

Nandani Creation Limited

JAIPUR KURTI

AMAIVA
BY JAIPUR KURTI

Desi Fusion

December 14, 2023

To,
The Manager – Listing Department,
The National Stock Exchange of India Limited
Exchange Plaza, NSE Building,
Bandra Kurla Complex, Bandra East
Mumbai- 400051

Dear Sir/Madam,

Sub: Outcome of Board Meeting of FY 2023-24 held on 14th December, 2023.

Ref: Nandani Creation Limited, Scrip Code: JAIPURKURT

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Nandani Creation Limited ("the Company") at its meeting held i.e. **Thursday, 14th December, 2023** which **commenced at 12:00 P.M and concluded at 12:30 P.M.** at registered office of the Company, interalia, considered and approved the conversion of **50,000 (Fifty Thousand Only) warrants into 50,000 (Fifty Thousand) Equity Shares of face value of Rs. 10/-** each pursuant to exercise of their rights of conversion of warrants into Equity shares, out of the total 10,00,000 warrants issued and allotted on **Thursday, December 15, 2022** on a preferential allotment basis ("Preferential Issue").

S. No.	Name of Proposed Allottee	Category (Promoter/Non Promoter)	No. of warrants held	No. of warrants applied for conversion	No. of Equity shares allotted
1	Allright Multitrades LLP	Non Promoter	5,00,000	50,000	50,000
	TOTAL	Non Promoter	5,00,000	50,000	50,000

Consequent to the aforesaid allotment, the paid-up capital of the Company has increased from ₹ 11,43,39,500 comprising of 1,14,33,950 Equity Shares of Rs. 10/- each to ₹ 11,48,39,500 comprising of 1,14,83,950 Equity Shares of Rs. 10/- each.

You are requested to please take the same on your record.

Yours Faithfully,
FOR NANDANI CREATION LIMITED

GUNJAN JAIN
COMPANY SECRETARY & COMPLIANCE OFFICER
M No.: A45068



CIN No.: L18101RJ2012PLC037976



G-13, AARNA-3, Kartarpura Industrial Area,
Bais Godown, Jaipur -302 006 Rajasthan INDIA



+91-141-4037596
+91-141-4029596



info@jaipurkurti.com
www.jaipurkurti.com

RAJASTHAN

MAHARASHTRA

KARNATAKA

HARYANA

WEST BENGAL

Nandani Creation Limited

JAIPUR KURTI

AMAIVA
BY JAIPUR KURTI

Desi Fusion

DISCLOSURES AS REQUIRED UNDER REGULATION 30 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

1. Type of Securities issued (viz. Equity Shares, convertibles, etc.);

Equity Shares pursuant to exercise of conversion rights

2. Type of issuance (further public offering, right issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.);

Preferential Allotment

3. Total number of securities issued or total amount for which the securities issued (approximately);

Issue of 50,000 (Fifty Thousand) Equity Shares at a price of Rs. 79/- (Rupees Seventy Nine only) per Equity share on receipt of balance amount at the rate of Rs. 59.25/- per Equity Share (75% of total consideration). The new equity shares allotted on conversion of the warrants, shall rank pari passu in all respects with the existing equity shares.

4. In case of Preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s);

a) Names and number of the Investors

No. of Allottees: 1

Name of Allottees: Allright Multitrades LLP

5. Post Allotment of securities- outcome of the subscriptions:

Name	Pre Issue Shareholding		Post Issue Shareholding (On Conversion of 50,000 Warrants into 50,000 Equity Shares on 14.12.2023)	
	No of Shares	% of Share Holding	No of Shares	% of Share Holding
Allright Multitrades LLP	-	-	50,000	0.43%

6. Issue price/ allotted price (in case of convertibles):

10,00,000 (Ten Lakh) Warrants has been allotted on 15th December, 2022 carrying a right to subscribe to One Equity Share per warrant on receipt of amount at the rate of Rs. 19.75/- per warrant paid upon application (25% of total consideration). Out of Which, 50,000 (Fifty Thousand) Equity Shares have been allotted upon pursuant to exercise of their rights of conversion of warrants into Equity Shares and on receipt of balance amount at the rate of Rs. 59.25/- per Equity Share (75% of total consideration).

7. In case of Convertible - intimation on conversion of securities or on lapse of the tenure of the instrument:



CIN No.: L18101RJ2012PLC037976



G-13, AARNA-3, Kartarpura Industrial Area,
Bais Godown, Jaipur -302 006 Rajasthan INDIA



+91-141-4037596
+91-141-4029596



info@jaipurkurti.com
www.jaipurkurti.com

RAJASTHAN

MAHARASHTRA

KARNATAKA

HARYANA

WEST BENGAL

Nandani Creation Limited

JAIPUR  KURTI

 AMAIVA
BY JAIPUR KURTI

 Desi Fusion

The warrant holders are, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, entitled to exercise the warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the warrant by issuing a written notice to the Company specifying the number of warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs. 10/- (Rupees Ten only) each to the warrant holders; An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s); In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.

This for your information and record.

Yours faithfully,
FOR NANDANI CREATION LIMITED



GUNJAN JAIN
COMPANY SECRETARY & COMPLIANCE OFFICER
M.NO: A45068



JAIPUR  KURTI

CIN No.: L18101RJ2012PLC037976



G-13, AARNA-3, Kartarpura Industrial Area,
Bais Godown, Jaipur -302 006 Rajasthan INDIA



+91-141-4037596
+91-141-4029596



info@jaipurkurti.com
www.jaipurkurti.com

RAJASTHAN

MAHARASHTRA

KARNATAKA

HARYANA

WEST BENGAL