Jai Corp Limited

Corporate Office: #603, Embassy Centre, Backbay Reclamation, Nariman Point, Mumbai- 400 021. **Tel:** 91-22-3521 5146/3139 6050; **E-mail:** cs@jaicorpindia.com/

E-mail for investors: cs2@jaicorpindia.com

CIN: L17120MH1985PLC036500 website: www.jaicorpindia.com

September 30, 2024

The Listing Centre, BSE Limited,

Mumbai.

BSE Scrip Code: 512237

The Manager,

Listing Department, National Stock Exchange of India Limited,

Mumbai.

NSE Symbol: JAICORPLTD

Sub: Submission of newspaper advertisement published regarding Post Buyback Public Announcement for Buyback of equity shares of Jai Corp Limited ("Company")

Dear Sir/ Madam,

Pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buy-back Regulations"), the Company has published a post buyback public announcement dated September 27, 2024, ("Post Buyback Public Announcement") for Buy-back of 29,44,415 (Twenty Nine Lakhs Forty Four Thousand Four Hundred Fifteen) fully paid-up equity Shares of the Company of face value of ₹1/- each, from the existing shareholders/beneficial owners of equity shares as on the record date (i.e. September 10, 2024) through the Tender Offer route through the Stock Exchange mechanism as prescribed under the Buy-back Regulations, at a price of ₹ 400 (Rupees Four Hundred Only) per equity share aggregating to ₹ 1,17,77,66,000 /- (Rupees One Hundred Seventeen Crores Seventy Seven Lakhs Sixty Six Thousand Only) excluding transaction costs on a proportionate basis from the equity shareholders of the Company, through the tender offer route.

The Post Buyback Public Announcement has been published on September 30, 2024 in the following newspapers, attached herewith:

Sr No.	Name of the Newspaper	Language	Editions
1.	Business Standard	English	All editions
2.	Business Standard	Hindi	All editions
3.	Navshakti	Marathi	Maharashtra edition

Kindly take the same on your record and oblige.

Thanking you, Yours faithfully For **Jai Corp Limited**

Company Secretary Encl.: As Above

L&T eyes up to ₹40000 cr in pre-sales from realty business

Mumbai, 29 September

Buoyed by regulatory overhaul and infrastructure boom, engineering conglomerate Larsen & Toubro (L&T) has identified realty business as one of its growth engines for the next 10 years and plans to acquire land parcels while expanding pre-sales, said a senior company executive.

L&T Realty has started lookand grab partnership development opportunities across mar-

"We are making some strides growth businesses for the comin that direction, albeit cautiouspany," he said. ly. We are looking for something in the range of 50-60 acres, mostrealty business, its only businessly in Bengaluru and NCR," to-consumer (B2C) segment, in 2010, predominantly relying on Anupam Kumar, managing director and chief executive offiits existing land parcels, Kumar cer, L&T Realty, told Business Standard, "L&T looks at busiland bank will soon start to nesses that have growth potential and alignment to the larger organisation. Whichever area ing out to acquire land parcels L&T sees growth for the next 10 years, the impetus is on that.

That is how realty has been

diminish "The real estate journey iniof our land bank which arose due to the relocation of factories from cities. Since the land bank is lim-

recognised as one of the major ited, it will get exhausted in a few opment profitably. years," he said.

Currently, L&T Realty has a The company entered the portfolio of 61 million square feet (SQFT) at various stages of development. It now plans to add close to 25-30 million (SQFT) every year, which, Kumar said, can give said, adding that the existing pre-sales of ₹30,000 to ₹40,000 crore a vear.

The preference is not affordable housing but premium and tially started with monetisation affluent housing segments, he said, adding, the company keeps looking for opportunities to lease or monetise commercial devel-

Investment Trust (Reit).

He, however, ruled out any plans for launching a Real Estate

L&T developed its IT businesses in the past and later listed them as separate entities on the exchanges. On whether a similar approach will be taken for the realty business, Kumar said "We are concentrating on building project pipelines for accelerated growth of business. When the business attains the right size, the option of listing to raise growth capital will be considered, but

moment, the focus is on growth."

L&T clubs its real estate business under the 'others' category while reporting its financial

For FY24, the others segment reported net revenue of ₹7,630 crore, and earnings before interest, depreciation and ammorti-

₹1,618 crore. Kumar noted the real estate business' current annual revenue was in the range of half a billion dollars (roughly ₹4,200 crore in rupee terms).

More on business-standard.com

66 We are looking for something in the range of 50-60 acres, mostly in Bengaluru and NCR"

ANUPAM KUMAR, MD & CEO, L&T Realty

HUL faces tough challenge from small FMCG firms

Company has been losing out in the soap segment, say analysts

SHARLEEN D'SOUZA

esponding to Unilever chief financial officer (CFO) Fernando Fernandez's recent statement that he will not hesitate to put millions to defend its position in India, if needed, analysts have said his remarks came on the back of the company's slower revenue growth compared to other fast-moving consumer goods (FMCG) firms in the country. Fernandez had said this at the Bernstein Annual Pan-European Strategic Decisions conference last week.

Also, the company lost out to competition due to the unorganised sector gaining market share, especially in soaps as raw materials prices declined.

Unilever (HUL) also cut prices to counter competition, in May, the management had given guidance of marginally negative price growth for the short term, according to analysts.

Sachin Bobade, vice-president at brokerage firm Dolat Capital said, "HUL has been losing out in the soap segment. Therefore, it took price cuts to compete

with unorganised players." Another analyst said that smaller



HOW HUL FARED

Consolidated figures in ₹ crore

Quarter	Net sales	Net profit		
Q2FY24	15,364	2,656		
Q3FY24	15,294	2,509		
Q4FY24	15,041	2,558		
Q1FY25	15,523	2,610		
Source: Capitaline				

While its India unit Hindustan FMCG companies are growing faster compared to the maker of Lifebuov soaps. "It already has a pan-Indian distribution presence, so incremental revenue from expanding its distribution is difficult," the analyst added.

He said, "Incrementally, the company has to focus on premiumisation, which it is doing. It is a gradual process, and it will take some time. This is because it has to also educate the consumer and market development is needed to gain

We bow in reverence to

our benevolent mentor and follow

the path illuminated by his wisdom

— In Revered Memory of —

Shri Yadupati Singhania

29 September 1953 - 13 August 2020

J. K. ORGANISATION

Kamla Tower, Kanpur

FONDLY REMEMBERED BY FAMILY, FRIENDS AND EMPLOYEES

point." However, HUL now sees a third of its revenue come from the sale of its premium products.

The company has been focusing on premium products across its portfolio. It has set up a unit to manufacture products

for the new-age customer. "HUL is addressing the problem where the focus is on digital and premium products as it started to witness tough competition from new-age brands. In soaps, as well, it replaced the formulation with other alternatives, which take out the price fluctuations of palm oil, the analyst added. Rohit Jawa, managing director (MD) and chief executive officer (CEO) at HUL is also focused on driving growth at the premium end, especially in beauty and personal care.

Fernandez also said at the conference that e-commerce continues to grow in India at around three times the growth seen in modern trade, brick and mortar channels. So, the growth of ecommerce is significant from a very small base.

'We are around 200 basis points (bps) of corporate market share in India since Covid. We lost a bit during the deflation period but we are back now. And, we are in kind of a stable state when it comes to market share and we have an incredible position," Fernandez said.

