IDBI BANK
CIN: L65190MH2004GOI148838

आईडीबीआई बैंक लिमिटेड
पंजीकृत कार्यालय : आईडीबीआई टॉवर,
डब्ल्यूटीसी कॉम्प्लेक्स, कफ परेड,
मुंबई - 400 005.
टेलिफोन : (+91 22) 6655 3355, 2218 9111
फैक्स : (+91 22) 2218 0411
वेबसाइट : www.idbi.com

IDBI Bank Limited
Regd. Office : IDBI Tower,
WTC Complex, Cuffe Parade,
Mumbai - 400 005.
TEL.: (+91 22) 6655 3355, 2218 9111
FAX : (+91 22) 2218 0411
Website : www.idbi.com

नवम्बर २३, २०१५

The Manager (Listing) National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(E), Mumbai - 400 051	The Manager (Listing) Bombay Stock Exchange Ltd., 25th Floor, Phiroz Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001

Dear Sir,

US $ 5Y Green Bond

In terms of Clause 36 of the Listing Agreement, it is hereby advised that IDBI Bank has launched the US $ 5Y green bond issue today with the brief marketing terms as under:

Issuer:	IDBI Bank Limited, acting through its Dubai International Financial Centre branch
Issuer Ratings:	Baa3 Stable / BB+ Stable / BBB- Stable (Moody's / S&P / Fitch)
Expected Issue Ratings:	Baa3 / BBB- (Moody's / Fitch)
Structure:	Fixed Rate Senior Unsecured Notes
Format:	Regulation S Registered (off MTN Programme)
Issue Size:	US$ Benchmark
Tenor:	5 Years
Initial Pricing Guidance:	CT5 + 270 basis points area
Change of Control:	Investor put option at 100% if aggregate of direct and indirect Government of India shareholding falls below 51%
Use of Proceeds:	The Issuer will use the net proceeds from the sale of the notes to fund, or reimburse the Issuer for its funding of, certain new and existing Eligible Green Projects
Terms:	SGX listing, US$200k/1k denoms, English law
Joint Lead Managers and Bookrunners:	**BNP PARIBAS**, ANZ, Citigroup, HSBC (B&D), J.P. Morgan, Standard Chartered Bank
Timing :	As early as Today
Netroadshow:	www.netroadshow.com | Entry Code: Green98 (not-case sensitive)

FCA/ICMA stabilisation applies.

भवदीय,
कृते आईडीबीआई बैंक लिमिटेड

[पवन अग्रवाल]
कंपनी सचिव

23/11/15