

01.02.2025

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051

Symbol: JASH

Sub.: Intimation of meeting of Equity Shareholders and Secured Creditors of the Company pursuant to the directions of the Hon'ble National Company Law Tribunal, Indore Bench ("NCLT" or "Tribunal") vide its Order dated 22nd January, 2025 ("Order") for approving, the Scheme of Arrangement in the nature of Amalgamation of Shivpad Engineers Private Limited (Transferor Company) with Jash Engineering Limited (Transferee Company) and their respective shareholders.

Dear Sir/Madame,

We are pleased to inform you that by an Order dated 22nd January 2025 ("Order"), the Indore Bench of the Hon'ble National Company Law Tribunal ("NCLT" or "Tribunal") has directed a Meeting to be held of the Equity Shareholders and Secured Creditors of the Company, for the purpose of considering, and if thought fit, approving, with or without modification(s), the Scheme of Arrangement in the nature of Amalgamation of Shivpad Engineers Private Limited (Transferor Company) with Jash Engineering Limited (Transferee Company) and their respective shareholders ("Scheme").

Pursuant to the directions of the Hon'ble National Company Law Tribunal, Indore Bench ("NCLT" or "Tribunal") vide its Order dated 22nd January, 2025 ("Order") read with Ministry of Corporate Affairs ("MCA") General Circular No. 3/2022 dated 5th May, 2022 read with MCA General Circular Nos. 14 & 17/2020 dated 8th April, 2020 and 13th April, 2020 respectively ("MCA Circulars"), Securities and Exchange Board of India ("SEBI") Master Circular No. SEBI/HO/CFD/POD-2/P/ CIR/ 2023/93 dated 20th June, 2023, and in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") [including any statutory modification(s) or amendment(s) thereto or re-enactment(s) thereof, for the time being in force] read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, and pursuant to Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the Meeting of the Equity Shareholders of the Company is scheduled to be held on Wednesday, 5th March, 2025 at 11:30 a.m. (IST) through VC/ OAVM and voting for the item to be transacted in the Notice to this Meeting shall be only through e-voting and Equity Shareholders meeting shall be followed with the meeting of the Secured Creditors of the Company which is also scheduled to be held on Wednesday, 05th March 2025 at 3:30 p.m. (IST) through VC/ OAVM.

In compliance with the Circulars issued by the Ministry of Corporate Affairs ("MCA Circulars") and the said Order of the Hon'ble Tribunal, the Notice of the meeting along with Scheme of merger by Absorption/amalgamation and instructions regarding e-voting have been sent to those members whose e-mail ids are registered with the Registrar and Transfer Agent / Depository Participants and to the Secured Creditors. The details, such as manner of registering / updating e-mail ids, procedure for remote e-voting and joining the meeting through VC facility and remote e-voting there at have been set out in the Notice of the meeting. Copy of the Notice of the Meeting of Equity Shareholders and Scheme with other relevant documents are available on the website of the company at https://jashindia.com/wp-content/uploads/2025/02/EGM_Notice.pdf

The Cut-off date, for determining the eligibility of members to vote by remote e-voting and voting at meeting, is Wednesday, February 26, 2025.

The Company has engaged the services of MUFG Intime India Pvt. Ltd (Hereinafter called as "MUFG") (Formerly Known as Link Intime India Pvt. Ltd.) as the agency to provide the remote e-voting facility. The remote e-voting period will commence on Saturday, 1st March, 2025 at 9:00 a.m. (IST) and ends on, Tuesday, 4th March, 2025 at



5:00 p.m. (IST). In addition, the facility for voting through remote e-voting system shall also be made available during the EGM.

Kindly take the same on your records.

Thanking You,
Yours Faithfully,
For JASH Engineering Limited

Tushar Kharpade
Company Secretary & Compliance Officer
Encl.: A/a

CC: National Securities Depository Ltd.
Central Depository Services (India) Ltd.
MUFG Intime India Pvt. Ltd.