Kh. No.13/2 Jhundpur Industrial Area,
Sonipat Haryana-131023
+ 91 9899188991, + 91 9999268508
Info@jainikpower.com
(CIN: L27205DL2011PLC218425)

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex Bandra East
Mumbai -400051

Symbol: JAINIK

Sub: - Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 30,00,000 Convertible Warrants.

Dear Sir/Madam,

In furtherance to the intimation given by the Company on July 21, 2026 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this to inform you that pursuant to the approval of the Board of Directors and Members of the Company at their respective Meetings held on July 21, 2026 and August 14, 2026 and pursuant to in-principle approval granted by National Stock Exchange of India Limited vide letter dated August 25, 2026, the Board of Directors of the Company at its Meeting held today i.e., September 07, 2026 considered and approved allotment of 30,00,000 Warrants, each Warrant convertible into or exchangeable for 1 fully paid-up Equity Share of the Company having face value of Rs. 10/- each ("Warrants") at a price of Rs. 151.50/- including premium of Rs. 141.50/- to the persons as per details given in **Annexure - A**, upon receipt of an amount aggregating to Rs. 11,36,25,000 (Rupees Eleven Crore Thirty-Six Lakhs Twenty-Five Thousand only) at the rate of Rs. 37.875/- per Warrant, being 25% of the issue price per Warrant as upfront payment ("Warrant Subscription Price").

Further, each Warrant, so allotted, is convertible into or exchangeable for one fully paid-up Equity Share of the Company having face value of Rs. 10/- each within 18 months from the date of allotment of Warrants, in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 113.625/- per Warrant, being 75% of the issue price per Warrant by the allottees pursuant to exercise of conversion option against each such Warrant.

As the Company has allotted the Convertible Warrants to the Allottees, there is no change in the paid-up share Capital of the Company at this stage.

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are annexed herewith as **Annexure I.**

The Board Meeting commenced at 3:30 P.M. (IST) and concluded at 3:50 P.M. (IST).

Kindly take the same on records.

Thanking You,

Your Faithfully,

For Jainik Power Cables Limited
(Formerly known as Jainik Power and Cables Limited)

SHASHANK JAIN
Digitally signed by SHASHANK JAIN
DN: cn=SHASHANK JAIN, o=JAINIK POWER CABLES LIMITED, ou=JAINIK POWER CABLES LIMITED, email=INFO@JAINIKPOWER.COM, c=IN
Date: 2026.09.07 16:09:00 +05'30'
Adobe Acrobat Reader version: 2026.001.21789

Shashank Jain
Managing Director
DIN: 00241030

Annexure I

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Sr. No.	Particulars	Description
1.	Type of securities issued	Warrants Each Warrants shall be fully convertible into one fully paid -up Equity Share of the Company.
2.	Type of issuance	Preferential allotment in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“ICDR Regulations”) and other applicable laws.
3.	Total number of securities issued	Allotment of 30,00,000 Warrants of the Company, for cash consideration, at an issue price of Rs. 151.50/- per Warrant, aggregating upto Rs. 45,45,00,000/- (Rupees Forty-Five Crores Forty-Five Lakhs Only), convertible into, 1 (One) fully paid Equity Share of face value Rs. 10/- each of the Company at a price of Rs. 151.50/- per share (including premium of Rs. 141.50/- per share) for each Warrant (‘Warrant Issue Price’). The amount paid against Warrant shall be adjusted against the issue price for the resultant Equity Shares. An amount equivalent to 25% of the Warrant Issue Price, which was payable at the time of subscription and allotment of each Warrant, has been received by the Company. Upon the receipt of the balance 75% of the Warrant Issue Price from the Warrant holder(s), the said Warrants will be converted into equity shares of the Company. The price of the Warrants and the number of Equity Shares to be allotted on conversion Warrants shall be subject to appropriate adjustments as permitted
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
	Names of the Allottees	As per list attached in Annexure A.
	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors Number of Investors	The details of the shareholding of the allottees in the Company prior to and after the Preferential allotment has been mentioned in the Annexure A. The number of allottees is 18 (Eighteen).
5.	Issue Price / Allotted Price	Rs. 151.50/-

JAINIK
POWER CABLES LIMITED
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Annexure A

Sr. No.	Name of the Proposed Allottee	Current Status / Category / Class of the Proposed allottee	Pre-Preferential Holding		No. of Warrants allotted	Subscription Amount (Rs. 37.875 i.e., being 25% of Issue Price i.e., Rs. 151.50)	Amount raised (Rs.)	Post-issue of Equity Shares and after conversion of Warrants in this Issue	
			No. of Shares	%				No. of Shares	%
1.	Shashank Jain	Promoter/ Individual	30,14,800	21.01	1,12,800	37.875	42,72,300	31,27,600	18.03
2.	Prateek Jain	Promoter/ Individual	18,60,800	12.97	6,22,800	37.875	2,35,88,550	24,83,600	14.32
3.	Anju Jain	Promoter/ Individual	15,84,000	11.04	1,12,800	37.875	42,72,300	16,96,800	9.78
4.	Subhash Chand Jain	Promoter/ Individual	12,71,400	8.86	1,12,800	37.875	42,72,300	13,84,200	7.98
5.	Subhash Jain & Sons HUF	Promoter Group/ Hindu Undivided Family	6,57,000	4.58	1,12,800	37.875	42,72,300	7,69,800	4.44
6.	Shivangi Jain	Promoter Group/ Individual	7,11,000	4.96	6,13,200	37.875	2,32,24,950	13,24,200	7.63
7.	Kanika Jain	Promoter Group/ Individual	5,65,000	3.94	1,12,800	37.875	42,72,300	6,77,800	3.91
8.	Kolumbus Financial Advisory Services LLP	Non-Promoter/ Other	-	-	4,02,000	37.875	1,52,25,750	4,02,000	2.32
9.	Kavita Suresh Zunzunwala	Non-Promoter/ Individual	-	-	2,00,400	37.875	75,90,150	2,00,400	1.16
10.	Accufolio Risers LLP	Non-Promoter/ Other	-	-	1,00,800	37.875	38,17,800	1,00,800	0.58
11.	Arthasanchay Investment Trust – Arthasanchay Growth Fund	Non-Promoter/ Alternate Investor Fund (AIF)	-	-	1,00,800	37.875	38,17,800	1,00,800	0.58
12.	Perchcap LLP	Non-Promoter/ Other	-	-	1,00,800	37.875	38,17,800	1,00,800	0.58
13.	Fortune Smart Lifestyle Private Limited	Non-Promoter/ Bodies Corporate	-	-	49,200	37.875	18,63,450	49,200	0.28
14.	Jagdip Singh	Non-Promoter/ Individual	-	-	49,200	37.875	18,63,450	49,200	0.28
15.	Vishal Jain	Non-Promoter/ Individual	-	-	49,200	37.875	18,63,450	49,200	0.28
16.	Saraaf Investments	Non-Promoter/ Firm	38,400	0.27	49,200	37.875	18,63,450	87,600	0.50
17.	Mona Bajaj	Non-Promoter/ Individual	-	-	49,200	37.875	18,63,450	49,200	0.28
18.	Surinder Kaur	Non-Promoter/ Individual	-	-	49,200	37.875	18,63,450	49,200	0.28