Jai Corp Limited

Corporate Office: #603, Embassy Centre, Backbay Reclamation, Nariman Point,
Mumbai- 400 021. **Tel:** 91-22-3521 5146/3139 6050; **E-mail:** cs@jaicorpindia.com/
E-mail for Investors: cs2@jaicorpindia.com
CIN: L17120MH1985PLC036500 website: *www.jaicorpindia.com*

August 13, 2026

The Listing Centre,
BSE Limited.
BSE Scrip Code: 512237

The Manager, Listing Department,
National Stock Exchange of India Limited.
NSE Symbol: JAICORPLTD

Sub: Outcome of Board Meeting, Un-audited Financial Results & Limited Review Reports for the quarter ended June 30, 2026.

Dear Sir / Madam,

At the meeting held today the Board *inter alia*:

i. Approved the **enclosed** un-audited standalone and consolidated financial results of the Company for the quarter ended 30^{th} June 2026.

ii. Took note of the **enclosed** Limited Review Reports for the quarter ended 30^{th} June 2026. The Limited Review Report on the un-audited standalone financial results of the Company is with unmodified opinion. The Limited Review Report on the un-audited consolidated financial results contains qualified conclusion.

iii. Newspaper publication for 'The Free Press Journal' and 'Navshakti' is **enclosed**.

The meeting of the Board of Directors commenced at 16:03 hrs. IST and ended on 17:00 hrs. IST.

Kindly acknowledge receipt.

Thanking you,
Yours faithfully
For **Jai Corp Limited**

ANANJAN DATTA
Digitally signed by ANANJAN DATTA
Date: 2026.08.13 17:17:11 +05'30'

Company Secretary
Enclo. As above

JAI CORP LIMITED

Regd. Office: A-3, MIDC Industrial Area, Nanded - 431603, Maharashtra
CIN: L17120MH1985PLC036500 . Phone : (022) 3521 5146
Website: www.jaicorpindia.com . e-mail for investors: cs2@jaicorpindia.com

(Rs. in Lakh except per share data)

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

S. No	Particulars	QUARTER ENDED			YEAR ENDED
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
1	**Income**				
	(a) Revenue from Operations	15,464	11,699	13,046	50,387
	(b) Other Income	1,396	1,075	10,034	13,828
	Total Income	**16,860**	**12,774**	**23,080**	**64,215**
2	**Expenses**				
	(a) Cost of Materials Consumed	10,182	9,159	8,676	35,805
	(b) Purchases of Stock-in-trade	*3*	*30*	*6*	*42*
	(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	492	(1,759)	568	(1,327)
	(d) Employee Benefits Expense	907	1,058	937	4,095
	(e) Finance costs	3	5	3	14
	(f) Depreciation and Amortisation expenses	208	207	180	767
	(g) Other Expenses	1,438	1,547	1,889	6,104
	Total Expenses	***13,233***	***10,247***	***12,259***	***45,500***
3	**Profit/(Loss) before exceptional items and tax (1-2)**	**3,627**	**2,527**	**10,821**	**18,715**
4	Exceptional Items	-	-	-	141
5	**Profit/(Loss) before tax from Continuing Operations(3-4)**	**3,627**	**2,527**	**10,821**	**18,574**
6	**Tax Expenses**				
	(a) Current Tax	909	603	420	2,353
	(b) Deferred Tax	61	(15)	(8)	(145)
	(c) Income Tax of Earlier Years	-	-	-	-
7	**Profit/(Loss) for the period/year from Continuing Operations(5-6)**	**2,657**	**1,939**	**10,409**	**16,366**
8	**Discontinuing Operations (Refer Note No. 2)**				
	Profit/(Loss) before tax from Discontinuing Operations	(7)	(11)	(7)	(35)
	Tax Expenses of Discontinuing Operations	(2)	(3)	(2)	(8)
	Profit/(Loss) for the period/year from Discontinuing Operations	**(5)**	**(8)**	**(5)**	**(27)**
9	**Profit/(Loss) for the period/year (7+8)**	**2,652**	**1,931**	**10,404**	**16,339**
10	**Other Comprehensive Income (OCI)**				
	(A) (i) Items that will not be reclassified to Profit and Loss:	13	(171)	5	(150)
	(ii) Income tax effect on above	(3)	(8)	(1)	(13)
	(B) Items that will be reclassified to Profit and Loss	-	-	-	-
	Total Other Comprehensive Income	10	(179)	4	(163)
11	**Total Comprehensive Income (after Tax) (9+10)**	**2,662**	**1,752**	**10,408**	**16,176**
12	Paid-up Equity Share Capital (Face value of Re. 1/- each)	1,755	1,755	1,755	1,755
13	*Other Equity excluding revaluation reserve*	-	-	-	1,35,690
14	Earning per Share (Rs.) (* Not Annualised)				
	Basic & Diluted from Continuing Operations	1.51 *	1.10 *	5.93 *	9.41
	Basic & Diluted from Continuing Operations (After Exceptional Item)	1.51 *	1.10 *	5.93 *	9.33
	Basic & Diluted from Discontinuing Operations	(0.00) *	(0.00) *	(0.00) *	(0.02)
	Basic & Diluted from Continuing and Discontinuing Operations	1.51 *	1.10 *	5.93 *	9.31

