

CTL/23-24/SAST/06352

March 26, 2024

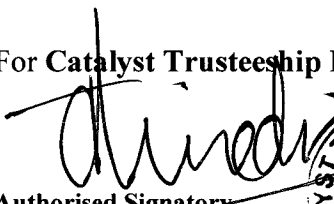
BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited – Corporate Office Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Company Name	Jai Balaji Industries Limited
Pledgor Name 1	Enfield Suppliers Limited
Pledgor Name 2	Hari Management Limited
Pledgor Name 3	K.D.Jajodia Steel Industries Private Limited
Pledgor Name 4	Jai Salasar Balaji Industries Private Limited
Pledgor Name 5	Sanjiv Jajodia
Pledgor Name 6	Rajiv Jajodia

Dear Sir/ Madam,

Sub: Disclosure pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Entero Healthcare Solutions Limited

Pursuant to the disclosure required to be made under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledged equity shares of “**Jai Balaji Industries Limited**” in favour of “**Catalyst Trusteeship Limited**” in the capacity of Security Trustee on behalf of Security Holders.

For Catalyst Trusteeship Ltd


Authorised Signatory
Name: Deesha Srikkanth
Designation: Vice President
Place: Mumbai



Date: March 26, 2024

CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200

Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013

Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505

CIN No. U74999PN1997PLCT10262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

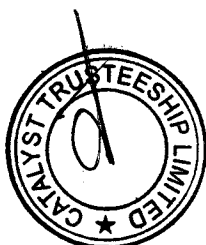
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Part A
Annexure

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A – Details of Acquisition

1. Name of the Target Company (TC)	Jia Balaji Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of Jai Balaji Industries Limited with Catalyst Trusteeship Ltd acting as Security Trustee on behalf of Security Holders		
3. Whether the acquirer belongs to Promoter/Promoter group	Not Applicable		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	-	-	-
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	-	-	-



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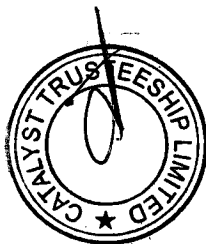
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<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares in nature of encumbrance (pledge/ lien/non-disposal undertaking/others) <u>Encumbrance – I</u>	3,07,82,233	18.81	16.87
<u>Encumbrance - II</u>			
e) Total (a+b+c+d)	3,07,82,233	18.81	16.87
<u>After the acquisition, holding of acquirer along with PACs of :</u>			
a) Shares carrying voting rights	-	-	-
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in nature of encumbrance (pledge/ lien/non-disposal undertaking/others) <u>Encumbrance – I</u>	3,07,82,233	18.81	16.87
<u>Encumbrance - II</u>			
e) Total (a+b+c+d)	3,07,82,233	18.81	16.87
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer encumbrance, etc.)			
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	21-03-2024		



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9. Equity share capital /total voting capital of the TC before the said acquisition/ sale	16,36,50,286 paid-up equity shares of Rs. 10/- each aggregating to Rs. 1,63,65,02,860/-
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	16,36,50,286 paid-up equity shares of Rs. 10/- each aggregating to Rs. 1,63,65,02,860/-
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	18,24,50,286 paid-up equity shares of Rs. 10/- each aggregating to Rs. 1,82,45,02,860/-

Signature of the acquirer:

For Catalyst Trusteeship Limited
(Formerly known as GDA Trusteeship Ltd)

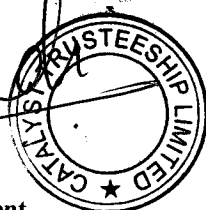
Authorised Signatory

Name: Deesha Srikkanth

Designation: Vice President

Place: Mumbai

Date: March 26, 2024



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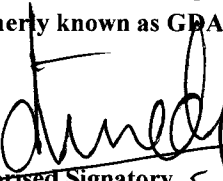


Part-B**Name of the Target Company:** Entero Healthcare Solutions Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Catalyst Trusteeship Limited	No	AACCG4147R

Signature of the acquirer:

For Catalyst Trusteeship Limited
(Formerly known as GDA Trusteeship Ltd)



 Authorised Signatory
 Name: Deesha Srikanth
 Designation: Vice President
 Place: Mumbai

Date: March 26, 2024**Note:**

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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