JASH ENGINEERING LIMITED

INVESTOR PRESENTATION Q1 FY27

August 2026

SAFE HARBOUR

Except for the historical information contained herein, statements in this presentation and the subsequent discussions, which include words or phrases such as "will", "aim", "will likely result", "would", "believe", "may", "expect", "will continue", "anticipate", "estimate", "intend", "plan", "contemplate", seek to", "future", "objective", "goal", "likely", "project", "should", "potential", "will pursue", and similar expressions of such expressions may constitute "forward-looking statements", These forward looking statements involve a number of risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. These risks and uncertainties include, but are not limited to our ability to successfully implement our strategy, our growth and expansion plans, obtain regulatory approvals, our provisioning policies, technological changes, investment and business income, cash flow projections, our exposure to market risks as well as other risks. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

SAFE HARBOUR

Message from Chairman & Managing Director

Q1 FY27 was a quarter of healthy business performance and strong execution for Jash Engineering.

*During the quarter, we reported **Revenue of ₹156 crore**, up by 17% YoY. This was accompanied by a strong improvement in profitability, with **EBITDA** increasing to **₹14 crore** and **PAT** turning positive at **₹5 crore**, compared to a loss of ₹5 crore in Q1 FY26.*

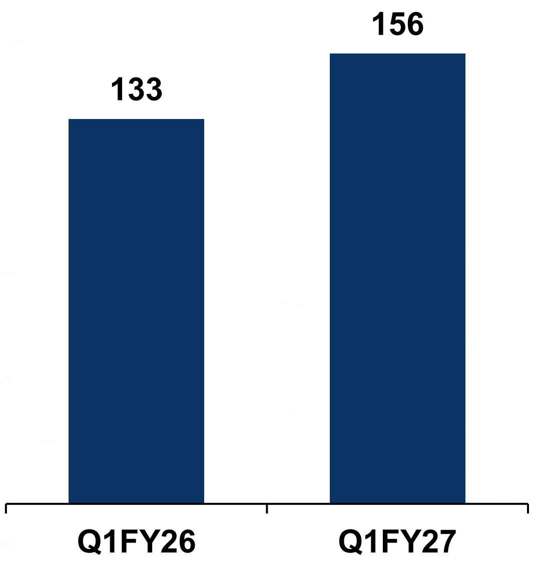
*Alongside this performance, we continued to strengthen our manufacturing capabilities with the commissioning of the **Unit 1 expansion**, increasing our cast gate and cast valve manufacturing capacity by over 30% and completing our decade-long manufacturing expansion programme across India.*

*Our **healthy order book** continues to provide strong revenue visibility, while our focus now shifts towards expanding our global manufacturing footprint across the **USA** and **Saudi Arabia**. With enhanced manufacturing capabilities, a diversified global presence and a robust project pipeline, we remain confident in our long-term growth strategy.*

Mr. Pratik Patel
Chairman & Managing Director

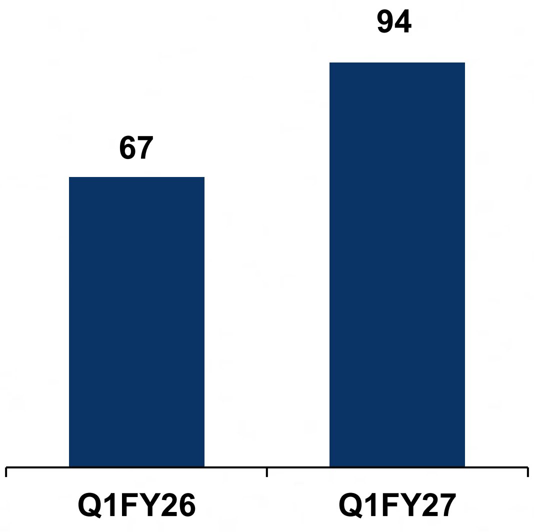
Q1FY27 Snapshot (Consolidated)

Revenue (₹Cr)