Notes to the financial results:

1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 13th August, 2026. The statutory auditor of the Company has carried out a limited review of the above results and issued the limited review report.

2 The Board of Directors at its meeting held on 29th June, 2020 has approved discontinuation of the operations of the Spinning Division of the Company in a phased manner. Management does not envisage any material financial impact on the Company's operations due to discontinuation of the above Unit. The same has been considered as discontinuing operations in the above results, as prescribed under Indian Accounting Standards (Ind As) 105 "Non-current Assets Held for Sale and Discontinued Operations". Results of discontinuing operations are as under:

(Rs in Lakh)

S. No	Particulars	QUARTER ENDED			YEAR ENDED
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
1	*Total Revenue*	-	-	-	2
2	Total Expenses	7	11	7	37
3	**Profit/(Loss) Before Exceptional Items (1-2)**	**(7)**	**(11)**	**(7)**	**(35)**
4	Exceptional Items	-	-	-	-
5	**Profit/(Loss) Before Tax (3-4)**	**(7)**	**(11)**	**(7)**	**(35)**
6	Tax Expenses	(2)	(3)	(2)	(8)
7	**Profit/(Loss) from Discontinuing Operations (5-6)**	**(5)**	**(8)**	**(5)**	**(27)**

3 On 23rd July, 2026 ,the operations at one of the Company's plastic processing units located at Vasona, Silvassa (DNH & DD) was stopped due to flood. The unit has started normal operations on 11th August, 2026. The unit is adequately covered by Insurance. The Company is in the process of ascertaining the extent of production loss/ property damage caused by the disruption.

4 The figures for the corresponding previous quarter/year have been rearranged/regrouped/reclassified wherever necessary, to make them comparable.

CHATURVEDI & SHAH LLP
MUMBAI
CHARTERED ACCOUNTANTS

For and on Behalf of the Board

Dinesh D Paliwal
Wholetime Director
(DIN 00524064)

JAI CORP LIMITED
MUMBAI

Date :- 13th August 2026
Place:- Mumbai

JAI CORP LIMITED

Regd. Office: A-3, MIDC Industrial Area, Nanded - 431603, Maharashtra

CIN: L17120MH1985PLC036500 . **Phone :** (022) 3521 5146

Website: www.jaicorpindia.com . **e-mail for investors:** cs2@jaicorpindia.com

STANDALONE SEGMENTWISE REVENUE, RESULTS AND SEGMENT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2026

(Rs. In Lakh)

