

SANJIV JAJODIA

**11, Raja Santosh Road
Alipore H.O
Kolkata-700027**

Date: 1st April, 2024

To
The Manager,
Listing Department
National Stock Exchange of India Limited
EXCHANGE PLAZA
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
(Scrip Name/Code: JAIBALAJI)

To
The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001
Fax: 022 - 2272 3121
(Scrip Name/Code: 532976)

Dear Sir,

Sub: Disclosure pursuant to Regulation 31(2) & 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

I, Sanjiv Jajodia, being one of the promoters of M/s Jai Balaji Industries Limited, on my behalf and on behalf of each of the Promoters and Persons Acting in Concert (PAC), enclose herewith in terms of Regulation 31(2) & 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, relevant information in relation to creation and release of pledge on the shares in the enclosed prescribed format.

This is for your information and record.

Thanking You.

Yours faithfully,
For and on behalf of myself & Promoter/PAC



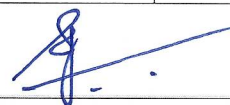
(SANJIV JAJODIA)

Encl.: as above

cc: **The Company Secretary**
Jai Balaji Industries Limited
5, Bentinck Street
Kolkata - 700 001

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)				Jai Balaji Industries Limited										
Names of the Stock Exchanges where the shares of the target company are listed				National Stock Exchange of India Limited BSE Limited										
Date of reporting				01.04.2024										
Name of the promoter or PAC on whose shares encumbrance has been created/released /invoked.				1. Jai Salasar Balaji Industries Private Limited 2. Enfield Suppliers Limited 3. Hari Management Limited 4. K.D. Jajodia Steel Industries Private Limited 5. Sanjiv Jajodia 6. Rajiv Jajodia 7. Aditya Jajodia										
Details of Creation /invocation /release-of encumbrances: Equity Shares														
Name of the Promoter (s) or PACs with him*	Promoter holding in the TC (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [{2}+{3}]/release [(2)-(3)]/invocation [(2)-(3)]		
	No of shares	% of total share capital	No of shares	% of total share capital	Type of event (Creation/release/invocation)	Date of Creation/invoication/release of encumbrance	Type of encumbrance (Pledge/lien/no in disposal undertaking/others)	Reason for encumbrance**	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered***	No. of shares	% of total share capital	
Jai Salasar Balaji Industries Private Limited	25115157	15.35	-	-	Creation	21.03.2024	Creation of Pledge	Collateral for loan taken by the group Company	12400000	7.58	Lender: Tata Capital Limited (Formerly 'Tata Capital Financial Services Ltd') and others. Trustee: Catalyst Trusteeship Limited	12400000	7.58	
Enfield Suppliers Limited	11221233	6.86	-	-	Creation	21.03.2024	Creation of Pledge		6458233	3.95		6458233	3.95	
Hari Management Limited	7044000	4.30	-	-	Creation	21.03.2024	Creation of Pledge		7044000	4.30		7044000	4.30	
K.D. Jajodia Steel Industries Private Limited	2410333	1.47	-	-	Creation	21.03.2024	Creation of Pledge		2410000	1.47		2410000	1.47	
Rajiv Jajodia	1568333	0.96	-	-	Creation	21.03.2024	Creation of Pledge		1468000	0.90		1468000	0.90	



[illegible]

For and on behalf of myself & Promoter/PAC



(SANJIV JAJODIA)

Place: Kolkata

Date: 01.04.2024

Note:

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.