Nandani Creation Limited

(A NSE Listed Company)

JAIPUR KURTI AMAIVA BY JAIPUR KURTI Desi Fusion

December 15, 2022

To,
The Manager – Listing Department,
The National Stock Exchange of India Limited
Exchange Plaza, NSE Building,
Bandra Kurla Complex, Bandra East
Mumbai- 400051

Dear Sir/Madam,

Sub: Allotment of 14,00,000 Equity Shares and 10,00,000 Warrants convertible into equity shares of Nandani Creation Limited ("the Company") on Preferential Issue Basis

Ref: Nandani Creation Limited, Scrip Code: JAIPURKURT

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that upon receipt of requisite approvals, the Board of Directors of Nandani Creation Limited in its meeting held today i.e. Thursday, December 15, 2022 has inter alia taken on record/approved the following:

1) **Allotment of 14,00,000 (Fourteen Lakhs) Equity shares on Preferential Basis.**

Pursuant to the approval of the Board of Directors at its meeting held on November 04, 2022 and approval of the members of the Company at their Extra-Ordinary General Meeting held on December 01, 2022 and pursuant to In-principle approvals granted by National Stock of Exchange of India Limited on December 02, 2022 Board has approved the allotment of 14,00,000 (Fourteen Lakhs) fully paid up Equity shares of the Company, having face value of ₹10/- each at a price of ₹ 79/- per Equity Shares including a premium of ₹69/- per Equity Share by way of a preferential issue on a private placement basis ('Preferential Issue") in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 to following Allotees:

Sr. No.	Name of Proposed allottee	No of equity shares Allotted	Category
1	Santosh Kumar Choudhary HUF	50,000	Public
2	Nikita Agarwal	75,000	Public
3	Anuj Agarwal HUF	75,000	Public
4	Gauri Shankar Jhalani	1,25,000	Public
5	Ram Avtar Khandelwal	75,000	Public
6	Dinesh Kumar Agarwal	100,000	Public

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7	Anirudh Mohta	75,000	Public
8	Nishit Haresh Jasani	25,000	Public
9	Sunil Agarwal	25,000	Public
10	Nidhi Umang Shah	75000	Public
11	Sudhaben Haresh Shah	75000	Public
12	Topgain Finance Pvt Ltd	4,25,000	Public
13	Kaylin Realty Pvt Ltd	30,000	Public
14	Ashish Agarwal	30,000	Public
15	Komal Saboo	30,000	Public
16	Ranjit Chowdhary HUF	21,000	Public
17	Pawan Kumar Jalan	24,000	Public
18	Gautam Priyadarshi	15,000	Public
19	Gautam B Doshi (HUF)	3,400	Public
20	Jay B Doshi (HUF)	3,300	Public
21	Nayan B Doshi (HUF)	3,300	Public
22	Itisha Gupta	7,500	Public
23	Nisha Gupta	7,500	Public
24	Pranav Bafna	15,000	Public
25	Amit Bakliwal	10,000	Public
	TOTAL	**14,00,000**	

The above equity shares allotted shall rank pari passu in all respects with existing equity shares of the Company.

In accordance with the provisions of the SEBI (Issue of Capital Disclosure Requirement) Regulations, 2018, the allottees have remitted 100% of the consideration for the relevant Equity Shares to the Company from their respective Bank Accounts.

2) **Allotment of 10,00,000 (Ten Lakhs) Warrants Convertible into Equity Shares.**

Pursuant to the approval of the Board of Directors at its meeting held on November 04, 2022 and approval of the members of the Company at their Extra-Ordinary General Meeting held on December 01, 2022 and pursuant to the In-principle approvals granted by National Stock of Exchange of India Limited on December 02, 2022 Board has approved the allotment of 10,00,000 (Ten Lakhs) warrants each carrying a right to subscribe to 1 equity shares of the Company at an issue price of ₹ 79/- per warrant, including premium of ₹69/- per warrant, on a preferential basis to the following Warrant Allottees:

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S. No.	Name of Warrant Allottees	No. of Convertible Warrants Allotted	Category
1	Dilip Nanji Chheda	1,50,000	Public
2	Arun Kumar Ganeriwala	1,00,000	Public
3	Zyana Stocks and Commodities	2,50,000	Public
4	Allright Multitrades LLP	5,00,000	Public
	TOTAL	**10,00,000**	

In accordance with the provisions of SEBI (Issue of Capital Disclosure Requirement) Regulations, 2018, the warrant allottees have remitted an amount equivalent to 25% of the consideration and the remaining 75% of the consideration shall be payable on exercise of the warrants at any time within 18 months from the date of allotment.

Post allotment of above Equity shares on Preferential Basis, the paid-up share capital of the Company will increase from ₹ 10,03,39,500 to ₹ 11,43,39,500 comprising of 1,14,33,950 Equity Shares of Rs. 10/- each. The Company has increased its authorized share capital from ₹ 11,00,00,000 to ₹ 13,00,00,000 divided into 1,30,00,000 Equity Shares of Face Value of ₹10/- (Rupee Ten Only) vide Ordinary resolution passed in the Extra Ordinary General Meeting dated December 01, 2022.

The meeting has commenced at 6:00 P.M. and concluded at 6:45 PM

This for your information and record.

Yours faithfully,
For Nandani Creation Limited

Nandani Creation Limited JAIPUR

Gunjan Jain
Company Secretary
M.No.: A45068