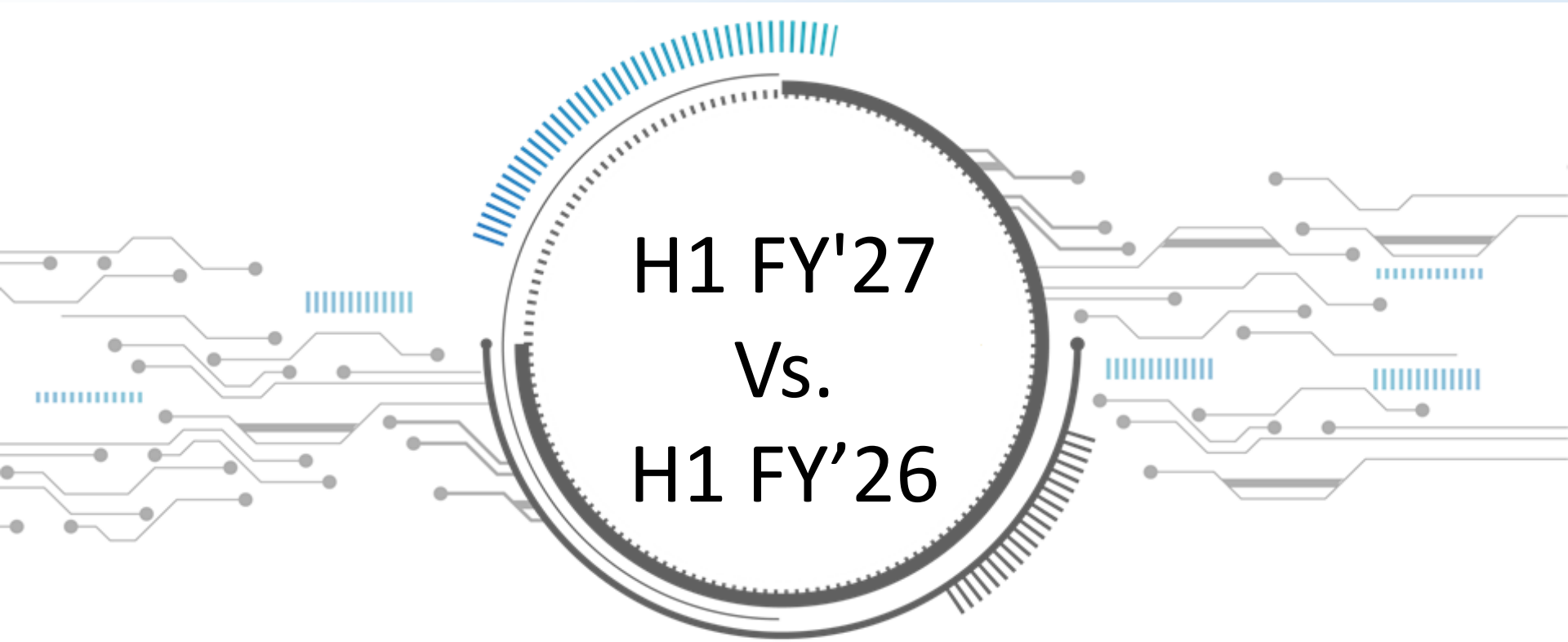
- Higher MSIL Volumes leading to Improved capacity Utilisation and operating performance.
- Sheet Metal Turnover of Q2 26-27 is up by 24% as compared to Q1 CY
- Stable Finance cost inspite of expansion of new plants.

Negative Factors

- Adverse commodity prices in context of West Asia Conflict

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STANDALONE HIGHLIGHTS OF H1 FY'27 AND H1 FY'26

All figures are in INR Crores

Parameter	H1 FY'27	H1 FY'26	Change(bps)	
Total Income	1455.65	1140.58	27.62%	
EBIDTA	143.06	128.29	11.52%	
EBIT	91.54	82.94	10.38%	
PBT	69.97	63.92	9.46%	
PAT *	52.32	41.10	27.30%	

* CY H1 PAT is higher due to lower tax rate on adoption of new tax regime, revised tax rate is 25.17% from 34.94%.

Red color denotes adverse movement.
Green color denotes favorable movement.

KEY FINANCIAL RATIO (% AGE OF TOTAL INCOME)

Parameter	H1 FY'27	H1 FY'26	Change(bps)
Material Cost	74.22	73.01	1.21
Employee Cost	9.07	9.05	0.02
Other Expenses	6.89	6.70	0.19
EBIDTA *	9.83	11.25	-1.42
Interest Expense	1.48	1.67	-0.19
Depreciation	3.54	3.98	-0.44
PBT	4.81	5.60	-0.79
PAT	3.59	3.60	-0.01

* EBIDTA percentage is lower due to less Incentive eligibility in H1 CY as compared to H1 PY (64.05 Cr vs. 88.70 Cr), excluding Incentive overall EBIDTA is positive.

Red color denotes adverse movement.
Green color denotes favorable movement.

FINANCIAL ANALYSIS OF STANDALONE HIGHLIGHTS OF H1 FY'27 AND H1 FY'26

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Key Reasons for margin Movement

Positive Factors

- Sheet Metal Turnover of H1 26-27 is up by 34% as compared to H1 PY
- Higher MSIL Volumes leading to Improved capacity Utilisation and operating performance.
- Stable Finance cost inspite of expansion of new plants.

Negative Factors

- Adverse commodity prices in context of West Asia Conflict
- Employee Cost up due to hike of Haryana Minimum Wages.

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THANK YOU