

November 05, 2025

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Symbol: JUBLCPPL

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Scrip Code: 544355

Dear Sir/Madam,

Sub: Submission of Copies of Newspaper Publication

In furtherance to our intimation dated November 04, 2025 and pursuant to Regulation 30 and 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of MINT (English) and Hindustan (Hindi) newspapers dated November 05, 2025, in which Quick Response Code and the details of the webpage where complete Un-audited Financial Results of the Company for the quarter and half year ended September 30, 2025, are accessible to the Investors, have been published. The aforesaid results were approved by the Board of Directors in their meeting held on November 04, 2025.

This is for information and records.

Thanking you,
For and on behalf of
Jubilant Agri and Consumer Products Limited

Hariom Pandey
Company Secretary

Encl: As above



Meta secures partial relief in dispute over data sharing

CCI's order barring WhatsApp from sharing user data with Meta group companies modified

Krishna Yadav
krishna.yadav@livemint.com
NEW DELHI

The National Company Law Appellate Tribunal (NCLAT) upheld the ₹213 crore penalty on Meta Platforms and WhatsApp, finding that the Competition Commission of India (CCI) had correctly established abuse of dominance and imposed a proportionate fine.

"The penalty imposed of ₹213.14 crore only (Rupees Two Hundred Thirteen Crores and Fourteen Lakhs only) upon Meta is upheld," the judgment noted.

The tribunal agreed that WhatsApp's 2021 privacy policy forced users to accept expanded data-sharing terms without real choice, violating Section 4(2)(a)(i) of the Competition Act, which prohibits dominant firms from imposing unfair conditions. It also noted that Meta and WhatsApp operate under common ownership and control, justifying a joint penalty.

However, the NCLAT said the five-year ban lacked reasoning and was legally unjustified. It observed that restoring user consent and opt-in/opt-out choice sufficiently addresses the coercive elements of the 2021 policy. "Once users have been given the option to freely decide to opt in or opt out...this direction becomes redundant," the judgment stated.

Lawyers described the verdict as balanced and nuanced.

"The NCLAT has struck a fine balance in the WhatsApp and Meta case. By lifting the data-sharing ban and setting aside the dominance finding, it shields their business model. Yet by upholding the ₹213 crore penalty, it reminds Big Tech that fairness and transparency are now central to competition law," said Ketan Mukhija, senior partner, Burgeon Law.

"This nuanced verdict reinforces that while dominance itself is not unlawful,



NCLAT has upheld CCI's imposition of ₹213 crore penalty on Meta.

leveraging it without informed user consent can still attract competition scrutiny," said Amit Tungare, managing partner, Asahi Legal.

According to Raheel Patel, partner at Gandhi Law Associates, the ruling indicates that competition cases should be based on clear evidence of market harm, rather than merely concerns about data or privacy. He said the decision may give

allowing the app to share certain data, such as device information, business interactions, and usage details, with its parent company, Meta (then Facebook). WhatsApp said the update aimed to help businesses communicate with customers and improve ad services on Facebook and Instagram. However, users had to accept these terms to continue using the app, sparking global backlash

NO ALL-CLEAR

THE tribunal agreed that WhatsApp's 2021 privacy policy forced users to accept the revision

IT pointed to the violation of section 4(2)(a)(i) of the Competition Act in the matter

IT also noted that a joint penalty was justified as Meta and WhatsApp had common ownership

NCLAT also noted the five-year ban lacked reasoning and was legally unjustified

tech companies more confidence to challenge broad claims of dominance and encourage CCI to adopt a more evidence-based approach in handling digital market cases.

The case arose from WhatsApp's January 2021 privacy policy update, which required users to accept new terms

over privacy concerns and allegations that WhatsApp was forcing people to share their data.

India's competition watchdog held that the policy was exploitative and exclusionary conduct, unfairly strengthening Meta's position in digital advertising by leveraging WhatsApp's dominant

presence in the messaging market.

In its November 2024 order, CCI fined Meta and WhatsApp ₹213.14 crore, prohibiting them from sharing user data with Meta or its affiliates for five years, and directed them to disclose the specific purpose behind each category of data collected.