Particulars	QUARTER ENDED			YEAR ENDED
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	Unaudited	Audited	Unaudited	Audited
1 SEGMENT REVENUE				
Steel	-	-	-	-
Plastic Processing	15,464	11,699	13,046	50,387
Spinning *	-	-	-	2
Total Segment Revenue	**15,464**	**11,699**	**13,046**	**50,389**
Less: Inter Segment Revenue	-	-	-	-
Net Sales/Income from Operations	***15,464***	***11,699***	***13,046***	***50,389***
2 SEGMENT RESULTS				
Steel	(235)	60	(35)	(55)
Plastic Processing	2,701	1,869	1,637	6,947
Spinning *	(7)	(11)	(7)	(35)
Total Segment Results (Before Interest and Tax)	**2,459**	**1,918**	**1,595**	**6,857**
Less: Finance Cost	3	5	3	14
Less: Exceptional Item	-	-	-	141
Add: Other unallocable income net off unallocable expenditure	1,164	603	9,222	11,837
Total Profit / (Loss) before tax	**3,620**	**2,516**	**10,814**	**18,539**
3 SEGMENT ASSETS				
Steel	1,084	1,038	1,045	1,038
Plastic Processing	22,544	24,103	20,827	24,103
Spinning *	113	114	122	114
Unallocated	1,19,586	1,16,483	1,22,866	1,16,483
Total Segment Assets	1,43,327	1,41,738	1,44,860	1,41,738
SEGMENT LIABILITIES				
Steel	44	44	141	44
Plastic Processing	1,558	2,698	1,781	2,698
Spinning *	-	3	1	3
Unallocated	1,617	1,548	1,605	1,548
Total Segment Liabilities	3,219	4,293	3,528	4,293

* Considered as Discontinuing Operations

Notes to Standalone Segment Information:

As per Indian Accounting Standard 108 'Operating Segment' (Ind-AS 108) the Company has reported "Segment Information" , as described below:-

a) The **Steel** Segment includes production, processing and trading of Galvanised steel product.

b) The **Plastic Processing** Segment includes production of Woven Sacks/Fabric, Jumbo Bags, Staple Fibre and Geotextiles.

c) The **Spinning** Segment includes sales of Spun Yarn.

d) Other Investments/Assets and Income from the same are considered under "**Un-allocable**".

e) Figures in respect of the corresponding previous period/year have been rearranged / regrouped wherever necessary to make them comparable.

For and on Behalf of the Board

CHATURVEDI & SHAH LLP MUMBAI CHARTERED ACCOUNTANTS

Dinesh D Paliwal
Wholetime Director
(DIN 00524064)

JAI CORP LIMITED MUMBAI

Date :- 13th August, 2026
Place:- Mumbai

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of Jai Corp Limited ("the Company") Pursuant to the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To
The Board of Directors
Jai Corp Limited

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of **Jai Corp Limited** ("the Company") for the quarter ended 30th June, 2026, ("the statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulation").

2. This statement is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Interim Financial Reporting (Ind AS 34) as prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 of the Listing Regulations Our responsibility is to express a conclusion on the statement based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying unaudited standalone financial results, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Chaturvedi & Shah LLP
Chartered Accountants
Firm Registration No. 101720W/W100355

RMhalsekar

Lalit R Mhalsekar
Partner
Membership No. 103418
UDIN: 26103418SNVLJC1084
Place: Mumbai
Date: 13th August, 2026

CHATURVEDI & SHAH LLP * MUMBAI * CHARTERED ACCOUNTANTS

JAI CORP LIMITED

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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

(Rs. in Lakh except per share data)

