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May 28, 2015

The BSE Limited(Bombay Stock Exchange)
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai- 400 051

SUB: Q4 FY-15 Investor Presentation

Dear Si/Madam,

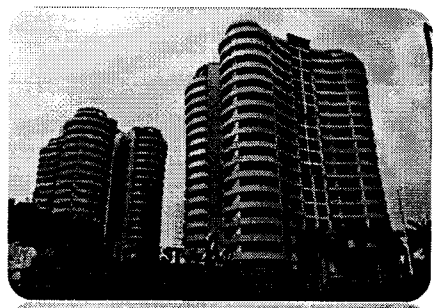
Please find attached herewith the Q 4 FY-15 Investor Presentation of the Company.

This is for your information and record.

Thanking You

Your's faithfully
For Omaxe Ltd

for Venkat Rao
Additional Vice President
& Company Secretary

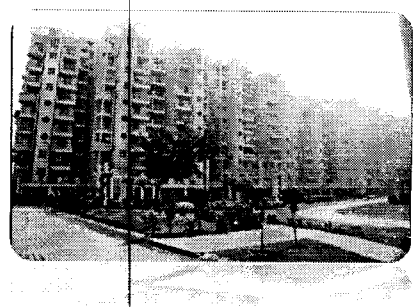




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Q4 FY15 Investor Presentation

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Omaxe - Vision & Mission

Vision

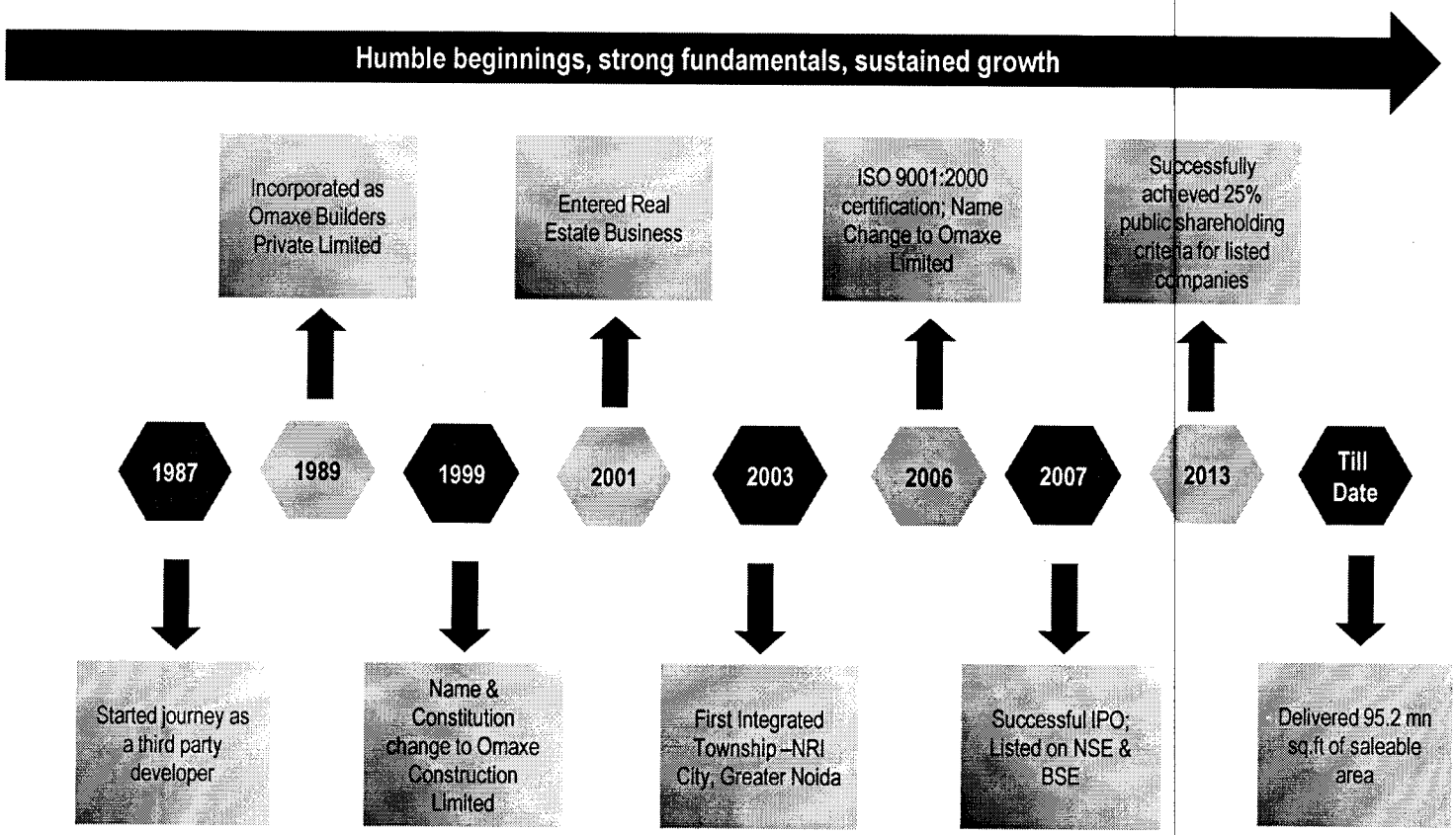
To be a trusted leader in the real estate sector contributing towards a progressive India.