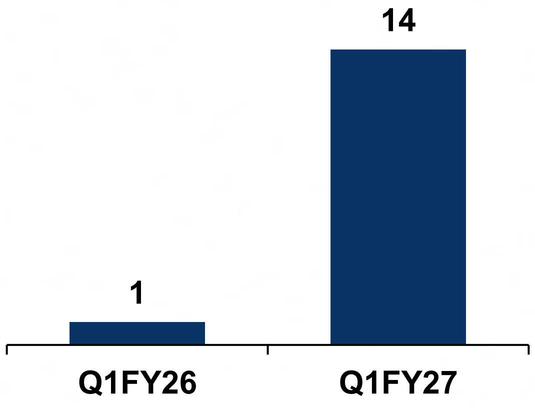
17%
YoY Growth

Gross Profit (₹Cr) & Margin (%)

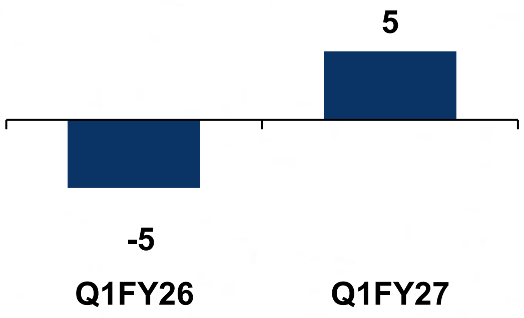


39%
YoY Growth

EBITDA (₹Cr) & Margin (%)

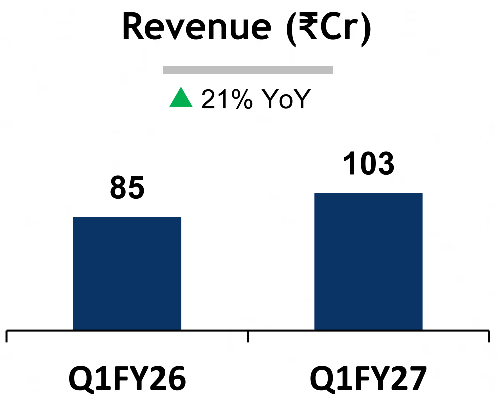


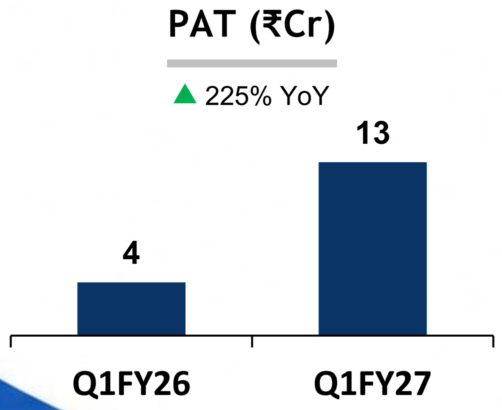
PAT (₹Cr)



