

SHRI MAHATEJAS VINIMAY PRIVATE LIMITED

Ref: SMVPL/SE/2024-25
Date: 12.07.2024

To
The Manager,
Listing Department
National Stock Exchange of India Limited
"EXCHANGE PLAZA"
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
(Scrip Name/Code: JAIBALAJI)

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001
Fax: 022 - 2272 3121
(Scrip Name/Code: 532976)

Dear Sir,

Sub: Declaration pursuant to Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

We hereby inform you that we, Shri Mahatejas Vinimay Private Limited, falling under promoter group of Jai Balaji Industries Limited (the Target Company), have acquired 50,00,000 equity shares of Rs.10/- each pursuant to the conversion of 50,00,000 convertible warrants into 50,00,000 Equity Shares of Rs.10/- each allotted on preferential allotment basis under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 on 11th July, 2024 as follows:

Name of acquirer	Pre-acquisition holding of equity shares	Fresh acquisition of equity shares	Post-acquisition of equity shares
Shri Mahatejas Vinimay Private Limited	1,00,00,000	50,00,000	1,50,00,000

We are enclosing herewith the relevant disclosures pursuant to Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

This is for your information and record.

Thanking You.

Yours faithfully,
For Shri Mahatejas Vinimay Private Limited


Rajiv Jajodia
Director
(DIN-00045192)

Encl.: as above

Cc:
The Company Secretary
Jai Balaji Industries Limited
5, Bentinck Street, Kolkata – 700 001

Format for disclosures under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Jai Balaji Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shri Mahatejas Vinimay Private Limited <u>Other Promoters & Promoter Group</u> Sanjiv Jajodia Aditya Jajodia Rajiv Jajodia Aashish Jajodia Sangeeta Jajodia Devendra Prasad Jajodia Seema Jajodia Rina Jajodia Kanchan Jajodia Gaurav Jajodia Shashi Devi Jajodia Vedang Jajodia Preeti Kankaria Hari Management Limited Enfield Suppliers limited Jai Salasar Balaji Industries Private Limited KD Jajodia Steel Industries Private Limited Shri Keshrinandan Trade Private Limited Hariaksh Industries Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights#	1,00,00,000 (8,25,21,813)##	5.64 (46.50)##	5.48 (45.23)##
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	- (3,07,82,233)##	- (17.35)##	- (16.87)##
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	50,00,000 (50,00,000)##	- -	- -
e) Total (a+b+c+d)	1,50,00,000 (11,83,04,046) ##	5.64 (63.85) ##	5.48 (62.10)##
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	50,00,000 (50,00,000)##	2.74 (2.74)##	2.74 (2.74)##
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to	-	-	-

Rajiv Jajodia

receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/ invoked/released by the acquirer.	-	-	-
e) Total (a+b+c+d)	50,00,000 (50,00,000)##	2.74 (2.74)##	2.74 (2.74)##
After the acquisition/sale, holding of:			
a) Shares carrying voting rights#	1,50,00,000 (8,75,21,813)##	8.22 (47.97)##	8.22 (47.97)##
b) Shares encumbered with the acquirer	- (3,07,82,233)##	- (16.87)##	- (16.87)##
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	- -	- -	- -
a) Total (a+b+c+d)	1,50,00,000 (11,83,04,046)##	8.22 (64.84)##	8.22 (64.84)##
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11 th July, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale	17,74,50,286 paid-up equity shares of Rs. 10/- each aggregating to Rs. 1,77,45,02,860 /-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	18,24,50,286 paid-up equity shares of Rs. 10/- each aggregating to Rs. 1,82,45,02,860 /-		
Total diluted share/voting capital of the TC after the said acquisition/sale	18,24,50,286 paid-up equity shares of Rs. 10/- each aggregating to Rs. 1,82,45,02,860/-		

Note:

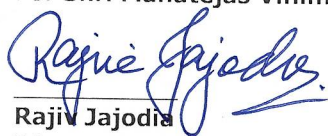
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signifies non-encumbered Shares

Signifies total holding of Promoter & Promoter Group

For **Shri Mahatejas Vinimay Private Limited**



Rajiv Jajodia
Director
(DIN-00045192)

Place: Kolkata
Date: 12.07.2024