He said that Unilever has an established position in the country and it has an unblinking commitment to defend its



Registered Office: A-3, M.I.D.C. Indl. Area, Nanded-431 603, Maharashtra; Corporate Office: #603, Embassy Centre, Backbay Reclamation, Nariman Point, Mumbai- 400 021 Tel: 91-22-3521 5146/3139 6050; E-mail: cs@jaicorpindia.com / cs2@jaicorpindia.com; Website: www.jaicorpindia.com Contact Person: Mr. Ananjan Datta, Company Secretary and Compliance Office

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF JAI CORP LIMITED

This Post Buyback Public Announcement ("Post Buy Back Public Announcement") is being made pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amendments ("SEBI Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated August 30, 2024 published on September 02, 2024 ("Public Announcement") and the letter of offer dated September 11, 2024 ("Letter of Offer"), issued in connection with the Buyback

Unless specifically defined herein, capitalised terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement and

1. THE BUYBACK

- Jai Corp Limited (the "Company") had announced the Buyback of up to 29,44,415 (Twenty Nine Lakhs Forty Four Thousand Four Hundred Fifteen) fully paid-up equity shares of face value of ₹1/- (Rupees One only) each of the Company ("Equity Shares" or "Shares"), representing 1.65% of the total number of Equity Shares in the paid-up equity share capital of the Company, at a price of ₹ 400/- (Rupees Four Hundred only) per Equity Share ("Buyback Price") payable in cash, for an aggregate amount not exceeding ₹ 1,17,77,66,000 /- (Rupees One Hundred Seventeen Crores Seventy Seven Lakhs Sixty Sixty Thousand Only) ("Buyback Size") from all of the Equity Shareholders/ Beneficial Owners, including members of the Promoter Group, who hold Equity Shares as of the Record Date i.e., Tuesday, September 10, 2024, on a proportionate basis through the "Tender Offer" route as prescribed under the Buyback Regulations, Companies Act, rules framed thereunder including the Share Capital Rules and Management Rules, to the extent applicable, and the Listing Regulations ("Buyback"). The Buyback Size does not include any expenses incurred or to be incurred for the Buyback viz. brokerage costs, fees, turnove charges, applicable taxes such as buyback tax, securities transaction tax, goods and services tax, stamp duty, etc., expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, advisors/ legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("Transaction Costs"). The Buyback Size constitutes 9.94% and 9.72% of the aggregate of the fully paid-up equity share capital and free reserves of the Company as per the audited standalone and consolidated financial statements of the Company as at March 31, 2024 respectively (i.e., the last audited financial statements available as on the date of Board Meeting recommending the proposal of the Buyback)
- The Company adopted the Tender Offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELU1/2015 dated April 13, 2015 read with SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, read with SEBI Circular SEBI/HO/CFD/DCRI bearing number SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023 including any amendments or statutory modifications for the time being in
- 1.3 The tendering period for the Buyback opened on Friday, September 13, 2024, and closed on Friday, September 20, 2024

2. DETAILS OF THE BUYBACK

- The total number of Equity Shares bought back by the Company in the Buyback were 29.44.415 (Twenty Nine Lakhs Forty Four Thousand Four Hundred Fifteen), at the price of ₹400/- (Rupees Four Hundred only) per Equity Share
- 2.2 The total amount utilized in the Buyback was ₹ 1,17,77,66,000 /- (Rupees One Hundred Seventeen Crores Seventy Seven Lakhs Sixty Six Thousand Only)
- The Registrar to the Buy Back i.e. KFin Technologies Limited ("Registrar"), considered a total of 15,023 valid bids for 86,06,549 (Eighty Six Lakhs Six Thousand Five Forty Nine) Equity Shares in response to the Buy Back, which is approximately 2.92 times the maximum number of Equity Shares proposed
- 2.4 The details of the valid bids considered by the Registrar are as follows

Category of Shareholders	No. of Equity Shares reserved in the buyback	No. of valid bids	Total no. of equity shares validly tendered	Response (%)	No. of equity shares accepted
Reserved Category for Small Shareholders	4,41,663	12,783	14,11,708	2.87	4,41,663
General Category for all other Eligible Shareholders	25,02,752	2,240	71,94,841	3.2	25,02,752
Total	29,44,415	15,023	86,06,549	2.92	29,44,415

- 2.5 All valid bids have been considered for the purpose of acceptance in accordance with the SEBI Buy-Back Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar to the Eligible Shareholders, on Friday, September 27, 2024 (by email v the email id is registered with the Company or the depositories)
- 2.6 Equity Shares held in dematerialized form accepted under the Buy Back were transferred to the Company's demat account on Friday, September 27, 2024 No Equity Shares were tendered in physical form. The unaccepted dematerialized Equity Shares have been returned to respective Eligible Shareholders/custodians by release of lien on such Equity Shares by the Clearing Corporation on Friday, September 27, 2024.
- The extinguishment of 29,44,415 (Twenty Nine Lakhs Forty Four Thousand Four Hundred Fifteen) Equity Shares accepted under the Buy Back, all of which October 01, 2024

CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

The Capital Structure of the Company, pre and post Buyback is as under

(Equity Shares have a face value of ₹1 each

Particulars	Pre-Bu	Pre-Buyback		Post Buyback*		
Faiticulais	No. of Equity Shares	Amount (₹ in lakhs)	No. of Equity Shares	Amount (₹ in lakhs)		
Authorized Share Capital	45,00,00,000	4,500.00	45,00,00,000	4,500.00		
Issued, and subscribed share capital	17,84,94,010	1,784.94	17,55,49,595	1,755.50		
Paid-up share capital	17,84,49,410	1,784.49	17,55,04,995	1,755.05		
*Subject to extinguishment of 29,44,415 Equity Share	98					

3.2 The details of the Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been bought back under the Buyback are as

Sr. No.	Name of the Eligible Shareholder	No. of Equity Shares accepted under the Buy Back	Equity Shares accepted as a % of the total Equity Shares bought back	Equity Shares accepted as a % of the total post Buy Back Equity Share capital of the Company
1	Harsh Anand Jain	345,006	11.72	0.20
2	Ruchi Jain Hanasoge	325,626	11.06	0.19
3	Ankit Jain	322,659	10.96	0.18
4	Gaurav Jain	270,232	9.18	0.15
5	Sushma Anand Jain	239,331	8.13	0.14
6	NK Trust	161,532	5.49	0.09
7	Mega Trust	117,532	3.99	0.07
8	LJNK Trust	98,989	3.36	0.06
9	Anand Jaikumar Jain	53,565	1.82	0.03

3.3 The shareholding pattern of the Company, prior to the Buy Back (i.e., as of the Record Date, being Tuesday, September 10, 2024) and post the completion of the Buy Back is as follows:

		Pre-Buyback	Po	Post Buyback*		
Category of Shareholder	Number of Shares	% to pre- Buyback Equity Share capital	Number of Shares	% to post Buyback Equity Share capital		
Promoters and persons acting in concert	13,16,82,400	73.79	12,97,31,610	73.92		
Foreign Investors (OCBs/FIIs/NRIs/Non-residents/ Non-domestic companies)	38,36,866	2.15	4,57,73,385	26.08		
Indian Financial Institutions/Banks/ Mutual Funds/Govt. Companies	29,13,679	1.63	4,37,73,303			
Public including other Bodies Corporate	4,00,16,465	22.42				
TOTAL	17,84,49,410	100.00	17,55,04,995	100.00		

*Subject to extinguishment of 29,44,415 Equity Share:

4. MANAGER TO THE BUYBACK



Navigant Corporate Advisors Limited Address: 804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai-400 059 Tel No.: +91-22-4120 4837 / 4973 5078 Investor Grievance Email: info@navigantcorp.com

SEBI Registration Number: INM000012243 Contact Person: Mr. Sarthak Vijlan CIN: L67190MH2012PLC231304

5. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full responsibility for all the information contained in this Post Buyback Public Announcement and confirms that this Post Buy Back Public Announcement contains true, factual and material information and does not contain any misleading information This Post Buy Back Public Announcement is issued under the authority of the Board in terms of the resolutions passed by the Buyback Committee on September

For and on behalf of the Board of Directors of Jai Corp Limited

Sd/-Gaurav Jain (Managing Director)

Dinesh D. Paliwal (Whole Time Director)

Ananjan Datta (Company Secretary & Compliance Officer)

Date : September 27, 2024

Place : Mumbai







































Corporate Identification Number: L17120MH1985PLC036500 Registered Office: A-3, M.I.D.C. Indl. Area, Nanded-431 603, Maharashtra: Corporate Office: #603, Embassy Centre, Backbay Reclamation, Nariman Point, Mumbai- 400 021 Tel: 91-22-3521 5146/3139 6050; E-mail: cs@jaicorpindia.com / cs2@jaicorpindia.com; Website: www.jaicorpindia.com Contact Person: Mr. Ananjan Datta, Company Secretary and Compliance Officer

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE **EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF JAI CORP LIMITED**

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Unless specifically defined herein, capitalised terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer

- 1.1 Jai Corp Limited (the "Company") had announced the Buyback of up to 29,44,415 (Twenty Nine Lakhs Forty Four Thousand Four Hundred Fifteen) fully paid-up equity shares of face value of ₹ 1/- (Rupees One only) each of the Company ("Equity Shares"), representing 1.65% of the total number padrup equity Shares in the paid-up equity share capital of the Company, at a price of ₹ 400/- (Rupees Four Hundred only) per Equity Share ("Buyback Price"), payable in cash, for an aggregate amount not exceeding ₹ 1,17,77,66,000 /- (Rupees One Hundred Seventeen Crores Seventy Seven Lakhs Sixty Six Thousand Only) ("Buyback Size") from all of the Equity Shareholders/ Beneficial Owners, including members of the Promoter Group, who hold Equity Shares as of the Record Date i.e., Tuesday, September 10, 2024, on a proportionate basis through the "Tender Offer" route as prescribed under the Buyback Regulations, Companies Act, rules framed thereunder including the Share Capital Rules and Management Rules, to the extent applicable, and the Listing Regulations ("Buyback"). The Buyback Size does not include any expenses incurred or to be incurred for the Buyback viz. brokerage costs, fees, turnover charges, applicable taxes such as buyback tax, securities transaction tax, goods and services tax, stamp duty, etc., expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, advisors/legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("Transaction Costs"). The Buyback Size constitutes 9.94% and 9.72% of the aggregate of the fully paid-up equity share capital and free reserves of the Company as per the audited standalone and consolidated financial statements of the Company as at March 31, 2024. respectively (i.e., the last audited financial statements available as on the date of Board Meeting recommending the proposal of the Buyback).
- 1.2 The Company adopted the Tender Offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELU1/2015 dated April 13, 2015 read with SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, read with SEBI Circular SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021 and circular bearing number SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023 including any amendments or statutory modifications for the time being in
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- 2.4 The details of the valid bids considered by the Registrar are as follows:

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Reserved Category for Small Shareholders	4,41,663	12,783	14,11,708	2.87	4,41,663
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Total	29,44,415	15,023	86,06,549	2.92	29,44,415

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- 2.7 The extinguishment of 29,44,415 (Twenty Nine Lakhs Forty Four Thousand Four Hundred Fifteen) Equity Shares accepted under the Buy Back, all of which are in dematerialized form, is currently under process and will be completed in accordance with the SEBI Buy Back Regulations, on or before Tuesday,
- CAPITAL STRUCTURE AND SHAREHOLDING PATTERN
- 3.1 The Capital Structure of the Company, pre and post Buyback is as under

(Equity Shares have a face value of ₹ 1 each)

Particulars	Pre-Bu	yback	Post Buyback*		
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TOTAL	17,84,49,410	100.00	17,55,04,995	100.00	

*Subject to extinguishment of 29,44,415 Equity Shares

MANAGER TO THE BUYBACK



Navigant Corporate Advisors Limited Address: 804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai-400 059 Email Id: navigant@navigantcorp.com Investor Grievance Email: info@navigantcorp.com

Website: www.navigantcorp.com SEBI Registration Number: INM000012243 Contact Person: Mr. Sarthak Viilan CIN: L67190MH2012PLC231304

DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full responsibility for all the information contained in this Post Buyback Public Announcement and confirms that this Post Buy Back Public Announcement contains true, factual and material information and does not contain any misleading information. This Post Buy Back Public Announcement is issued under the authority of the Board in terms of the resolutions passed by the Buyback Committee on September

For and on behalf of the Board of Directors of Jai Corp Limited

Gaurav Jain (Managing Director) DIN: 00077770

Dinesh D. Paliwal (Whole Time Director) DIN: 00524064

Ananjan Datta (Company Secretary & Compliance Officer) Mem. No. FCS 4668

Date : September 27, 2024

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REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



VMS TMT LIMITED

Our Company was incorporated as 'VMS TMT Private Limited' a private limited company under the Companies Act, 1956 pursuant to the certificate of incorporation issued by the Registrar of Companies, Gujarat at Dadra Nagar and Haveli on April 9, 2013. The name of our Company was subsequently changed to 'VMS TMT Limited', upon conversion into a public company, pursuant to a board resolution dated October 16, 2023, and a shareholder resolution dated November 10, 2023, and a fresh certificate of change of name was issued on December 1, 2023, by the Registrar of Companies, Gujarat at Ahmedabad. For further details relating to the change in the registered office of our Company, see "History and Certain Corporate Matters -Changes in the registered office of our Company" on page 192 of the Draft Red Herring Prospectus ("DRHP").

Corporate Identity Number: U27204GJ2013PLC074403

Registered and Corporate Office: Survey No. 214, Bhayla Village, Near Water Tank, Bavla, Ahmedabad-382220, Gujarat, India.

Contact Person: Boliya Vijay Amrabhai, Company Secretary and Compliance Officer Tel: + 91 63575 85711, E-mail: info@vmsil.in, Website: www.vmstmt.com

OUR PROMOTERS: VARUN MANOJKUMAR JAIN, RISHABH SUNIL SINGHI, MANOJKUMAR JAIN AND SANGEETA JAIN INITIAL PUBLIC OFFERING OF UP TO 1.50.00.000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [•] LAKHS (THE "ISSUE"). THE ISSUE SHALL CONSTITUTE [●] % OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10 EACH AND THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [o] EDITIONS OF [o] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND ALTOGETHER WITH THE BSE, THE STOCK EXCHANGE") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [●] EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED GUJARATI NATIONAL DAILY NEWSPAPER, GUJARATI ALSO BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS SITUATED). AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI

In case of any revision to the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding ten Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable. This is an Issue in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs and such portion, the "QIB Portion"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Issue shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion") (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size between ₹ 2 lakhs up to ₹ 10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts, Anchor Investors are not permitted to participate in the Issue through the ASBA Process. For further details, see "Issue Procedure" on page 319 of the Draft Red Herring Prospectus.

This Public Announcement is made in compliance with the provisions of Regulation 26(2) of SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated September 27, 2024 with SEBI on September 28, 2024

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com — where equity shares are proposed to be listed, on the website of the Company i.e. www.vmstmt.com and the website of the Book Running Lead Manager ("BRLM"), i.e. Arihant Capital Markets Limited at www.arihantcapital.com. Our Company hereby invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI and to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 25 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled 'History and Certain Corporate Matters' on page 192 of the DRHP.

LEAD MANAGER TO THE ISSUE

Arihant Capital

Arihant Capital Markets Limited

1011 Solitaire Corporate Park, Building No. 10, Guru Hargovindji Road, Chakala, Andheri (East), Mumbai - 400 093; **Telephone:** +91- 22-4225 4800

Email: mbd@arihantcapital.com Website: www.arihantcapital.com

Date: September 28, 2024

Investor Grievance ID: vmsipo@arihantcapital.com

Investor grievance e-mail: einward.ris@kfintech.com

Contact Person: Amol Kshirsagar /Satish Kumar Padmanabhar Contact person: M. Murali Krishna

SEBI Registration Number: INM000011070

SEBI registration number: INR000000221

Selenium Building, Tower-B, Plot No. 31 & 32,

Serilingampally Hyderabad, Rangareddi-500032, Telangana, India; Telephone: +91 40-67162222

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

E-mail: vtl.ipo@kfintech.com; Website: www.kfintech.com

REGISTRAR TO THE ISSUE

KFINTECH

KFin Technologies Limited

Financial District, Nanakramguda,

For VMS TMT Limited

On behalf of the Board of Directors

Boliya Vijay Amarbhai

Company Secretary and Compliance Officer

VMS TMT LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 27, 2024 with SEBI, on September 28, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at $\underline{www.bseindia.com}$ and $\underline{www.nseindia.com}$ – where equity shares are proposed to be listed, on the website of the Company i.e. www.vmstmt.com and the website of the BRLM, i.e. Arihant Capital Markets Limited at www.arihantcapital.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 25 of the DRHP. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in 'offshore transactions' as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.



LOST SHARE CERTIFICATE

I, Smt. Sujatha Mohan Shet have lost my Share Certificate of Flat No. 604/384 Shri Shivankar, Dadbhawala CHS Ltd., Telang Road, Matunga (E), Mumbai 400019 in the name of Mohan Dattatraya Shet Share Certificate No. 21, Distinctive Nos. 101 to 105 (Rs. 50/- each). If anyone found please contact on above mentioned address within 15 days or contact - 9833768376. – BYP-