Meta challenged the order before NCLAT. In January, the appellate tribunal granted partial interim relief, lifting the five-year data-sharing ban but requiring Meta to deposit 50% of the fine, in addition to the 25% already paid. The refund was made subject to the final verdict. During the hearings, Meta argued that CCI had misapplied competition law to what was essentially a data protection issue. It maintained that the 2021 update did not broaden WhatsApp's data collection beyond the 2016 policy but merely clarified existing categories. The company emphasized that no sensitive user data was shared with Meta for advertising and that features such as "Click to WhatsApp" were optional.

Meta also cautioned that enforcing the data-sharing ban would harm small Indian businesses that rely on personalized advertising through Facebook and Instagram based on WhatsApp interactions. It stated that the ban could compel

Meta to halt or withdraw key features, potentially impacting its commercial viability in India. Meta further argued that CCI overstepped its jurisdiction, lacked supporting evidence such as user complaints or surveys, and ignored the presence of rivals such as Telegram, Signal, and iMessage.

In response, CCI defended its order, arguing that Meta's vast size, integration, and resources across Facebook, Instagram, Messenger, and WhatsApp made it the dominant player in India's messaging market.

For an extended version of this story, go to livemint.com.

According to experts, the timing of the introduction of

Hyundai bets on upgraded Venue to accelerate sales

Ayaan Kartik
ayaan.kartik@livemint.com
NEW DELHI



Whole-time director & COO of HMIL Tarun Garg speaks at the launch of 2025 Hyundai Venue SUV and Hyundai Venue N Line. PTI

this new model is crucial for Hyundai, given the fact that competition in the compact SUV segment is heating up, with both Tata and Mahindra seeing traction in the segment.

"This model can be a game-changer for Hyundai as they need a product intervention to drive sales in the market. More than the product itself, the timing of the launch is important as Hyundai is at its lows in terms of market share and for the second spot in sales," Puneet Gupta, director at S&P Global Mobility, said.

"Hyundai needs to bolster its presence in this sweet spot segment as there is intense competition coming from the other carmakers, which

will intensify further as power train becomes more complex."

Shares of Hyundai Motor settled 1.4% lower at ₹2,393.25 apiece on the BSE on Tuesday.

Hyundai first launched Venue in the Indian market in 2019, followed by an upgrade in 2022.

In the run-up to the launch of the revamped Venue, Hyundai's sales saw tepid growth in both September and October, as the company prepared to

sell the new model from November.

In September, Hyundai's overall sales grew just 1% to 51,547 units, while in October it saw its sales decline 3.2% to 53,792 units.

According to Garg, Venue's upgrade will prove to be crucial after the government decided to cut GST on cars sized less than 4 metres.

"Consumers who are looking to buy a ₹6-10 lakh car want to upgrade from hatchbacks to these compact SUVs which provide space and comfort," Garg said. "With the Venue launch, the wholesale situation will be taken care of starting from November."

According to Autocar India data, micro SUV sales rose 20% in FY25 to 510,793 units, while compact SUVs grew 14% to 697,013 units.

During the same time, sales of small hatchback cars declined 13% to about a million units.

The new Venue comes with advanced driver assistance system, six airbags, connected car features, and surround view monitor along with an infotainment system to cater to young buyers aged under 30 years.

For an extended version of this story, go to livemint.com.

Jubilant Agri and Consumer Products Limited

Regd. Office: Bhartagram, Gajroha-244 223, Uttar Pradesh, India
Corporate Office: Plot No.142, Chimes, 3rd Floor, Sector-44, Gurugram-122 003, Haryana, India
CIN - L52100UP2008PLC035862

Website: www.jacpl.co.in | Phone: +91-124-2577229 | E-mail: investorsjacpl@jubl.com

Statement of Consolidated & Standalone Unaudited Financial Results for the Quarter and Half Year Ended 30 September 2025

The Consolidated & Standalone Unaudited Financial Results of the Company for the quarter and half year ended 30 September 2025 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 04 November 2025.

The Financial Results along with the Limited Review Reports have been posted on the Company's website at https://www.jacpl.co.in/uploads/prospectus/300invpdctfile_Financial-Results_Q2-25-26.pdf, stock exchanges website www.nseindia.com and www.bseindia.com. The Financial Results can also be accessed by scanning the QR Code.