Mission

To provide customer satisfaction and create value for stakeholders through professionalism, transparency, quality, cutting-edge technology and social responsibility.

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Journey of Omaxe Limited



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Facts that Built Omaxe

- Present in 27 cities across 8 States
- Project Under Execution/ Construction: ~ 74 mn sq ft
- Area delivered in Real Estate: ~ 63.40 mn sq ft
- Area delivered as Third Party Contractor: 31.80 mn sq ft (over 123 contracts)
- Employee strength: ~1,640
- No. of Projects (ongoing): 13 Group Housing, 16 Townships, 10 Commercial Malls/ Hotels/ SCO

Our Presence Across India

08 States | 27 Cities

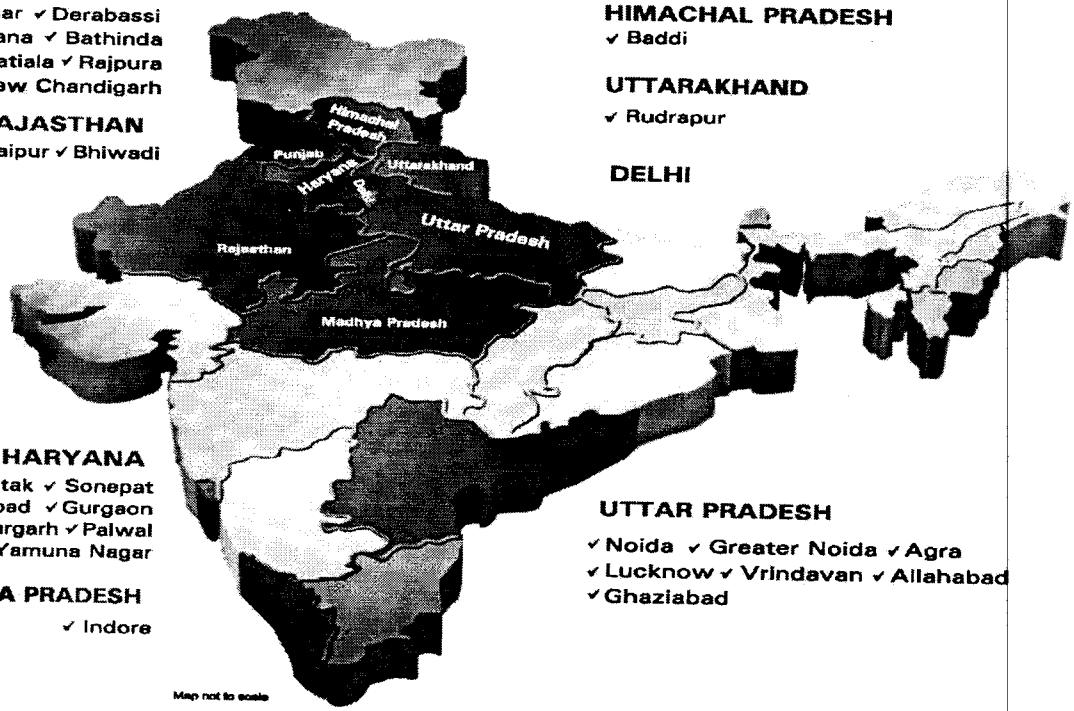
PUNJAB
✓ Amritsar ✓ Derabassi
✓ Ludhiana ✓ Bathinda
✓ Patiala ✓ Rajpura
✓ New Chandigarh