सार्वजनिक सूचना

सर्व जनतेस कळविण्यात येते की, राजकीय पक्ष म्हणून लोकमुद्रा जनहित पार्टी (पक्षाचे नाव) या नावाने नवीन राजकीय पक्ष नोंदणी नाव) या नावान नवान राजकाय पक्ष नादण करिता प्रास्ताविक आहे. पक्ष कार्यालयाचा पत्ताः 107, आदित्य होसिंग सोसायटी, फ्लंट न. 001, गेट न. 01, छत्रपती शिवाजी महाराज् चौकाश्जारी, मिडल क्लास होसिंग सोसायटी, पनवेल-410206, नवी महाराष्ट्र असे आहे. याकरित लोकप्रतिनिधित्व अधिनयम 1951 च्या नियम 29 'क' च्या अधीन राजकीय पार्टीच्य रणीकरिता, भारतीय निवडणूक आयोग् नवी दिल्ली कार्यालयात अर्ज प्राप्त झाला आहे पक्षाच्या पदाधिकाऱ्याचे नाव /पत्ता खार्ल दिलेला आहे. सभापती /अध्यक्ष : कातीलाल दिशंसा जाहुः समायसा / जय्यक्षः चनसारार हरिश्चद्रः कडू, महासचिव / सचिव : सुधीर श्रीमतराव सोमवशी, कोषध्यक्षः आनंद मधुकर पाटील यासदर्भात कुणालाही लोकमुद्र जनहित पार्टी (राजकीय पक्षाचे प्रस्तावित नाव) नोंदणीकरिता काही आक्षेप असेल तर उचित पुरावे आणि कागदोपत्रासह सचिव (राजकीय पक्ष), भारत निवडणूक आयोग (राजकीय पक्ष), भारत निवडणूक आयोग निर्वाचन सदन, अशोक रोड, नवी दिल्ली, 110001, या पत्त्यावर ही जाहिरात प्रकाशित झाल्यापासून 30 दिवसाच्या आता पाठवावेत. दि. 30/09/2024

मुंबई येथील लघुवाद न्यायालयात आर.ए.ई. वाद क्र. १६२२ सन २०१५ मधील निशाणी क्र. ४६

शेख (मयत असल्याने रद्द) १ए) रशिदा मोहम्मद शरिफ शेख वय साधारण ५५ वर्ष

१बी) निलूफर तन्वीर शेख वय साधारण ३२ वर्ष पेशा-व्यवसाय

पेशा-गृहिणी

४००००१.

१सी) फरहीन आरिफ सिद्दीकी वय साधारण २९ वर्ष, पेशा व्यवसाय सर्व प्रौढ, मुंबईचे भारतीय रहिवासी, राहणार ५वा मजला, लकी मॅन्शन, २५०/२५२, पेरिन नरिमन स्ट्रीट, फोर्ट, मुंबई-

२) श्री. मोहम्मद आलम मोहमद शक्रर शोख

दोघेही भाऊ, प्रौढ, वय अनुक्रमे साधारण ५५ वर्ष आणि ५३ वर्ष, व्यवसायाने बिझनेसनमन.

राहणार ५वा मजला संयक्तपणे. लकी मॅन्शन, २५०/२५२, पेरिन नरिमन स्ट्रीट, फोर्ट, मुंबई-४००००१. वादी

विरुद्ध १. सौ. मनी सोली भरुंचा प्रौढ, वय ८५ वर्ष, भारतीय रहिवासी, पेशा: गृहिणी, राहणार फ्लॅट क्र. ८, ४था मजला, लकी मॅन्शन, २५०/२५२, पेरिन नरिमन स्ट्रीट, फोर्ट, मुंबई-४००००१.

२. सौ. कविता प्यारेलाल ब्राम्हणे उर्फ

कविता रोहिंग्टन भरुचा, भारतीय रहिवासी, वय: माहित नाही, पेशा: मोलकरिन. राहणार फ्लॅट क्र. ८, ४था मजला, लकी मॅन्शन, २५०/२५२, पेरिन नरिमन स्ट्रीट,

फोर्ट, मुंबई-४००००१. ...प्रतिवादी आणि १ए) इरुच भरुचा वय: माहित नाही, पेशा: माहित नाही. २बी) नेवील भरुचा

वय: माहित नाही, पेशा: माहित नाही. दोघेही प्रौढ, राहणार फ्लॅट क्र. ८, ४था मजला, लकी मॅन्शन, २५०/२५२, पेरिन निरमन स्ट्रीट, फोर्ट, मुंबई-४००००१.

...प्रस्तावित प्रतिवादी १ए आणि १बी

वरील नावाचे प्रस्तावित प्रतिवादी क्र. १ए आणि १बी/उत्तरवादी,

प्रति.

ज्याअर्थी वरील नावाच्या वादींनी पितवादींच्या विरोधात वरील वाद दाखल करुन त्यामध्ये विनंती केली आहे की, सदर सन्माननीय न्यायालयाने कृपा करुन वादींसाठी फ्लॅट क्र. ८, ४था मजला, लकी मॅन्शन, २५०/२५२, पेरिन नरिमन स्ट्रीट, फोर्ट, मुंबई-४००००१ म्हणजेच वादग्रस्त परिसर मोकळा करणे आणि सोपविण्यासाठी प्रतिवादी, त्यांचे एजंट, नोकर, प्रतिनिधी, कुटुंब सभासद किंवा त्यांच्या मार्फत दावेदार कोणाच्याही विरोधात निष्कासन आदेश मंजर करावा आणि वादामध्ये विनंती केल्यानुसार अशा इतर आणि पुढील अनुतोषांकरिता.

ज्याअर्थी वरील नावाच्या वादींनी दिनांक ११ डिसेंबर. २०२३ रोजी वरील वादामध्ये सुधारणा अर्ज म्हणजे निशाणी ४६ काढुन त्यामध्ये विनंती केली आहे की, सदर सन्माननीय न्यायालयाने कृपा करुन काही उशीर झाला असल्यास माफी द्यावी आणि वेगळी येथे जोडलेल्या परिशिष्टानुसार सधारणा करण्यासाठी आणि अर्ज म्हणजेच नि. ४६ साठी सुध्दा परवानगी द्यावी आणि सदर सन्माननीय न्यायालयाने कृपा करुन सुधारणा करण्यासाठी वादींना परवानगी द्यावी आणि अर्जामधील विनंतीनुसार अशा इतर आणि पढील अनतोषांकरिता

तुम्हाला याद्वारे अर्जाच्या विरोधात कारणे दाखविण्यासाठी ०१ ऑक्टोबर, २०२४ रोजी स. ११.०० वा. व्यक्तीश: किंवा रितसर माहिती असलेल्या प्राधिकृत प्रतिनिधींद्वारे न्यायालय खोली क्र. ०७, २रा मजला, जुनी इमारत, लघुवाद न्यायालय, एल.टी. मार्ग, मुंबई-४००००२ येथील पिठासीन ु सन्माननीय न्यायाधिशांसमोर हजर राहण्याची ताकीद देण्यात येत आहे. या कसर केल्यास सदर अर्जाची एकतर्फी सुनावणी होऊन निर्णय केला जाईल.

तुम्ही सदर न्यायालयाच्या न्यायालय खोली क्र. ७ मधुन सदर अर्ज आणि सुधारित

वादाची प्रत प्राप्त करु शकता न्यायालयाच्या शिक्क्याने दिले. सदर १६ जुलै, २०२४ सही/-प्रबंधक

मोतीलाल ओसवाल होम फायनान्स लिमिटेड

शाखा कार्यालयः कार्यालय क्र.१०१, १ला मजला, सुशील ग्रुप बिल्डिंग, एफ/पी क्र.६१/१, जुने ठाणा नाका रोड, एचओसी कॉलनी, रिलायन्स फ्रेश जवळ, पनवेल-४१०२०६, नवी मुंबई संपर्क क्र.: पांडुरंग दगडू जाधव-९३७२७०४९२९ आणि राकेश मनोहर कंडारे-९९६७३३७२८८



सीआयएन: यु६५९२३एमएच२०१३पीएलसी२४८७४१ कॉपोरेट कार्यालय: मोतीलाल ओसवाल टॉवर, रहिमतुल्ला सयानी रोड, एसटी डेपोसमोर, प्रभादेवी, मुंबई -४०००२५, र्डमेलः hfquery@motilaloaswal.com

ई-लिलाव नि विक्री करीता जाहीर सूचना

सिक्युरिटायझेशन औड रिकनस्ट्क्शन ऑफ फायनाशियल ॲसेटस औड एन्फोसंमेंट ऑफ सिक्युरिटी इंटोस्ट ॲक्ट, २००२ सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोसंमेंट) रुल्स, २००२ च्या नियम ८ व ९ करिता परंतुकांच्या अंतर्गत स्थावर मत्तांच्या विक्रीसाठी ३० दिवसांची ई-लिलाव विक्री सूचना. च्या नियम ८ व ४ कोरता पर्तुकाच्या अतगत स्थावर मताच्या वक्रासाठा ३० रिवसाचा इ-ाललाव विक्रा सूचना. सर्वसामान्य जनता आणि विशेषतः कर्जदार /हमीदार/गहाणवट्टार यांना याद्वारे सूचना देण्यात येते की, मोतिताओं ओसवाल होम फायनान्स लिमिटेड अशी ज्ञात) कडे या खालील नमूद गहाण ठेवलेले मिळकत खालील दिलेल्या तपशिलातुमारा वेवसाईट moliblaloswalh.com मर्फत सरफैसी अधिनियमच्या तर्तुदी सहवाजता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स २००२ च्या नियम ८ आणि ९ च्या अटी नुसार या खालील नमूद केलेले प्रमाणे देय आणि पुढील व्याज, प्रभार, खर्च ई. च्या वसुली करिता ऑनलाइन ई-लिलावा च्या मार्ग ''जे आहे जेथे आहे'', ''जे आहे जसे आहे'' आणि ''जे काही आहे तेथे आहे'' तत्वाने विकण्यात येणार आहेत.