S. No.	Particulars	QUARTER ENDED			YEAR ENDED
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
1	**Income**				
	(a) Revenue from Operations	15,758	12,062	13,125	51,434
	(b) Other Income	1,745	1,433	10,357	15,211
	Total Income	**17,503**	**13,495**	**23,482**	**66,645**
2	**Expenses**				
	(a) Cost of Materials Consumed	10,182	9,159	8,676	35,805
	(b) Purchases of Stock-in-trade	3	30	6	42
	(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	624	(1,576)	572	(911)
	(d) Employee Benefits Expense	926	1,077	957	4,173
	(e) Finance costs	5	6	4	19
	(f) Depreciation and Amortisation expenses	315	311	277	1,170
	(g) Other Expenses	1,647	1,780	2,091	6,882
	Total Expenses	**13,702**	**10,787**	**12,583**	**47,180**
3	**Profit / (Loss) before exceptional items and tax from Continuing Operations (1-2)**	**3,801**	**2,708**	**10,899**	**19,465**
4	Share of Profit/(loss) in associates	(2)	(2)	(3)	(8)
5	**Profit / (Loss) before exceptional items and tax from Continuing Operations (3+4)**	**3,799**	**2,706**	**10,896**	**19,457**
6	Exceptional Items	-	-	-	141
7	**Profit / (Loss) before tax from Continuing Operations(5-6)**	**3,799**	**2,706**	**10,896**	**19,316**
8	**Tax Expenses**				
	(a) Current Tax	948	638	456	2,504
	(b) Deferred Tax	26	(43)	8	(165)
	(c) Income Tax of earlier years	-	24	-	23
9	**Profit / (Loss) for the period/year from Continuing Operations (7-8)**	**2,825**	**2,087**	**10,432**	**16,954**
10	**Discontinuing Operations (Refer Note No. 4)**				
	Profit/(Loss) before tax from Discontinuing Operations	(7)	(11)	(7)	(35)
	Tax Expenses of Discontinuing Operations	(2)	(3)	(2)	(8)
	Profit/(Loss) for the period/year from Discontinuing Operations	**(5)**	**(8)**	**(5)**	**(27)**
11	**Profit / (Loss) for the period/year (9+10)**	**2,820**	**2,079**	**10,427**	**16,927**
12	**Other Comprehensive Income (OCI)**				
	(A) (i) Items that will not be reclassified to Profit and Loss:	737	(942)	79	(927)
	(ii) Income tax effect on above	(104)	104	(12)	103
	(B) (i) Items that will be reclassified to Profit and Loss	(424)	447	(4)	603
	(ii) Income tax on above	-	-	-	-
	(C) Share of Other Comprehensive Income in associates	-	-	-	-
	Total Other Comprehensive Income	**209**	**(391)**	**63**	**(221)**
13	**Total Comprehensive Income (after Tax) (11+12)**	**3,029**	**1,688**	**10,490**	**16,706**
14	**Net Profit/ (Loss) attributable to:**				
	Owners of the Company	2,821	2,074	10,428	16,927
	Non-controlling interest	(1)	5	(1)	(0)
15	**Other Comprehensive Income attributable to:**				
	Owners of the Company	209	(390)	63	(221)
	Non-controlling Interest	-	(1)	-	-
16	**Total Comprehensive Income attributable to:**				
	Owners of the Company	3,030	1,684	10,491	16,706
	Non-controlling interest	(1)	4	(1)	(0)
17	Paid-up Equity Share Capital (Face value of Re. 1/- each)	1,755	1,755	1,755	1,755
18	Other Equity excluding revaluation reserve	-	-	-	1,47,393
19	Earning per Share (Rs.) (* Not Annualised)				
	Basic & Diluted from Continuing Operations (Before Exceptional Item)	1.61 *	1.19 *	5.94 *	9.74
	Basic & Diluted from Continuing Operations	1.61 *	1.19 *	5.94 *	9.66
	Basic & Diluted from Discontinuing Operations	(0.00) *	(0.00) *	(0.00) *	(0.02)
	Basic & Diluted from Continuing and Discontinuing Operations	1.61 *	1.19 *	5.94 *	9.64

JAI CORP LIMITED MUMBAI

CHATURVEDI & SHAH LLP MUMBAI CHARTERED ACCOUNTANTS

Notes to the financial results:

1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 13th August, 2026. The Statutory Auditors of the Company has carried out a limited review of the above results and issued a qualified limited review report.

2 The consolidated financial results for the quarter ended 30th June, 2026 does not include quarterly financial results / financial information, in respect of one of the associate Company, Urban Infrastructure Holdings Private Limited, whose quarterly financial results / financial information for the quarter ended 30th June, 2026 is not available with the Company. The same has been qualified by the Auditors in their report on the consolidated results.