For and on behalf of the Board of Directors of Jubilant Agri and Consumer Products Limited

Sd/-

Mohandeep Singh
CEO & Whole Time Director
DIN No. 10661432

Place : Gurugram
Date : 04 November 2025

Note: The above information is in accordance with Regulation 33 read with Regulation 47(1) of SEI131 (Listing Obligation and Disclosure Requirements) Regulations 2015.

homefirst

Home First Finance Company India Limited

AUM ₹ 1,41,781 Mn
y-o-y +26.3% q-o-q +5.2%

Disbursement ₹ 12,894 Mn
y-o-y +9.6% q-o-q +3.7%

GNPA 1.9%
y-o-y +20 bps q-o-q +10 bps

PAT ₹ 1,318 Mn
y-o-y +43.0% q-o-q +10.9%

Extract of Statement of Financial Results for the quarter and half year ended 30 September 2025

Sr. No	Particulars	Quarter ended		Half year ended		Year ended	
		30 September 2025	30 September 2024	30 September 2025	30 September 2024	31 March 2025	Audited
1	Total Income from Operations	4,773.20	3,729.16	9,309.34	7,291.16	15,299.47	
2	Net profit / (loss) for the period (before tax, exceptional and/or extraordinary items)	1,732.34	1,203.57	3,297.31	2,297.31	5,015.88	
3	Net profit / (loss) for the period before tax (after exceptional and/or extraordinary items)	1,732.34	1,203.57	3,297.31	2,297.31	5,015.88	
4	Net profit / (loss) for the period after tax (after exceptional and/or extraordinary items)	1,318.47	922.25	2,507.38	2,007.38	3,820.68	
5	Total comprehensive income for the period (comprising profit / (loss) for the period (after tax) and other comprehensive income (after tax))	1,330.49	887.02	2,509.71	2,009.71	3,772.09	
6	Paid up equity share capital	207.12	178.34	207.12	180.11		
7	Reserves (excluding revaluation reserve)	39,936.54	22,716.53	39,936.54	25,032.71		
8	Securities premium account	24,133.85	11,273.23	24,133.85	11,450.32		
9	Net worth	40,143.66	22,894.87	40,143.66	25,212.82		
10	Paid up debt capital / outstanding debt	96,526.20	88,673.64	96,526.20	95,506.99		
11	Debt equity ratio	2.40	3.87	2.40	3.79		
12	Earnings per share (of Rs. 2 each) (for continuing and discontinued operations) -						
	1. Basic:	12.76	10.36	24.46	42.83		
	2. Diluted:	12.53	10.07	24.03	42.07		

Notes:

- The above is an extract of the detailed format of the financial results for the quarter and half year ended 30 September 2025 which have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 04 November 2025, and subjected to limited review by the statutory auditors and filed with the stock exchanges under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The full format of the aforesaid financial results is available on the website of the Company (www.homefirstindia.com), BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com).
- The financial statements have been prepared in accordance with Ind AS notified under the Companies (Indian Accounting standards) Rules, 2015, as amended.
- There is no impact on net profit / loss, total comprehensive income or any other relevant financial item(s) due to change(s) in accounting policies for the quarter and half year ended 30 September 2025.

Place: Mumbai

Date: 04 November 2025

Registered office: 511, Acme Plaza, Andheri-Kurla Road, Andheri (East), Mumbai 400059

CIN: L65990MH2010PLC240703

Tel: 91 022 67425118; Email id: corporate@homefirstindia.com; website: www.homefirstindia.com/



Material Management Intelligence and Design (MIND) 2nd Floor, Tower-A, Deendayal Urja Bhawan, 5, Nelson Mandela Marg, Vasant Kunj, New Delhi - 110070 | Tel - (011)-2675 2010

Expression of Interest (EOI) Notification Hiring of services for Supply, Installation, Commissioning of Autonomous Gas Lift system at VSEC platform under B&S Asset in Western Offshore.

ONGC hereby invites Expressions of Interest (EOI) from qualified and experienced firms for collaboration in exploring and implementing technological solutions for Gas Lift optimisation and automation at VSEC Platform, B&S Asset, through the installation and commissioning of an Autonomous Gas Lift System on a pilot basis.

Detailed EOI document and submission guidelines are available on ONGC websites: <https://ongcindia.com> and <https://tenders.ongc.co.in>.

Interested parties or vendors are requested to submit their EOIs to Head MIND, Oil and Natural Gas Corporation, Deendayal Urja Bhawan, 5-A Nelson Mandela Marg, Vasant Kunj, New Delhi - 110070 via email to [s](mailto:sanghi_sanjiv@ongc.co.in)

