



Jakharia

Spinning your stories

To,
The Manager
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra,
Mumbai- 400051.

Date : 24.10.2018

Company ID : JAKHARIA
ISIN : INE00N40108

Sub. : **Statement of Utilization of Public Issue Proceeds and Declaration regarding No Deviation(s)/Variation(s), from the Objects stated in Prospectus, as per requirement of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 32 of the SEBI (LODR) Regulations, 2015, please find enclosed herewith Statement of Utilization of Public Issue Proceeds for the half year ended on 30th September 2018 and declaration regarding no deviation(s)/variation(s) from the Objects stated in Prospectus.

We hereby further inform that the said statement is also reviewed and approved by Audit Committee of the Board at its meeting held on 24th October 2018 as per the requirement of Regulation 32 (3) of the SEBI (LODR) Regulations, 2015 and is also available on the website of the company.

You are requested to please take on record the aforesaid document for information.

Thanking You,

Yours Faithfully,
For Jakharia Fabric Limited

Bhavin J. Wahghela

Bhavin Wahghela
Company Secretary & Compliance officer
M. No. 46806



Enclosed : As above

Jakharia Fabric Limited
(Formerly known as JAKHARIA FABRIC PVT LTD)
CIN - U17200MH2007PLC171939
Reg Office -1224,Deoji nagar,
Narpoli village,Bhiwandi,
Thane-421302, Maharashtra

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STATEMENT OF UTILIZATION OF PUBLIC ISSUE PROCEEDS FOR THE HALF YEAR ENDED ON 30TH SEPTEMBER 2018 AND DECLARATION REGARDING NO DEVIATION(S)/VARIATIONS(S) FROM THE OBJECT STATED IN PROSPECTUS

The Company has come out with an Initial Public Offer of 10,92,000 Equity Shares of Face Value of Rs. 10/- per share at an Issue Price of Rs.180/- per share (including Rs.170/- Security Premium) and generated funds of Rs. 1965.50 Lakhs for the purposes and objects as mentioned in Prospectus dated 21st June 2018. The Company submits the following statement towards the utilization of the proceeds as under:

Amount (In Rs.)

S. N.	Category wise Objects stated in the Prospectus	Amount raised in public issue for the object mentioned in prospectus	Actual utilization of issue proceeds till 30 th Sep 2018	Balance amount to be utilized as on 30 th September 2018	Deviation(s)/ Variation(s) if, any
1	Part Finance the setting up of processing unit through investment in M/s Jakharia Industries at MIDC Tarapur, Bhiwandi, Maharashtra	1810.00 Lakhs	1810.00 Lakhs	Nil	Nil
2	Funding expenditure for general corporate purpose	87.44 Lakhs	87.44 Lakhs	Nil	Nil
3	Issue related expenses	68.16 Lakhs	68.16 Lakhs	Nil	Nil
	Total	1965.60 Lakhs	1965.60 Lakhs	Nil	Nil

As per Regulation 32 of SEBI (LODR) Regulations, 2015, we hereby confirm that there is no deviation(s) or variation(s) in the actual utilization of public issue proceeds and fund raised from the above said issue has been utilized/ to be utilized for the purpose as stated in the Prospectus dated 21st June 2018.

For Jakharia Fabrics Limited

FOR JAKHARIA FABRIC LTD.

Jignesh Shah

Chairman & Executive director

Authorised/Director

DIN :00256315

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