

ADITYA JAJODIA

5, Bentinck Street,
Kolkata – 700 001
033 2240 0000

Date : 24.05.2012

National Stock Exchange of India Limited

"EXCHANGE PLAZA", C-1, Block G,
Bandra- Kurla Complex, Bandra (E)
Mumbai- 400 051

Sir,

Sub : Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I hereby inform you that I, in the capacity of acquirer, have acquired 4489 equity shares through open market purchase on National Stock Exchange of India Ltd. of M/s Jai Balaji Industries Limited having Scrip Code: JAIBALAJI on 23.05.2012. After the said purchase my shareholding has increased from 4.052% to 4.859%.

In terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I am enclosing herewith the necessary declaration for your kind information & record. Kindly take on record the above intimation.

Thanking You.

Yours truly,



ADITYA JAJODIA

Encl : As mentioned above

cc :

- 1) The Company Secretary
Jai Balaji Industries Limited
5, Bentinck Street,
Kolkata – 700 001
- 2) The Manager
Bombay Stock Exchange Ltd.
25, P. J. Towers, Dalal Street
Mumbai - 400 001
- 3) The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range,
Kolkata – 700 001

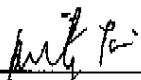
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company	Iai Balaji Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert with the Acquirer	Aditya Jajodia		
3. Whether the acquirer belongs to Promoter/Promoter group	yes		
4. Name(s) of the Stock Exchange(s) where the shares of Target Company are Listed	National Stock Exchange of India Ltd. Bombay Stock Exchange Ltd. The Calcutta Stock Exchange Ltd.		
5. Details of the acquisition/ ~~disposal~~ are as follows <u>Number and acquisition/~~disposal~~ consideration, holding of</u>	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
a) Shares carrying voting rights	30,94,932	4.852	4.852
b) Voting rights otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the Target Company (specify holding in each category)	NA	NA	NA
d) Total (a+b+c)	30,94,932	4.852	4.852
<u>Details of acquisition/ sale</u>			
a) Shares carrying voting rights acquired/ ~~sold~~	1100	0.007	0.007
b) Voting Rights acquired/ ~~sold~~ otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the Target Company (specify holding in each category) acquired/ ~~sold~~	NA	NA	NA
d) Total (a+b+c)	4489	0.007	0.007

Aditya Jajodia

After the acquisition/ Sale, holding of:			
a) Shares carrying voting rights	30,99,421	4.859	4.859
b) Voting Rights otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the Target Company (specify holding in each category) after acquisition.	NA	NA	NA
d) Total (a+b+c)	30,99,421	4.859	4.859
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market purchase		
7. Date of acquisition/sale of shares / Voting Rights or date of receipt of intimation of allotment of shares, whichever is applicable	23.05.2012		
8. Equity share capital / total voting capital of the Target Company before the said acquisition/ sale	₹ 63,78,14,860/-		
9. Equity share capital/ total voting capital of the Target Company after the said acquisition/ sale	₹ 63,78,14,860/-		
10. Total diluted share/voting capital of the Target Company after the said acquisition/ sale.	₹ 63,78,14,860/-		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.


(ADITYA JAJODIA)

Place: Kolkata

Date: 24.05.2012