3 Interest accrued and due of Rs. 2147 Lakh on Inter corporate deposits , given by one of the subsidiaries of the Company in earlier years, which are overdue for substantial period of time and in respect of which the subsidiary has initiated legal proceedings. Management of the subsidiary company is of the view that the above receivables are good for recovery in view of value of the assets of the parties and commitment from the promoter of those parties and hence no provision for impairment is required against the above receivables. The subsidiary company continues its efforts to recover these receivables. The same has been qualified by the Auditors in their report on the *consolidated results. This qualification is coming from earlier years.*

4 The Board of Directors at its meeting held on 29th June, 2020 has approved discontinuation of the operations of the Spinning Division of the Group in a phased manner. Management does not envisage any material financial impact on the Group's operations due to discontinuation of the above Unit. The same has been considered as discontinuing operations in the above results, as prescribed under Indian Accounting *Standards (Ind As) 105 "Non-current Assets Held for Sale and Discontinued Operations". Results of discontinuing operations are as under:*

(Rs. In Lakh)

S. No.	Particulars	QUARTER ENDED			
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	*Audited*	*Unaudited*	*Audited*
1	Total Revenue	-	-	-	2
2	Total Expenses	7	11	7	37
3	**Profit/(Loss) Before Exceptional Items (1-2)**	**(7)**	**(11)**	**(7)**	**(35)**
4	*Exceptional Items*	-	-	-	-
5	**Profit/(Loss) Before Tax (3-4)**	**(7)**	**(11)**	**(7)**	**(35)**
6	Tax Expenses	(2)	(3)	(2)	(8)
7	**Profit/(Loss) from Discontinuing Operations (5-6)**	**(5)**	**(8)**	**(5)**	**(27)**

5 On 23rd July, 2026 ,the operations at one of the Company's plastic processing units located at Vasona, Silvassa (DNH & DD) was stopped due to flood. The unit has started normal operations on 11th August, 2026. The unit is adequately covered by Insurance. The Company is in the process of ascertaining the extent of production loss/ property damage caused by the disruption.

6 During the quarter, Investments in shares and mutual funds of a non-material wholly-owned subsidiary company, Urban Infrastructure Venture Capital Limited, continue to remain frozen by the Directorate of Enforcement vide Order dated 19th December 2025 while investigating a case for an alleged offence of money laundering and that company is barred from transferring or otherwise dealing in these investments.

7 The figures for the corresponding previous quarter/year have been rearranged/regrouped/reclassified wherever necessary, to make them comparable.

For and on Behalf of the Board

Dinesh D Paliwal
Wholetime Director
(DIN 00524064)

Date :- 13th August, 2026
Place:- Mumbai

CHATURVEDI & SHAH LLP MUMBAI CHARTERED ACCOUNTANTS

JAI CORP LIMITED MUMBAI

JAI CORP LIMITED

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CONSOLIDATED SEGMENTWISE REVENUE, RESULTS AND SEGMENT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2026

(Rs. in Lakh)

