August 25, 2014

The DCS–CRD,
Bombay Stock Exchange Limited
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

The DCS–CRD,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex
Mumbai-400051

Sub: Issue of additional shares to employees against exercise of stock options

Ref: BSE Script Code: 533261; NSE Script Code: EROSMEDIA

Dear Sir,

We are pleased to inform the Exchange that the Nomination & Remuneration Committee vide its resolution passed on 25th August 2014 have approved the issue and allotment of 69,437 equity shares of Rs. 10/- each to the employees against exercise of stock options granted to them, in accordance with SEBI (ESOS & ESPS) Guidelines 1999 & Eros International Media Limited-Employee Stock Option Scheme 2009.

The Company have already received in-principle approval for listing of the equity shares against exercise of stock options. However, the Company shall file an application for listing of above shares on receipt of credit confirmation from CDSL and NSDL.

Kindly take the above on record.

Thanking you

Yours faithfully,

For Eros International Media Limited

Dimple Mehta

Company Secretary & Compliance Officer

Encl: - As stated above

EROS INTERNATIONAL MEDIA LIMITED
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Regd. Office: 201, Kailash Plaza, Plot No. A-12, Opp. Laxmi Ind. Estate, Link Road, Andheri (W), Mumbai - 400 053.
CIN No. L99999MH1994PLC080502