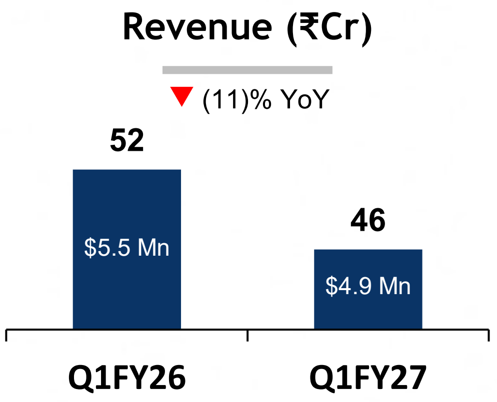
Subsidiary Performance

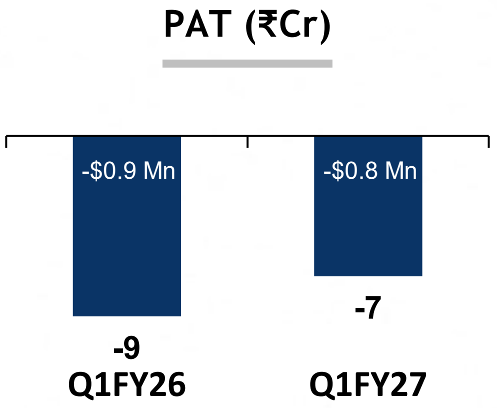
Jash Engineering



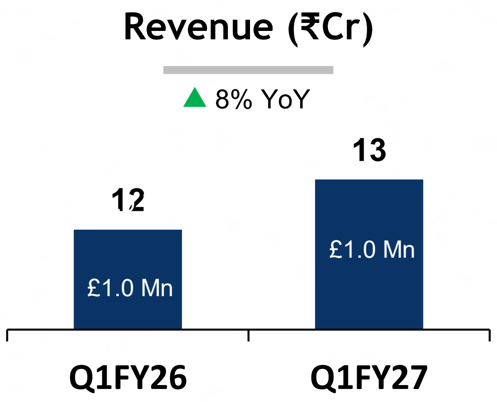


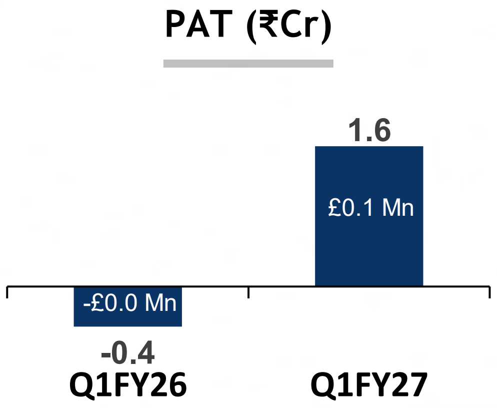
Rodney Hunt



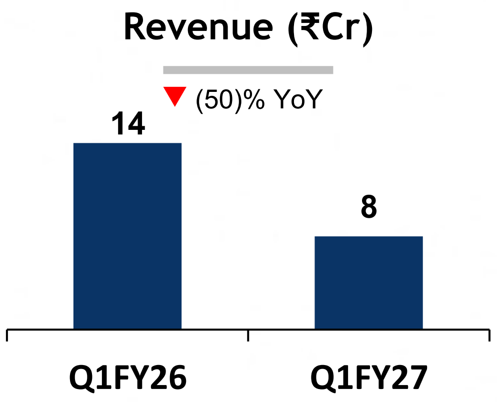


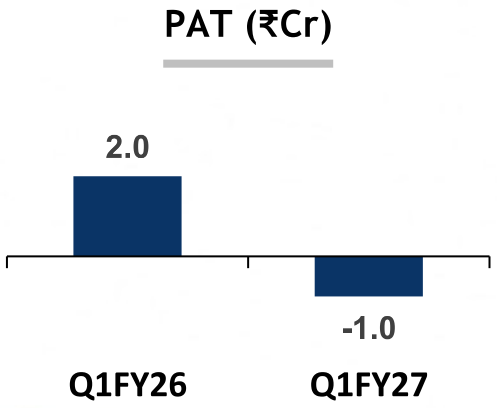
Waterfront





Jash Process Equipment





Consolidated Order Book as on 1st August 2026

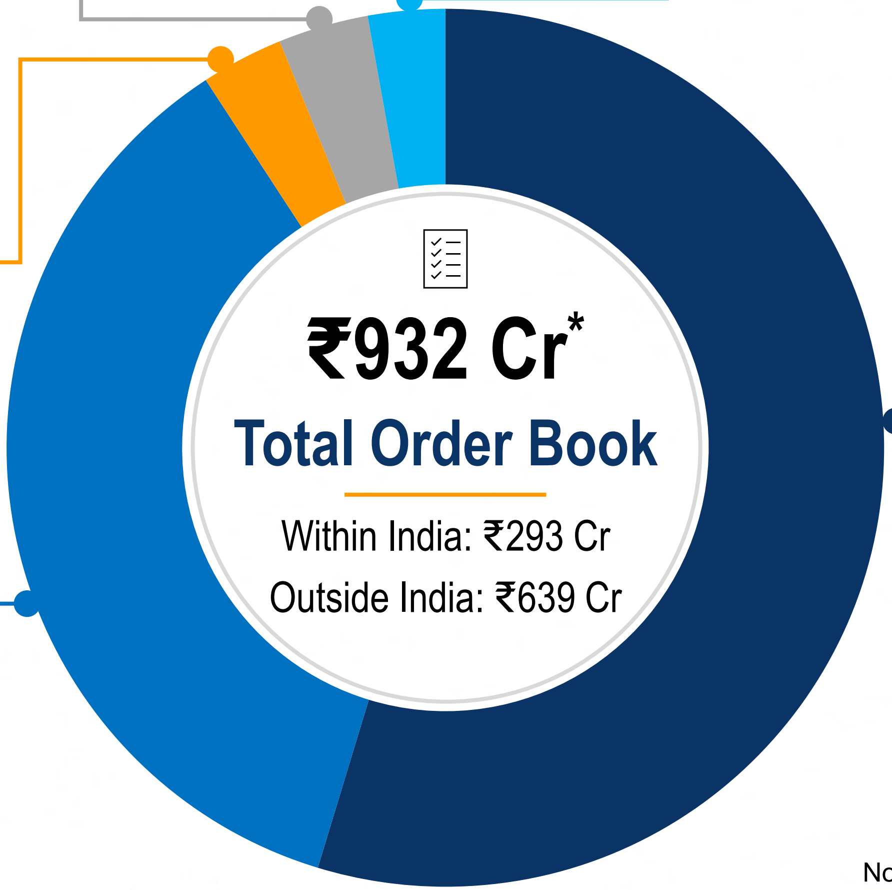
Waterfront Fluid Controls Ltd.
₹ 34 Cr

Jash Process Equipment Pvt. Ltd.
₹ 29 Cr

Mahr Maschinenbau GmbH
₹ 31 Cr

Jash Engineering Ltd.
₹ 559 Cr

Rodney Hunt Inc.
₹ 369 Cr



Note: * Combined order booking after deducting inter-company orders

Consolidated Order Pipeline as on 1st August 2026

ALREADY NEGOTIATED

Within India
₹ 19 Cr

Outside India
₹ 53 Cr

Combined: ₹ 72 Cr

UNDER NEGOTIATION

Within India
₹ 34 Cr

Outside India
₹ 26 Cr

Combined: ₹ 60 Cr

Consolidated Income Statement

Particulars (₹ Cr)	Q1FY27	Q4FY26	Q1FY26	FY26
Revenue From Operations	149.88	290.54	127.61	736.19
Other Income	6.11	9.03	5.33	20.49
Total Income	**155.99**	**299.57**	**132.94**	**756.68**
COGS	62.10	120.44	65.44	325.01
