

JAYASWAL NECO INDUSTRIES LIMITED

(FORMERLY JAYASWALS NECO LIMITED)

REGD. OFFICE : F-8, MIDC INDUSTRIAL AREA, HINGNA ROAD, NAGPUR - 440 016 (INDIA)
PHONES : +91-7104-237276, 237471, 237472, 236251, FAX : +91-7104-237583, 236255
E-mail : contact@necoindia.com Website : www.necoindia.com



18th February, 2013

To,
Asst. Vice President,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E),
MUMBAI - 400 051.

Dy. General Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort,
MUMBAI - 400 001.

Dear Sir(s),

Sub: Extra-ordinary General meeting to be held on 11th March, 2013.

With reference to the captioned subject, pursuant to the provisions of Listing Agreement with you, we write to inform you that the Extra-ordinary General Meeting of the Members of the Company will be held on 11th March, 2013 at 12.30 P.M. to consider and approve the following businesses -

1. To issue 67500000 Equity shares of Rs. 10/- each at a premium of Rs. 30/- per share under Section 81(1A) of the Companies Act, 1956 ("the Act") and SEBI (ICDR) Regulations, 2009;
2. To raise the Borrowing Powers of Board of Directors upto Rs. 7500 crores under Section 293(1)(d) of the Act; and
3. To grant authority to the Board of Directors to Mortgage immovable and movable properties of the Company to secure the loans upto Rs.7500 crores under Section 293(1)(a) of the Act.

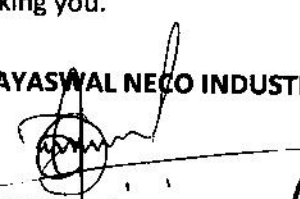
We have already emailed you the PDF version of the Notice on 16th February, 2013.

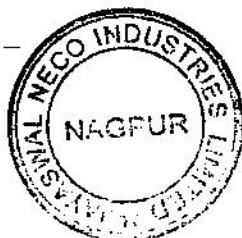
We enclose herewith printed copies of the Notice dated 7th February, 2013 of the said Meeting for your records.

You are requested to acknowledge receipt.

Thanking you.

For JAYASWAL NECO INDUSTRIES LIMITED,


A D KARAJGAONKAR
COMPANY SECRETARY



Encl: As stated.

BRANCH OFFICES :

"NECO HOUSE" D-307, Defence Colony,
NEW DELHI - 110 024. (INDIA)
PHONES : 011-24641579
FAX NO. : 011-24642190

301, TULSIANI CHAMBERS
NARIMAN POINT, MUMBAI 400 021 (INDIA)
PH. : (022) 2282-0967, (022) 2282-3273
(022) : 22832381 FAX : (022) 22832367

TRUST HOUSE, 5th FLOOR,
32-A, CHITTARANJAN AVENUE,
KOLKATTA - 700012 INDIA FAX : 033-22122560
PHONES: 033-22122368, 22120502

178-A, LIGHT INDUSTRIAL AREA,
BHILAI - 490026 CHHATISGARH, INDIA
PHONES: 0788-2381858, 2381859, 60, 61, 62
FAX : 0788-2286679