ई-लिलावाची तारीख आ	ई-लिलावाची तारीख आणि वेळ : दिनांक: ३१-१०-२०२४ स. ११:३० ते सांय.०५.०० (सह प्रत्येकी ५ मिनिटांच्या अमर्यादीत विस्तारासह)					
कर्जदार/	मागणी सूचनेची तारीख	स्थावर मिळकतीचे	राखीव किंमत, इअर आणि इअर सादर			
हमीदार/कर्ज खाते	आणि रक्कम	वर्णन	करावयाची अंतिम तारीख			
लॅनः एलएक्सटीआयटी००११६-	09-00-2028	फ्लॅट क्र.१, तळ मजला, ए विंग, पुंडलिक पॅलेस	राखीव किंमत: रु. ६७५०००/-			
१७००२२५७८	करिता रुः	सर्व्हे क्र.२१ हिस्सा क्र.०९ आदिवली ढोकली	(सहा लाख पंच्याहत्तर हजार मात्र)			
शाखाः टिटवाळा	-/६६७६७১	कल्याण ० ० फिफ्टी फिफ्टी ढाबा ४२१३०६ ठाणे	इअर: रु. ६७५००/ - (रुपये सदुसष्ट हजार			
कर्जदारः जिग्नेश अशोक पटेल	(रुपये आठ लाख त्र्याहत्तर हजार	महाराष्ट्र	पाचशे मात्र)			
सह-कर्जदारः लता अशोक पटेल	सातशे तेहतीस मात्र)		इअर जमा करण्याची शेवटची			
			तारीख: ३०-१०-२०२४			

ई-लिलावाच्या अटी आणि शर्ती:

ललायाच्या उटा जाग रता. लिलाव बोली दस्ताऐवजाच्या पुढील अटी व शर्तीनुसार आणि त्यात नमूद केलेल्या प्रक्रियेनुसार आयोजित केला जाते. बोलीदार वेब पोर्टलला भेट देऊ शकता https://www.auctionbazaar.com/ आमच्या ई-लिलाव सेवा प्रदाता, मे. अर्का एमार्ट प्रायव्हेट लिमिटेड बोली माहिती आणि समर्थनासाठी, ई-लिलावासाठी ठेवलेल्या सुरक्षि मालमत्तेव तपर्याल आणि ऑनलाइन सबमिट केले जाणारे बोली फॉर्म. इच्छुक खरेदीदार त्याच पोर्टलवर लिलावाच्या अरी आणि शति आणि प्रक्रियत् जाऊ शकतात आणि पा**डुरग दग**ड् **जाधव–९३७२७०४९२९ आणि राकेश मनोहर कंडारे–९९६७३३७२८**८, यांच्याशी संपर्क साधू शकतात वर नमूद केलेल्या वेब पोर्टलवर तपशील उपलब्ध आहेत आणि त्यांच्या केंद्रीकृत हेल्प डेस्कशी संपर्क साधु शकतात: +९१ ८३७०९ ६९६९६, ई-मेल आयडी: contact@auctionbazaar.com

प्राधिकृत अधिकार मोतीलाल ओसवाल होम फायनान्स लिमिटेड दिनांक: ३०.०९.२०२४ (पूर्वी अस्पायर होम फायनान्स कॉर्पोरेशन लिमिटेड म्हणून ओळख)

आयडीएफसी फर्स्ट बॅक लिमिटेड

(पूर्वी कॅपिटल फर्स्ट लिमिटेड आणि आयडीएफसी बँक लिमिटेड सह एकत्रित) सीआयएन : एल६५११०टीएन२०१४पीएलसी०९७७९२

नोंद. कार्यालय : केआरएम टॉवर्स, ८वा मजला, हॅरिंग्टन रोड, चेटपेट, चेन्नई-६०० ०३१ दूर.: +९१ ४४ ४५६४ ४००० । फॅक्स: +९१ ४४ ४५६४ ४०२२.

IDFC FIRST

जोडपत्र- ।४ [नियम ८ (१)]

कञ्जा सूचना (स्थावर मिळकतीकरिता)

याअर्थी निम्नस्वाक्षरीकार **आयडीएफसी फर्स्ट बँक लिमिटेड (पूर्वी कॅपिटल फर्स्ट लिमिटेड आणि आयडीएफसी बँक लिमिटेड सह एकत्रित)चे** प्राधिकृत अधिकारी या नात्याने सिक्युरिटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फोयनान्शिअल ॲसेटस् ॲन्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ आणि कलम 🤻 (१२) सहवाचता सिक्यरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स. २००२ च्या (नियम ३) अन्वये प्राप्त अधिकारांचा वापर करून दिनांक मागणी सचना जारी करून कर्जदार /सह कर्जदार आणि हमीदार यांस मागणी सुचनेतील नमुद रक्कम सह संपूर्ण प्रदान/वसुलीपर्यंत मागणी सुचनेच्या तारखेपर्यंत पढील व्याज आणि इतर प्रभारची परतफेड सद सचना प्राप्तीच्या ६० दिवसांत करण्यास सांगितले होते.

क्मेची परतफेड करण्यास कर्जदार/सह-कर्जदार/हमीदार असमर्थ ठरल्याने, कर्जदार/सह-कर्जदार/हमीदार आणि सर्वसामान्य जनतेस याद्वारे सूचना देण्यात येते की निम्नस्वाक्षरीकारांनी खाली वर्णन करण्यात आलेल्या मिळकतीचा **कब्जा** त्याला/तिला प्रदान करण्यात आलेल्या अधिकारांचा वापर करून सदर ॲक्टच्या कलम १३ च्या उप-कलम (४) अंतर्गत सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम ८ अन्वये घेतला आहे.

कज खात	कजदार/	गहाणामळकताच वणन	मागः	गा सूचना	कञ्जा
क्रमांक	सह-कर्जदार आणि हमीदारांचे नाव		तारीख	थकबाकी रक्कम (रु.)	घेतलेल्याची तारिख आणि प्रकार
१४३७४६८३	१. श्री. प्रकाश डी रसाळ २. सौ. माया धोंडीराम रसाळ ३. श्री. विनोद धोंडीराम रसाळ	गाव टिटवाळा, तालूका कल्याण, जिल्हा ठाणे, गणेश विद्यालय एमटीडीसी रोड समोर, टिटवाळा पूर्व, ठाणे, महाराष्ट्र ४२१६०५ येथे स्थित असलेले आणि वसलेले सन्हें/हिस्सा क्र. ७३/५/२/१ आणि ६/२ वर बांधलेले शंकेश्वर क्रिस्टल फेझ १ नावे ज्ञात प्रोजेक्ट इमारतीच्या इमारत क्र. ३, गोजमापित २६.४७ चौ.मीटर्स आणि चटई क्षेत्र मध्ये तळमजल्यावर रहिवासीत परिसर धारक फ्लॅट क्र. ३-००१ चे सर्व ते भाग आणि विभाग आणि सीमाचद्धः पूर्वः ओपन प्लॉट, पश्चिमः आतील रोड, उत्तरः ओपन प्लॉट, दक्षिणः ओपन प्लॉट,	२८.०७.२०२३	रु. १३,६०,३५७.८६/-	२५.०९.२०२४ प्रत्यक्ष कब्जा
२६६९१६८२	१. किरण एकनाथ गावडे २. अश्विनी अनंत पवार	जमीन धारक फ्लंट क्र. बी-०१, अरोही अपार्ट., गासकोपरी, विरार (पूर्व), महाराष्ट्र ४०१३०५ सह त्यावर बांधलेले आणि सर्व त्याच्याशी जोडलेले, दोन्ही सध्याचे आणि भविष्यातीलच्या प्टारॉट्से सर्व ते भाग आणि विभाग, सीमाबद्ध पुढीलप्रमाणे: पूर्वेला किंवा त्यादिशेने: हिल क्षेत्र, पश्चिमेला किंवा त्यादिशेने: आतील रोड, उत्तरेला किंवा त्यादिशेने: झोपडपट्टी क्षेत्र, दक्षिणेला किंवा त्यादिशेने: री स्कूल	१८.१२.२०१९	₹. १०,७२,४६२.३४/-	२५.०९.२०२४ प्रत्यक्ष कब्जा