Particulars	QUARTER ENDED			YEAR ENDED
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	Unaudited	Audited	Unaudited	Audited
1 SEGMENT REVENUE				
Steel	-	-	-	-
Plastic Processing	15,464	11,699	13,046	50,387
Spinning*	2	-	-	2
Real Estate	294	363	79	1,047
Others	-	-	-	-
Total Segment Revenue	15,760	12,062	13,125	51,436
Less: Inter Segment Revenue	-	-	-	-
Net Sales/Income from Operations	15,760	12,062	13,125	51,436
2 SEGMENT RESULTS				
Steel	(235)	60	(35)	(55)
Plastic Processing	2,701	1,869	1,637	6,947
Spinning*	(7)	(11)	(7)	(35)
Real Estate	98	53	(12)	285
Others	79	125	92	465
Total Segment Results (Before interest and Tax)	2,636	2,096	1,674	7,607
Less: Finance Cost	5	6	4	19
Less: *Exceptional Item*	-	-	-	141
Add: Other unallocable income net off unallocable expenditure	1,164	607	9,222	11,842
Add:- Share of Profit / (loss) in associates	(2)	(2)	(3)	(8)
Total Profit / (Loss) before tax	3,792	2,695	10,889	19,281
3 SEGMENT ASSETS				
Steel	1,084	1,038	1,045	1,038
Plastic Processing	22,544	24,103	20,827	24,103
Spinning*	113	114	122	114
Real Estate	38,464	38,517	38,387	38,517
Others	12,598	11,804	12,356	11,804
Unallocated	83,614	80,312	86,045	80,312
Total Segment Assets	1,58,417	1,55,887	1,58,782	1,55,887
SEGMENT LIABILITIES				
Steel	44	44	141	44
Plastic Processing	1,558	2,698	1,781	2,698
Spinning*	-	3	1	3
Real Estate	2,773	2,265	2,297	2,265
Others	246	181	366	181
Unallocated	1,617	1,548	1,605	1,548
Total Segment Liabilities	6,238	6,739	6,191	6,739

* Considered as Discontinuing Operations

Notes to Consolidated Segment Information:

1 As per Indian Accounting Standard 108 'Operating Segment' (Ind-AS 108) the Company has reported "Segment Information" , as described below:-

a) The **Steel** Segment includes production, processing and trading of Galvanised steel product.

b) The **Plastic Processing** Segment includes production of Woven Sacks/Fabric, Jumbo Bags, Staple Fibre and Geotextiles.

c) The **Spinning** Segment includes sales of Spun Yarn.

d) The Real Estate Segment includes development of Land and Buildings.

e) The business segment not separately reportable have been grouped under "Others" segment.

f) Other Investments/Assets and Income from the same are considered under "Un-allocable".

2 Figures in respect of the previous year have been rearranged / regrouped wherever necessary to make them comparable.

CHATURVEDI & SHAH LLP MUMBAI CHARTERED ACCOUNTANTS

For and on Behalf of the Board

Dinesh D Paliwal
Wholetime Director
(DIN 00524064)

JAI CORP LIMITED MUMBAI

Date :- 13th August, 2026
Place:- Mumbai

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of Jai Corp Limited ("the Company") pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors
Jai Corp Limited

1. We have reviewed the accompanying Statement of unaudited Consolidated Financial Results of **Jai Corp Limited** ("Holding Company") and its subsidiaries (Holding company and its subsidiaries together referred to as "the Group"), for the quarter ended 30th June, 2026 ("the Statement"), being submitted by the Holding company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' (Ind AS 34) as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of Interim Financial Information consists of making enquiries, primarily of Holding Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015, as amended, to the extent applicable.

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CHARTERED ACCOUNTANTS

4. The Statement includes the results of the following entities:

List of subsidiaries:
Ashoka Realty and Developers Limited, Belle Terre Realty Limited, Ekdant Realty and Developers Limited, Hari Darshan Realty Limited, Hill Rock Construction Limited, Hind Agri Properties Limited, Iconic Realtors Limited, Jailaxmi Realty and Developers Limited, Krupa Land Limited, Krupa Realtors Limited, Multifaced Impex Limited, Novelty Realty and Developers Limited, Oasis Holding FZC, Rainbow Infraprojects Limited, Swar Land Developers Limited, Swastik Land Developers Limited, Urban Infrastructures Venture Capital Limited, Vasant Bahar Realty Limited, Welldone Real Estate Limited, Yug Developers Limited.

List of Associates:
Searock Developers FZC and Urban Infrastructure Holdings Private Limited.

5. **Basis for Qualified Conclusion**

(i) We draw attention to Note No. 2 to the Consolidated Financial Results ('the Statement') which does not include quarterly financial results / financial information for one Associate company i.e. Urban Infrastructure Holdings Private Limited, whose quarterly financial result/financial information is not available with the management for the quarter ended June 30, 2026.