RAJASTHAN
✓ Jaipur ✓ Bhiwadi

HIMACHAL PRADESH
✓ Baddi

UTTARAKHAND
✓ Rudrapur

DELHI



HARYANA
✓ Rohtak ✓ Sonepat
✓ Faridabad ✓ Gurgaon
✓ Bahadurgarh ✓ Palwal
✓ Yamuna Nagar

MADHYA PRADESH
✓ Indore

UTTAR PRADESH
✓ Noida ✓ Greater Noida ✓ Agra
✓ Lucknow ✓ Vrindavan ✓ Allahabad
✓ Ghaziabad

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Recent Awards



- Recently our Company won the award for 'Best Developer in Affordable Housing' for its group housing project "Omaxe Height" at sector 86, Faridabad at the recently concluded Infra & Realty Sutra Awards 2014, presented by the Honourable Minister of Road Transport, Highways and Shipping, Mr. Nitin Gadkari to our Chairman & Managing Director, Mr. Rohtas Goel.



- Our CEO, Mr. Mohit Goel received the award for 'Young Male Entrepreneur of the Year' from the Honorable Minister of Road Transport, Highways and Shipping, Mr. Nitin Gadkari at Infra & Realty Sutra Awards 2014.



- Our township project at Vrindavan, 'Omaxe Eternity', won the Best Project Award at the CREDAI-UPCON Real Estate Award 2014 at the hands of Shri. Akhilesh Yadav, Honourable Chief Minister of Uttar Pradesh.

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Business Overview Q4 FY 15

	Q4 FY 15	Q4 FY 14	Change
Area Sold (mn sq.ft)	1.42	2.44	-42%
Value of Booking (Rs. Cr)	346	415	-16%
Avg Rate psf (Rs. INR)	2,432	1,696	43%

	Q4 FY15		Q4 FY14	
Particular	Area (mn sq ft)	Value (Cr.)	Area (mn sq ft)	Value (Cr.)
Residential	1.13	240	0.24	52
Commercial	0.29	106	2.20	363
Total	1.42	346	2.44	415
Avg Rate psf (Rs. INR)	2,432		1,696	

Area delivered during the quarter is 2.50 mn sqft

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Business Overview FY 15

	FY 15	FY 14	Change
Area Sold (mn sq.ft)	4.29	7.83	-45%
Value of Booking (Rs. Cr)	1,491	2,107	-29%
Avg Rate psf (Rs. INR)	3,477	2,692	29%

	FY15		FY14	
Particular	**Area (mn sq ft)**	**Value (Cr.)**	**Area (mn sq ft)**	**Value (Cr.)**
Residential	3.49	1,149	5.13	1,429
Commercial	0.80	342	2.70	678
Total	4.29	1,491	7.83	2,107
Avg Rate psf (Rs. INR)	3,477		2,692	

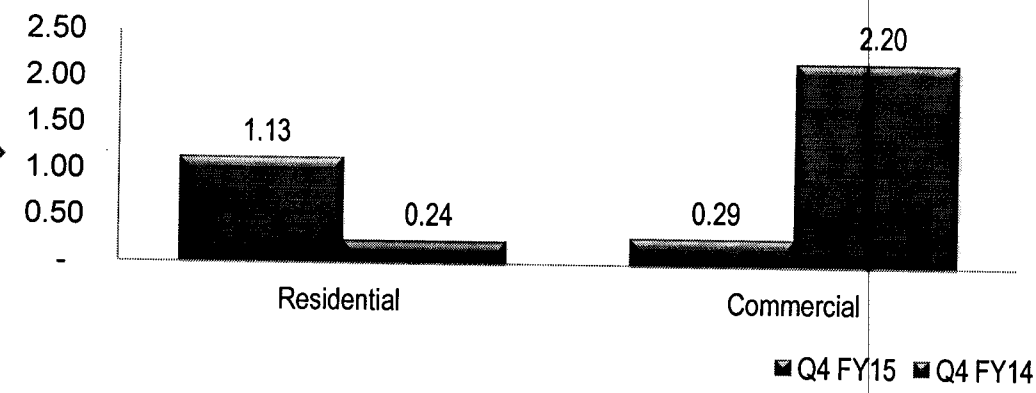
Area delivered during FY15 is 5.00 mn sqft