विशेषत: कर्जदार/सह-कर्जदार/हमीदार आणि सर्वसामान्य जनतेस याद्वारे इशारा देण्यात येतो की. सदर मिळकतीशी कोणताही व्यवहार करू नये आणि सद मिळकतीशी करण्यात आलेला कोणताही व्यवहार हा <mark>आयडीएफसी फर्स्ट बँक लिमिटेड (पूर्वी कॅपिटल फर्स्ट लिमिटेड आणि आयडीएफसी बँक लिमिटे</mark>ः **सह एकत्रित)** संपूर्ण प्रदान/ वसुलीपर्यंत मागणी सुचनेच्या तारखेपर्यंत पुढील व्याज आणि इतर प्रभारसाठी भाराअधीन राहील

पाधिकत अधिकार्र

दिनांक : २५ सप्टेंबर, २०२४ आयडीएफसी फर्स्ट बँक लिमिटे (पूर्वी कॅपिटल फर्स्ट लिमिटेड आणि आयडीएफसी बँक लिमिटेड सह एकत्रित) ठिकाण : मुंबई



मोतीलाल ओसवाल होम फायनान्स लिमिटेड नोंद. कार्यालय: मोतीलाल ओसवाल टॉवर, रहिमतल्ला संयानी रोड.

परळ एसटी डेपोसमोर, प्रभादेवी, मुंबई - ४०० ०२५, सीएस : ८२९१८८९८९८; संकेतस्थळः www.motilaloswalhf.com, ईमेलः hfquery@motilaloswal.com मागणी सूचना

सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेटस् अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ (सदर ॲक्ट) आणि सिक्युरिटी इंटरेस (एन्फोर्समेंट) रूल्स, २००२ (सदर रूल्स) च्या तरत्दी अंतर्गत

्रिकाराज्ञ , राज्य (स्वर कार्य) ज्या राजुर जाता. निम्नवाब्रीकास मीतीला ओसवाल होम फावानस लिमिटेड (एसओएचएफएल) चे प्राधिकृत अधिकारी या नात्याने सदर ॲक्टचे कलम १३(१२) सहवाचता नियम ३ अन्वये प्राप्त अधिकारांचा वापर करून, सदर ॲक्टच्या कलम १३(२) अन्वये मागणी सूचना जारी करून संबंधित सूचनेमध्ये नमुद रक्कमेची पराफेड करण्यासाठी खालील कर्जदारांना ह्या सूचना प्रामीच्या तारखेपासून ६० दिवसांच्या आत करण्यास सांगितले होते. निम्मस्वाक्षरीकारांना सकारण वाटते की, कर्जदार मागणी सूचनेची बजावणी टाळत आहेत, त्यामुळे सूचनेची बजावणीला रुल्सनुसार चिटकविणे आणि प्रकाशनाद्वारे परिणाम देण्यात येत आहे. मागणी सूचनेचा मजकूर येथे खाली देण्यात येत आहे

अनु. क्र.	कर्ज खाता क्र./ कर्जदार/सह-कर्जदारांचे नाव/सह-अर्जदार नाव/ हमीदार नाव	मागणी सूचनेची तारीख आणि थकबाकी	स्थावर मिळकतीचे वर्णन
8	एलएक्सपीएएन००३१४-१५०००१७२१/ एलएक्सएमओएचओएफ-२२०५८५६०४ चंद्रशेखर किशोर चौहान/ गीतादेवी सी. चौहान	०२-०९-२०२४/ रू. २१६९८५६/- (रूपये एकवीस लाख एकोणसत्तर हजार आठशे छपन्न मात्र)	आर-३०३, ३रा मजला, डी विंग, सल्हें क्र. ११०/३/१, प्रजातपती पवन कॉम्प्लेक्स, मौजे अदाई, आदई, न्यु पनवेल, ०० इंग्लिश शाळा, साईबाबा मंदिर ४१०२०६, रायगड (महा.) महाराष्ट्र.
7	एलएक्सएएसए००११७-१८००५४४०४/ दीपक रामचंद्र सणस/ ज्योती दीपक सणस	०६-०९-२०२४/ रू. ४७०२३०/- (रूपये चार लाख सत्तर हजार दोनशे तीस मात्र)	फ्टॅट क्र. ००४, मोजमापित ४३२ चौ.फूट, तळमजला, बिर्लिंडग क्र. ५, अर्णव रेसिडेन्सी ग्रामपंचायत मिळकत क्र. ५२५, गाव शिरढोण, पनलेल, रायगड ० ० ४१०२०६, ठाणे, महाराष्ट्र.
w	एलएक्सपीएएन००११८-१९००७२४३७/ प्रशांत अशोक सातपुते/ हिरकणी प्रशांत सातपुते	०६-०९-२०२४/ रू. १३७३४२३/- (रूपये तेरा लाख त्र्याहत्तर हजार चारशे तेवीस मात्र)	पलेंट क्र. डी २६, २रा मजला, डी विंग, श्री ज्ञानेश्वर माऊली सीएचएस., गट क्र. ८०, हि.क्र. २, विचुंबे, ता. पनलेल, जि. रायगड, ० , उसली घारकोल बस स्टॉप जवळ, ४१०२०६, पनलेल, रायगड (महा.), महाराष्ट्र.
x	एलएक्सएमओकेएएलव्हाय२२२-२३०६४७५७६ शामु व्यंकटेश गोपारेड्डी/ अनंतम्मा वेंकटप्पा गोपारेड्डी	०६-०९-२०२४/ रू. १११८९९८/- (रूपये अकरा लाख अठरा हजार नऊशे अङ्ग्याण्णव मात्र)	प्लॅट क्र. २०१, ३रा मजला, डी विंग, बिल्डिंग एस.एस. अपार्टमेंट, स.क्र. २३३, हि.क्र. ४, माणकोली गाव माणकोली, अलीमघर रोड, ता. मिबंडी, ००, लोडा गेट क्र. २ बाबुला, माणकोली, मिबंडी ४२१३०२, ठाणे, महाराष्ट्र.
c _q	एलएक्सएनएआय०१३१७-१८००५६१०२/ एलएक्सएमओएचओएफ-२२०५८५६९५/ रूपाली संजय पेडणेकर/ संजय प्रकाश पेडणेकर	०६-०९-२०२४/ रू. ९४४९७३/- (रूपये नऊ लाख चळ्चेचाळीस हजार नऊशे त्र्याहत्तर मात्र)	फ्टॅट क्र. ए/३०१, ३रा मजला, साई दीप बिल्डिंग, झंजरोली केळवा, जि. पालघर ० ० ४०१४०१, ठाणे, महाराष्ट्र.

न कर्जदारांना याद्वारे माणणी सूचनांचे पालन करण्याचा आणि त्याप्रमाणे ह्या प्रकाशनाच्या तारखेपासून ६० दिवसात त्यामध्ये आणि तेथे वर वर्णन केलेली मागितलेली रक्कम प्रदानाच्या रोक होण्याच्या तारखेपर्यंत प्रयोज्य व्याज, अतिरिक्त व्याज, न वरण्याचे आकार, खर्च आणि परिव्यय यासह प्रदान करण्याचा सह्या देण्यात येत आहे. कर्जदारांनी ध्यानात ठेवाजे की. एमओएचएफएल हे तारणी धनको आहेत आणि कर्जदारांनी घेतलेली कर्ज सुविधा कर्जदारांनी गहाण ठेवलेल्या तारण मत्ता असलेल्या स्थावर मिळकत/मिळकर्ता सापेक्ष एक तारण कर्ज आहे जर, निर्धारित मुदतीत कर्जदारांनी त्यांची संपूर्ण दायित्वे निभावण्यात कसूर केली तर, एमओएचएफएल ॲच्ट आणि त्याअंतर्गतच्या नियमान्वये विक्री द्वारे किंवा अन्य कोणत्याही उपायाल आवाहन करून त्यांचे हस्तांतरण करून प्रदानाची रोकड करण्यापुरते मर्यादित न राहता त्यासह तारण मत्तांचा कब्जा घेण्यासाठी ॲक्टच्या कलम १३(४) अन्वये सर्व अधिकार वापरण्यार प्रक्रिया सुरू करण्याचा अधिकार सुध्दा एमओएचएफएलला आहे. अन्य कोणत्याही कायद्याने एमओएचएफएलला उपलब्ध असलेल्या अन्य सर्व उपायांपेक्षा ही उपाय योजना बेगळी आणि