(ii) We draw attention to Note No. 3 to the Consolidated Financial Results regarding Interest accrued and due on Intercorporate deposits given by one of the Company's Subsidiary amounting to Rs. 2,147 Lakhs which is overdue for substantial period of time, where Subsidiary of the Company has initiated legal proceedings against the said recoverable and Management of that Subsidiary has considered the said amount as good for recovery and no provisions for impairment have been considered necessary, for the reasons stated therein. The matter described above has uncertainties related to the outcome of the legal proceedings and therefore Auditors of the Subsidiary Company are unable to express an opinion on the ability of the Subsidiary Company to recover the outstanding amount and possible impacts on the financial results of the Subsidiary and on the Group's Consolidated Financial Results.

6. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 8 below, except for the possible effects of the matter described in paragraph 5 above " Basis for Qualified Conclusion", nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Consolidated Financial Results, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standard ("Ind AS") as specified under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

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7. Emphasis of Matter

In relation to the matters described in Notes to the Statement and the following Emphasis of Matter paragraphs included in review report on the financial results of a non-material wholly owned Subsidiary Urban Infrastructure Venture Capital Limited, reviewed by another auditor, vide their limited review report dated 10th August, 2026 which is reproduced as under:

Note No. 6 to the accompanying Statement, which states that the investments in shares and mutual funds of a non-material wholly-owned subsidiary company, Urban Infrastructure Venture Capital Limited, were frozen by the Directorate of Enforcement vide Order dated 19th December 2025 while investigating a case for an alleged offence of money laundering and continue to remain frozen as on 30th June, 2026.

Our conclusion is not modified in respect of said matter.

8. Other Matters

We did not review the Quarterly Financial Results of 20 subsidiaries included in the Unaudited Consolidated Financial Results, whose quarterly financial results reflect Total Revenue of Rs. 643.42 Lakhs, Total Net Profit after tax of Rs. 158.39 Lakhs and Total Comprehensive Income of Rs. 781.87 Lakhs for the quarter ended 30th June, 2026 as considered in the Unaudited Consolidated Financial Results.

These Quarterly Financial Information/Financial Results have been reviewed by other auditors, whose reports have been furnished to us by the Management and our conclusion on the statement, in so far as it relates to the amount and disclosures included in respect of these subsidiaries and associates is based solely on the reports of the other auditors and procedures performed by us as stated in paragraph 3 above. Our conclusion on the Statement is not modified in respect of these matters.

For Chaturvedi & Shah LLP
Chartered Accountants
Firm Registration No. 101720W/W100355

CHATURVEDI & SHAH LLP MUMBAI CHARTERED ACCOUNTANTS

Lalit R. Mhalsekar
Partner
Membership No. 103418
UDIN: 26103418NPLUMH5151

Place: Mumbai
Date: 13th August, 2026

Jai Corp Limited

Corporate Office: #603, Embassy Centre, Backbay Reclamation, Nariman Point, Mumbai- 400 021. **Tel:** 91-22-3521 5146/3139 6050; **E-mail:** cs@jaicorpindia.com/
E-mail for investors: cs2@jaicorpindia.com
CIN: L17120MH1985PLC036500 website: *www.jaicorpindia.com*

Un-audited Standalone and Consolidated Financial Results of the Company for the Quarter ended 30th June 2026

The un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended 30th June 2026 were reviewed by the Audit Committee and approved by the Board of Directors at the respective meeting held on 13th August 2026.
The full financial results along with respective limited review report by the statutory auditor are available at the website of the Company (URL: https://jaicorpindia.com/investor/announcements.html), the website of the BSE Limited (URL: https://www.bseindia.com/stock-share-price/jai-corp-ltd/jaicorpltd/512237/corp-announcements/) and the website of the National Stock Exchange of India Limited (URL: https://www.nseindia.com/get-quotes/equity?symbol=JAICORPLTD)

The financial results mentioned above can also be accessed by scanning the following Quick Response (QR') Code:

For and on behalf of the Board

Dinesh D Paliwal
Wholetime Director
(DIN 00524064)

Date: 13th August 2026
Place: Mumbai