



USHER
AGRO LIMITED



Regd Office : 422, Laxmi Plaza, Laxmi Ind. Estate, New Link Road, Andheri(W), Mumbai - 400053. Phone : 022-39381100 Fax : 022-39381123

To

June 25, 2018

BOMBAY STOCK EXCHANGE LIMITED,
25th floor, Pheroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai-400023
Ref: Scrip Code:532765

NATIONAL STOCK EXCHANGE OF INDIA LIMITED,
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex,
Bandra (E), Mumbai-400051
Ref: Symbol: USHERAGRO

DISCLOSURE UNDER SCHEDULE III OF SEBI (LODR) (THIRD AMENDMENT) REGULATIONS, 2018
(EFFECTIVE FROM JUNE 1, 2018) FROM USHER AGRO LIMITED, SCRIP ID – 532765

Dear Sir/Madam,

This has reference to the captioned subject.

In accordance with Section 25(2)(h) of The Insolvency and Bankruptcy Code, 2016, it is the duty of the Resolution Professional to invite prospective lenders, investors, and any other persons to put forward resolution plans. Accordingly I had published brief particulars of the invitation in Form G as prescribed in sub regulation (5) of Regulation 36(A) of the IBBI (Insolvency Resolution Process for Corporate Persons), 2016.

The said Form G is enclosed with the letter for your kind consideration.

For any queries, you may reach out to me at krishnachamadia@gmail.com

Thanking you
Yours truly
For Usher Agro Limited



Krishna Chamadia

IP Registration no. IBBI/IPA-001/IP-P00694/2017-18/11220

Resolution Professional

Usher Agro Limited

(A company under corporate insolvency resolution process by NCLT order dated 21st March 2018)

FORM G

Invitation of Resolution Plans
(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF USHER AGRO
LIMITED**

Relevant Particulars		
1	Name of Corporate Debtor	Usher Agro Limited
2	Date of Incorporation of Corporate Debtor	June 20, 1996
3	Authority under which Corporate Debtor is incorporated / registered	Registrar of Companies, Mumbai
4	Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	L01100MH1996PLC100380
5	Address of the Registered Office and Principal Office (if any) of Corporate Debtor	212, Laxmi Plaza, Laxmi Industrial Estate, New Link Road Andheri (West), Mumbai- 400 053
6	Insolvency Commencement Date in respect of Corporate Debtor	NCLT order date - March 21, 2018 Certified copy of order issued - March 28, 2018
7	Estimated Date of Closure of Insolvency Resolution Process	180 days from the Insolvency Commencement date i.e. September 17, 2018 (unless otherwise extended in accordance with the Insolvency and Bankruptcy Code 2016)
8	Date of issue of Information Memorandum	May 2, 2018
9	Manner of obtaining the Information Memorandum by the Prospective Resolution Applicants	Eligible (based on criteria as set out by the Committee of Creditors) prospective resolution applicant are requested to send an email to krishnachamadia@gmail.com , requesting for Information Memorandum (IM) IM will be provided on electronic mode on execution of confidentiality agreement by the prospective resolution applicants; draft of the confidentiality agreement to be provided by the Resolution professional
10	Date of issue of invitation for Resolution Plans	May 31, 2018
11	Manner of obtaining the invitation by the Prospective Resolution Applicants	The advertisement inviting Expression of Interest was published in Economic Times newspaper pan India dated April 27, 2018 Detailed expression of interest along with eligibility criteria available on company's website (www.usheragro.com)
12	Date of issue of Evaluation Matrix	May 31, 2018



13	Manner of obtaining the Evaluation Matrix by the Prospective Resolution Applicants	Evaluation matrix will be provided via electronic mode on execution of Non-disclosure agreement by the resolution applicant(s)
14	Last Date for submission of Resolution Plans	July 3, 2018
15	Manner of submitting Resolution Plans by a Prospective Resolution Applicant	Resolution Plans, duly completed, shall be delivered in a sealed envelope super superscripted as (Resolution Plan for UAL) at the address mentioned in serial no. 5 of this form. The Resolution Plan should additionally also be emailed at krishnachamadia@gmail.com
16	Name, Address and Email of the Resolution Professional, as registered with the Board	Name: Krishna Chamadia Address for all correspondence: 212, Laxmi Plaza, Laxmi Industrial Estate, New Link Road Andheri (West), Mumbai- 400 053, Maharashtra, India. Registered Address: B, 1804, Raheja Heights, Off Gen A.K. Vaidya Marg, Dindoshi, Malad East, Mumbai 400097, Maharashtra, India Email id for all correspondence: krishnachamadia@gmail.com
17	Address and email, if any, other than given at Sl. No. 16 to be used for correspondence with the Resolution Professional	None, all correspondence to be made at the address and email ID in Sl. No. 16
18	Registration Number of Resolution Professional, as granted by the Board	Registration No.: IBBI/IPA-001/IP-P00694/2017-2018/11220



For Usher Agro Limited

[Handwritten Signature]

Krishna Chamadia
Resolution Professional

Registration No.: IBBI/IPA-001/IP-P00694/2017-2018/11220

Date: June 1, 2018

Place: Mumbai