तारण मत्तांचे विमोचन करण्याकरिता उपलब्ध असलेल्या वेळेच्या संबंधात ॲक्टच्या कलम १३(८) कडे कर्जदारांचे लक्ष वेधण्यात येते आणि पढे ॲक्टच्या कलम १३(१३) कडेही लक्ष ोचण्यात येते, ज्याद्वारे एमओएसएफ्एलच्या आगाऊ लेखी संमतीशिवाय कोण्याही तार प्रमुश कर का कारणा विश्व अपना करने ५ ५५ १ कहा एक वेषण्यात येते, ज्याद्वारे एमओएसएफ्एलच्या आगाऊ लेखी संमतीशिवाय कोण्याही तार प्रमाना निकाली काहण्यास किवा तारण मताची देवाणघेवाण करण्यास किवा विक्री, भाडेपट्ट किवा अन्य प्रकारे (कामकाजाच्या सामान्य ओघा वितिरिक्त) हस्तांतरण करण्यास कर्जदारांना मज्ञाव/प्रतिबंध केलेला आहे आणि वरील बाबीचे अनुपालन न करणे हा सदर ॲवटच्या कलम् २९ अंतर्गत दंडनीय अपराध आहे. मागणी सूचनेची प्रत निम्नस्वाक्षरीकारांकडे उपलब्ध आहे आणि कर्जदार त्यांची इच्छा असल्यास ती कोणत्याही कामाच्या दिवशी नियमित कार्यालयीन ।ळेमध्ये निम्नस्वाक्षरीकारांकडून प्राप्त करू शकतात.

ठिकाण: महाराष्ट्र

*भाषांतरामध्ये त्रुटी आढळल्यास इंग्रजी मजकूर ग्राह्य धरण्यात येईल.

प्राधिकत अधिकारी (मोतीलाल ओसवाल होम फायनान्स लिमिटेड)



GALA PRECISION ENGINEERING LIMITED

(Formerly known as GALA PRECISION ENGINEERING PRIVATE LIMITED) CIN: U29268MH2009PLC190522

Registered office: DIL Complex, THANEONE BUSINESS IT PARK, A-801, Ghodbunder Rd, Kapurbawdi, Majiwada, Thane, Maharashtra 400610; Tel: +91 22-6930 9224

Email: Investor.relations@galagroup.com, Website: www.galagroup.com EXTRACT OF STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER ENDED JUNE 30, 2024

		(Rs. in Millio	ns, Except EPS
PARTICULARS	Quarter ended 30/06/2024	Quarter ended 30/06/2023	Year ended 31/03/2024 Audited
Revenue from operations	531.70	463.82	2,025.46
Net profit / (loss) for the period before tax	82.56	56.65	252.79
Net profit / (loss) for the period after tax	62.93	45.44	223.33
Total Comprehensive Income for the period (COMPRISING PROFIT FOR THE PERIOD AFTER TAX AND OTHER COMPREHANSIVE INCOME AFTER TAX)	61.83	47.97	228.19
Paid up Equity share capital	101.11	100.98	101.11
Earnings per share (before extraordinary items) (of Rs.10/- each)			
Basic	6.23	4.51	22.12
Diluted	6.14	4.44	21.80
Earnings per share (after extraordinary items) (of Rs.10/- each)			
Basic	6.23	4.51	22.12
Diluted	6.14	4.44	21.80

Reserves (excluding Revaluation Reserve as on 31st March, 2024 is Rs. 1044.48 Million

1. The above is an extract of the detailed format of Financial Results for the quarter ended 30.06.2024 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results are available on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com respectively and on Company's website at www.galagroup.com

2. Additional Information on standalone financial results is as follows

Place: Thane

Dated: 28.09.2024

PARTICULARS	Quarter ended 30/06/2024	Quarter ended 30/06/2023	Year ended 31/03/2024 Audited
Revenue from operations	531.70	448.18	1,999.11
Profit before tax	83.19	69.96	250.25
Net Profit after tax	63.51	56.83	217.39

The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 28.09.2024

For Gala Precision Engineering Limited

Kirit Gala Chairman & Managing Director **DIN**: 01540274 जाहीर सूचना

मुंबई येथील माननीय तक्रार समिती समक्ष अपील क्र. २९ / २०२४

श्रीमती. दिवालीबेन नर्मदाशंकर उपाध्याय त्यांचे वारस आणि कायदेशीर प्रतिनिधींमार्फत ... अपीलकत

विरुद्ध

... प्रतिसादकते अपर जिल्हाधिकारी आणि अन्य नोंद घ्या की माझे अशिल (१) नरेंद्रकुमार नर्मदाशंकर उपाध्याय (२) प्रवीण नर्मदाशंकर उपाध्याय आणि (३) अनिल नर्मदाशंकर उपाध्याय यांनी अपील क्र.२९/ २०२४ च्या तक्रार निवारण समितीसमोर, मुंबई येथे प्रतिवादी आणि श्रीमती रामकुवरबेन जी. उपाध्याय विरुद्ध, तिचे कायदेशीर वारस चंद्रिका जे. ओझा यांच्यामार्फत दाखल केले आहे, राहणार - फ्लॅट क्र.२०१, दुसरा मजला, जे विंग, पेनिन्सुला पार्क, विवा कॉलेज रोड, डी मार्ट जवळ. विरार (पश्चिम), पालघर ४०१ ३०३ त्यामध्ये नमूद केल्याप्रमाणे मदतीसाठी

इतर बाबी. . माझ्या अशिलांनी चंद्रिका जे.ओझा यांना वरील पत्त्यावर स्पीड पोस्टद्वारे नोटीस बजावली आहे. मात्र, ही नोटीस दावा न करता परत करण्यात आली. एल.डी. सदस्य. तक्रार निवारण समितीने माझ्या क्लायंटला फ्लॅट क्रमांक २०१, दुसरा मजला, जे विंग, पेनिन्सुला पार्क, विवा कॉलेज रोड, डी मार्ट जवळ, विरार (पश्चिम) गालघर -४०९ ३०३ येथे राहणाऱ्या चंद्रिका जे. ओझा यांना अपील क्र.२९/ २०२४ सुनावणीसाठी ठेवण्यात आले असताना ८ नोव्हेंबर २०२४ रोजी तक्रार निवारण समिती, मुंबई याच्या समोर वैयक्तिकरित्या किंवा तेच्या वकिलामार्फत उपस्थित राहण्यासाठी सध्याची नोटीस प्रकाशित करण्याची परवानगी दिली.

चंद्रिका जे. ओझा, उपरोक्त अपीलातील प्रतिवादी क्र. ५ यांना विनंती आहे की त्यांनी याची नोंद घ्यावी आणि तक्रार निवारण समिती, मुंबई येथे **८ नोव्हेंबर २०२४ रोजी सकाळी ११:०० वाजता** उपस्थित राहावे

सही/ विनायक आर. कुंभार, अपीलकर्ता वकील कार्यालय - सी/ओ. १३, ३रा मजला, रामकृपा. लेफ्टनंट दिलीप गुप्ते मार्ग, माहीम (पश्चिम), मुंबई - ४०००१६

नवी मुंबई महानगरपालिका

शहर अभियंता विभाग

निविदा सूचना क्र. नम्मपा/श.अ./ 169 /2024-25 कामाचे नाव:- नेरुळ विभागातील से. 19 ओ येथील रेयान स्कल ते

नवद्गां सोसा. पर्यंत गटर पदपथाची स्धारणा करणे.

अंदाजपत्रकीय रक्कम (रु.).:- 97,50,733/-

निविदा प्स्तिका ई-टेंडरिंग (E-Tendering) संगणकप्रणालीच्या https://mahatenders.gov.in या संकेतस्थळावर दिनांक-30/09/2024 रोजी प्राप्त होतील. निविदेचे सादरीकरण https://mahatenders.gov.in या संकेतस्थळावर Online करण्याचे आहे. ई-निविदा ई-टेंडरिंग (E-Tendering) प्रक्रियेतील कोणत्याही तांत्रिक अडचर्णीसाठी सदर संकेतस्थळावर दिलेल्या हेल्प डेस्क नंबर वर संपर्क

कोणतीही निविदा स्विकारणे अथवा नाकारण्याचा अधिकार मा.आयुक्त, नवी मुंबई महानगरपालिका यांनी राखून ठेवलेला आहे

(शिरीष गं. आरदवाड)

जाक्र-नमुंमपा/जसं/जाहिरात/475/2024

शहर अभियंता नवी मुंबई महानगरपालिका

JAI CORP LIMITED

Corporate Identification Number: L17120MH1985PLC036500 Registered Office: A-3, M.I.D.C. Indl. Area, Nanded-431 603, Maharashtra Corporate Office: #603, Embassy Centre, Backbay Reclamation, Nariman Point, Mumbai- 400 021. Tel: 91-22-3521 5146/3139 6050; E-mail: cs@jaicorpindia.com / cs2@jaicorpindia.com; Website: www.jaicorpindia.com Contact Person: Mr. Ananjan Datta, Company Secretary and Compliance Officer

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE **EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF JAI CORP LIMITED**

This Post Buyback Public Announcement ("Post Buy Back Public Announcement") is being made pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amendments ("SEBI Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated August 30, 2024 published on September 02, 2024 ("Public Announcement") and the letter of offer dated September 11, 2024 ("Letter of Offer"), issued in connection with the Buyback.

