

Nandani Creation Limited



June 13, 2024

To,
The Manager – Listing Department,
The National Stock Exchange of India Limited
Exchange Plaza, NSE Building,
Bandra Kurla Complex, Bandra East
Mumbai- 400051

Dear Sir/Madam,

Sub: Outcome of Board Meeting of FY 2024-25 held on 13th June, 2024.

Ref: Nandani Creation Limited, Scrip Code: JAIPURKURT

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Nandani Creation Limited (“the Company”) at its meeting held today i.e. **Thursday, 13th June, 2024** which **commenced at 6:00 PM and concluded at 7:30 PM.** at registered office of the Company, interalia, considered and approved the conversion of **1,19,000 (One Lacs Nineteen Thousand Only) warrants into 1,19,000 (One Lacs Nineteen thousand Only) Equity Shares of face value of Rs. 10/-** each pursuant to exercise of their rights of conversion of warrants into Equity shares, out of the total 10,00,000 warrants issued and allotted on **Thursday, December 15, 2022** on a preferential allotment basis (“Preferential Issue”).

| S. No. | Name of Proposed Allottee | Category (Promoter/Non Promoter) | No. of warrants held | No. of warrants applied for conversion | No. of Equity shares allotted |
|--------|---------------------------|----------------------------------|----------------------|--|-------------------------------|
| 1 | Allright Multitrades LLP | Non Promoter | 2,58,000 | 1,19,000 | 1,19,000 |
| | TOTAL | Non Promoter | 2,58,000 | 1,19,000 | 1,19,000 |

Consequent to the aforesaid allotment, the paid-up capital of the Company has increased from ₹ 11,67,59,500 comprising of 1,16,75,950 Equity Shares of Rs. 10/- each to ₹ 11,79,49,500 comprising of 1,17,94,950 Equity Shares of Rs. 10/- each.

You are requested to please take the same on your record.

Yours Faithfully,
FOR NANDANI CREATION LIMITED



GUNJAN JAIN
COMPANY SECRETARY & COMPLIANCE OFFICER
M No.: A45068

CIN No.: L18101RJ2012PLC037976



G-13, AARNA-3, Kartarpura Industrial Area,
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Nandani Creation Limited



DISCLOSURES AS REQUIRED UNDER REGULATION 30 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

1. Type of Securities issued (viz. Equity Shares, convertibles, etc.):

Equity Shares pursuant to exercise of conversion rights

2. Type of issuance (further public offering, right issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.):

Preferential Allotment

3. Total number of securities issued or total amount for which the securities issued (approximately):

Issue of 1,19,000 (One lacs Nineteen Thousand Only) Equity Shares at a price of Rs. 79/- (Rupees Seventy Nine only) per Equity share on receipt of balance amount at the rate of Rs. 59.25/- per Equity Share (75% of total consideration). The new equity shares allotted on conversion of the warrants, shall rank pari passu in all respects with the existing equity shares.

4. In case of Preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s):

a) Names and number of the Investors

No. of Allottees: 1

Name of Allottees: Allright Multitrades LLP

5. Post Allotment of securities- outcome of the subscriptions:

| Name | Pre Issue Shareholding | | Post Issue Shareholding (On Conversion of 1,19,000 Warrants into 1,19,000 Equity Shares on 13.06.2024) | |
|-----------------------------|------------------------|--------------------|--|--------------------|
| | No of Shares | % of Share Holding | No of Shares | % of Share Holding |
| Allright Multitrades LLP | 2,42,000 | 2.07% | 3,61,000 | 3.06% |

6. Issue price/ allotted price (in case of convertibles):

10,00,000 (Ten Lakh) Warrants has been allotted on 15th December, 2022 carrying a right to subscribe to One Equity Share per warrant on receipt of amount at the rate of Rs. 19.75/- per warrant paid upon application (25% of total consideration). Out of Which, 1,19,000 (One lacs Nineteen Thousand Only) Equity Shares have been allotted upon pursuant to exercise of their rights of conversion of warrants into Equity Shares and on receipt of balance amount at the rate of Rs. 59.25/- per Equity Share (75% of total consideration).

7. In case of Convertible - intimation on conversion of securities or on lapse of the tenure of the instrument:

The warrant holders are, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, entitled to exercise the warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the warrant by issuing a written notice to the Company specifying the number of warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs. 10/- (Rupees Ten only) each to the warrant holders; An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s); In the event that, a warrant holder

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does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.

This for your information and record.

Yours faithfully,
FOR NANDANI CREATION LIMITED




GUNJAN JAIN
COMPANY SECRETARY & COMPLIANCE OFFICER
M.NO: A45068

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