



Jamna Auto Industries Ltd.

July 24, 2026

To,
BSE Limited
Exchange Plaza, Plot No. C/1, G- Block,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400001 Maharashtra
BSE Code: 520051

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051, Maharashtra
NSE Code: JAMNAAUTO

Subject– Investors Presentation on the proposed acquisition of M/s. Owen Springs Limited.

Dear Sir/Madam,

Pursuant to the requirements of Regulation 30 and Regulation 46 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we are enclosing herewith the presentation on proposed acquisition of M/s. Owen Springs Limited, a company incorporated in England and Wales.

Kindly take the above information on records.

Thanking you,

Yours faithfully,
For Jamna Auto Industries Limited

Praveen Lakhera
Company Secretary & Head-Legal



Jamna Auto Industries Ltd.

Investor Presentation • July 2026

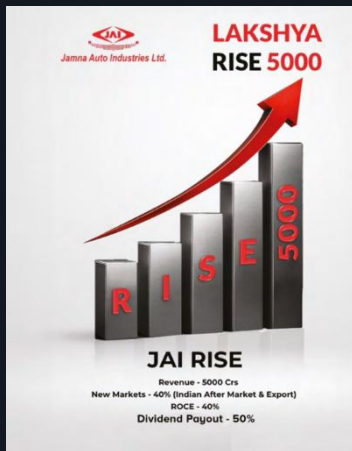
STRATEGIC ENTRY INTO THE UK LEAF SPRING
AFTERMARKET

Proposed Acquisition of Owen Springs Limited

WHAT THE ACQUISITION BRINGS TO JAI



A Ready-Made Platform for JAI Products in UK



A step toward 40% of turnover from new markets — part of JAI's Lakshya RISE 5000 growth ambition.

1 JAI's first-ever acquisition

A wholly-owned platform in the leaf & parabolic spring UK aftermarket.

2 Ready-made network in UK — 350+ SKUs

Over ~ 250 distributors, retailers and garages, with local warehousing.

3 Local team, strong British brand

Experienced team familiar with after market and a trusted British brand

4 Faster delivery for JAI products

Local footprint ensures faster delivery of JAI products.

5 Cross-sell JAI's Suspension & Allied products

Full range of Allied & Suspension products, Axles, stabilizer bars and upcoming rubber products via Owen's channel.

COMPANY PROFILE – OWEN SPRINGS LIMITED



One of the Britain's Longest-Established Spring Brands

Rotherham-based, with excellent transport links to London, major UK ports and international markets. www.owensprings.co.uk

➤ Established 2004

One of the leading leaf spring brands in Britain.

➤ Product Range & Reach

350+ SKU's spanning commercial vehicles (LCV and HGV), heritage rail locomotives, agricultural and classic vehicles — serving around 250 distributors, retailers and garages.

➤ Room to Scale

A strong, trusted brand with ~8%* of the aftermarket spring business — significant headroom to grow.

**Estimated by Owens*

➤ In-House Manufacturing - ISO 9001 Certified

In-house manufacturing unit with skilled people to meet unique, urgent local needs — an edge over other distributors. (Currently ~20% of sales volume is being manufactured, rest outsourced)

FINANCIAL PROFILE & TRANSACTION DETAILS



£2.00M

Purchase consideration with £735K of Net Current Assets – No Debt

8.2x

EV/EBITDA on Reported CY 2025 EBITDA

6.1x

EV / EBITDA, on Adjusted CY2025 EBDITA*

Metric (£ '000)	CY2022	CY2023	CY2024	CY2025
Total Revenue	3,584	3,854	3,165	2,761
EBITDA	159	323	(29)	244
Adjusted EBITDA (Without Management Charges)*	349	483	51	330

* Management charges to erstwhile parent, not payable post-acquisition.

100% ownership, funded entirely from JAI's internal accruals — no external debt, no shareholder dilution.

Rotherham, South Yorkshire

Owen Springs is based in Rotherham, with excellent transport links to London, major UK ports and international markets — an ideal hub to serve customers across the region.



A SCALABLE INTERNATIONAL PLATFORM

Proposed Acquisition of Owen Springs Limited

JAI's manufacturing scale & engineering capabilities combined with Owen Springs' local distribution strength — a wholly-owned, margin-accretive platform for sustained revenue growth and enhanced shareholder value.

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THE COMBINATION

JAI

Manufacturing scale & engineering capabilities

+

Owen Springs

Trusted UK brand, distribution network & local team



Wholly-Owned UK Growth Platform

Margin-accretive, cash-funded, scalable