Unless specifically defined herein, capitalised terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer

1. THE BUYBACK

- 1.1 Jai Corp Limited (the "Company") had announced the Buyback of up to 29.44.415 (Twenty Nine Lakhs Forty Four Thousand Four Hundred Fifteen) fully paid-up equity shares of face value of ₹ 1/- (Rupees One only) each of the Company ("Equity Shares"), representing 1.65% of the total number of Equity Shares in the paid-up equity share capital of the Company, at a price of ₹400/- (Rupees Four Hundred only) per Equity Share ("Buyback Price"), payable in cash, for an aggregate amount not exceeding ₹1,17,77,66,000 /- (Rupees One Hundred Seventeen Crores Seventy Seven Lakhs Sixty Six Thousand Only) ("Buyback Size") from all of the Equity Shareholders/ Beneficial Owners, including members of the Promoter Group, who hold Equity Shares as of the Record Date i.e., Tuesday, September 10, 2024, on a proportionate basis through the "Tender Offer" route as prescribed under the Buyback Regulations, Companies Act, rules framed thereunder including the Share Capital Rules and Management Rules, to the extent applicable, and the Listing Regulations ("Buyback"). The Buyback Size does not include any expenses incurred or to be incurred for the Buyback viz. brokerage costs, fees, turnover charges, applicable taxes such as buyback tax, securities transaction tax, goods and services tax, stamp duty, etc., expenses incurred or to be incurred for the Buyback like filling fees payable to the SEBI, advisors/legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("Transaction Costs"). The Buyback Size constitutes 9,94% and 9,72% of the aggregate of the fully paid-up equity share capital and free reserves of the Company as per the audited standalone and consolidated financial statements of the Company as at March 31, 2024, respectively (i.e., the last audited financial statements available as on the date of Board Meeting recommending the proposal of the Buyback).
- 1.2 The Company adopted the Tender Offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELU1/2015 dated April 13, 2015 read with SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, read with SEBI Circular SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021 and circular bearing number SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023 including any amendments or statutory modifications for the time being in
- 1.3 The tendering period for the Buyback opened on Friday, September 13, 2024, and closed on Friday, September 20, 2024
- The total number of Equity Shares bought back by the Company in the Buyback were 29,44,415 (Twenty Nine Lakhs Forty Four Thousand Four Hundred Fifteen). at the price of ₹400/- (Rupees Four Hundred only) per Equity Share.
- 2.2 The total amount utilized in the Buyback was ₹1,17,77,66,000 /- (Rupees One Hundred Seventeen Crores Seventy Seven Lakhs Sixty Six Thousand Only), excluding Transaction Costs
- The Registrar to the Buy Back i.e. KFin Technologies Limited ("Registrar"), considered a total of 15,023 valid bids for 86,06,549 (Eighty Six Lakhs Six housand Five Forty Nine) Equity Shares in response to the Buy Back, which is approximately 2.92 times the maximum number of Equity Shares proposed to be bought back.
- 2.4 The details of the valid bids considered by the Registrar are as follows

Category of Shareholders	No. of Equity Shares reserved in the buyback	No. of valid bids	Total no. of equity shares validly tendered	Response (%)	No. of equity shares accepted
Reserved Category for Small Shareholders	4,41,663	12,783	14,11,708	2.87	4,41,663
General Category for all other Eligible Shareholders	25,02,752	2,240	71,94,841	3.2	25,02,752
Total	29,44,415	15,023	86,06,549	2.92	29,44,415

- 2.5 All valid bids have been considered for the purpose of acceptance in accordance with the SEBI Buy-Back Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar to the Eligible Shareholders, on Friday, September 27, 2024 (by email where the email id is registered with the Company or the depositories)
- 2.6 Equity Shares held in dematerialized form accepted under the Buy Back were transferred to the Company's demat account on Friday, September 27, 2024. No Equity Shares were tendered in physical form. The unaccepted dematerialized Equity Shares have been returned to respective Eligible Shareholders/custodians by release of lien on such Equity Shares by the Clearing Corporation on Friday, September 27, 2024.
- 2.7 The extinguishment of 29,44,415 (Twenty Nine Lakhs Forty Four Thousand Four Hundred Fifteen) Equity Shares accepted under the Buy Back, all of which are in dematerialized form, is currently under process and will be completed in accordance with the SEBI Buy Back Regulations, on or before Tuesday, October 01, 2024

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1 The Capital Structure of the Company, pre and post Buyback is as under

(Equity Shares have a face value of ₹ 1 each)

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Particulars	Pre-Buyback		Post Buyback*	
raiticulais	No. of Equity Shares	Amount (₹ in lakhs)	No. of Equity Shares	Amount (₹ in lakhs)
Authorized Share Capital	45,00,00,000	4,500.00	45,00,00,000	4,500.00
Issued, and subscribed share capital	17,84,94,010	1,784.94	17,55,49,595	1,755.50
Paid-up share capital	17,84,49,410	1,784.49	17,55,04,995	1,755.05

bject to extinguishment of 29,44,415 Equity Shares

3.2 The details of the Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been bought back under the Buyback are as

	mentioned below:						
Sr. No.	Name of the Eligible Shareholder	No. of Equity Shares accepted under the Buy Back	Equity Shares accepted as a % of the total Equity Shares bought back	Equity Shares accepted as a % of the total post Buy Back Equity Share capital of the Company			
1	Harsh Anand Jain	345,006	11.72	0.20			
2	Ruchi Jain Hanasoge	325,626	11.06	0.19			
3	Ankit Jain	322,659	10.96	0.18			
4	Gaurav Jain	270,232	9.18	0.15			
5	Sushma Anand Jain	239,331	8.13	0.14			
6	NK Trust	161,532	5.49	0.09			
7	Mega Trust	117,532	3.99	0.07			
8	LJNK Trust	98,989	3.36	0.06			
9	Anand Jaikumar Jain	53,565	1.82	0.03			

3.3 The shareholding pattern of the Company, prior to the Buy Back (i.e., as of the Record Date, being Tuesday, September 10, 2024) and post the completion of

		Pre-Buyback	Post Buyback*		
Category of Shareholder	Number of Shares	% to pre- Buyback Equity Share capital	Number of Shares	% to post Buyback Equity Share capital	
Promoters and persons acting in concert	13,16,82,400	73.79	12,97,31,610	73.92	
Foreign Investors (OCBs/FIIs/NRIs/Non-residents/ Non-domestic companies)	38,36,866	2.15	4,57,73,385	26.08	
Indian Financial Institutions/Banks/ Mutual Funds/Govt. Companies	29,13,679	1.63			
Public including other Bodies Corporate	4,00,16,465	22.42			
TOTAL	17,84,49,410	100.00	17,55,04,995	100.00	

*Subject to extinguishment of 29,44,415 Equity Shares

4. MANAGER TO THE BUYBACK



Navigant Corporate Advisors Limited Address: 804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai-400 059 Tel No.: +91-22-4120 4837 / 4973 5078 Email Id: navigant@navigantcorp.com Investor Grievance Email: info@navigantcorp.com Website: www.navigantcorp.com SEBI Registration Number: INM000012243

5. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full responsibility for all the information contained in this Post Buyback Public Announcement and confirms that this Post Buy Back Public Announcement contains true, factual and material information and does not contain any misleading information This Post Buy Back Public Announcement is issued under the authority of the Board in terms of the resolutions passed by the Buyback Committee on September 21, 2024 and on September 27, 2024.

For and on behalf of the Board of Directors of Jai Corp Limited

Sd/-Gaurav Jain (Managing Director) DIN: 00077770

Contact Person: Mr. Sarthak Vijlani

CIN: L67190MH2012PLC231304

Sd/-Dinesh D. Paliwal (Whole Time Director) DIN: 00524064

Sd/-Ananjan Datta (Company Secretary & Compliance Officer) Mem. No. FCS 4668

Date : September 27, 2024 Place: Mumbai