Gross Profit	**93.89**	**179.13**	**67.50**	**431.67**
Gross Margin (%)	60.2%	59.8%	50.8%	57.0%
Total Expenses	**149.46**	**230.25**	**139.01**	**666.48**
EBITDA	**14.24**	**77.98**	**1.06**	**122.48**
EBITDA Margin (%)	9.1%	26.0%	0.8%	16.2%
Finance Cost (Net)	2.06	3.38	2.97	12.79
Depreciation	5.61	5.25	4.50	19.70
Share of profit/ (loss) of a joint venture	0.02	0.01	-0.17	-0.11
PBT	**6.55**	**69.34**	**-6.24**	**90.10**
Tax	1.46	12.68	-1.07	14.58
PAT	**5.09**	**56.66**	**-5.17**	**75.52**
PAT Margins (%)	3.3%	18.9%	-3.9%	10.0%
Basic EPS (₹)	**0.81**	**9.01**	**-0.83**	**11.99**
Diluted EPS (₹)	**0.81**	**8.98**	**-0.82**	**11.95**

Consolidated Sales Outlook for FY26-27

Sales Outlook (Consolidated)

₹875 Cr*

Within India	Outside India
₹320 Cr	**₹555 Cr**

Jash Engineering Ltd	Rodney Hunt Inc.	Mahr Maschinenbau GmbH	Waterfront Fluid Controls Ltd.	Jash Process Equipment Pvt. Ltd.
₹530 Cr	**₹330 Cr**	**₹15 Cr**	**₹60 Cr**	**₹40 Cr**

Note: * Combined sales is arrived after deducting inter-company sales

THANK YOU

We appreciate your time and continued support

For more details, please contact

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