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Business Operation (Q4 FY 2014-15)

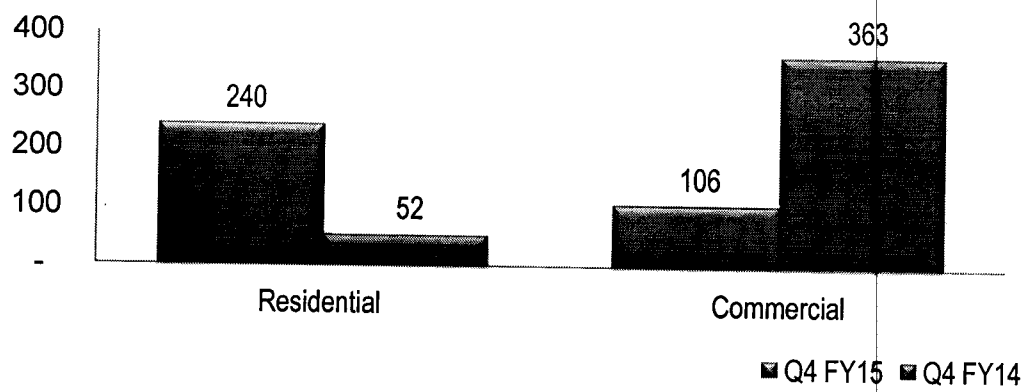
Area Booked (Mn Sqft)

Q4 FY15 — Area booked 1.42 mn sqft



Value Of Booking(Rs in Cr)

Q4 FY15 — Value of booking 346 Cr

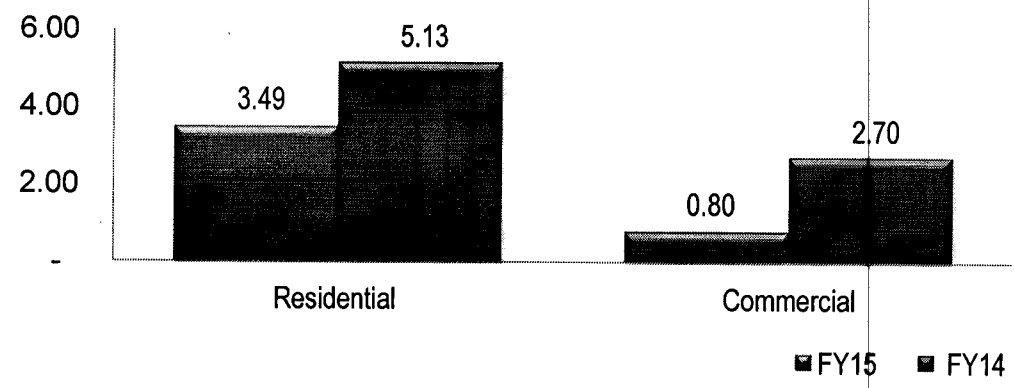


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Business Operation (FY 2014-15)

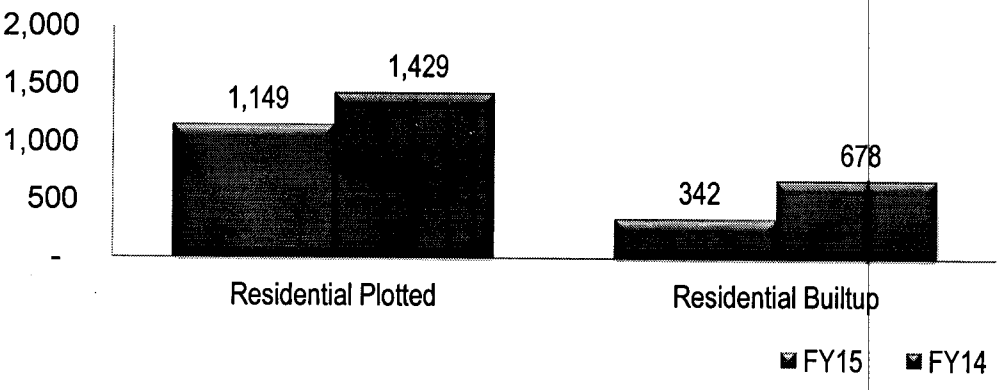
Area Booked (Mn Sqft)

FY15 — Area booked 4.29 mn sqft



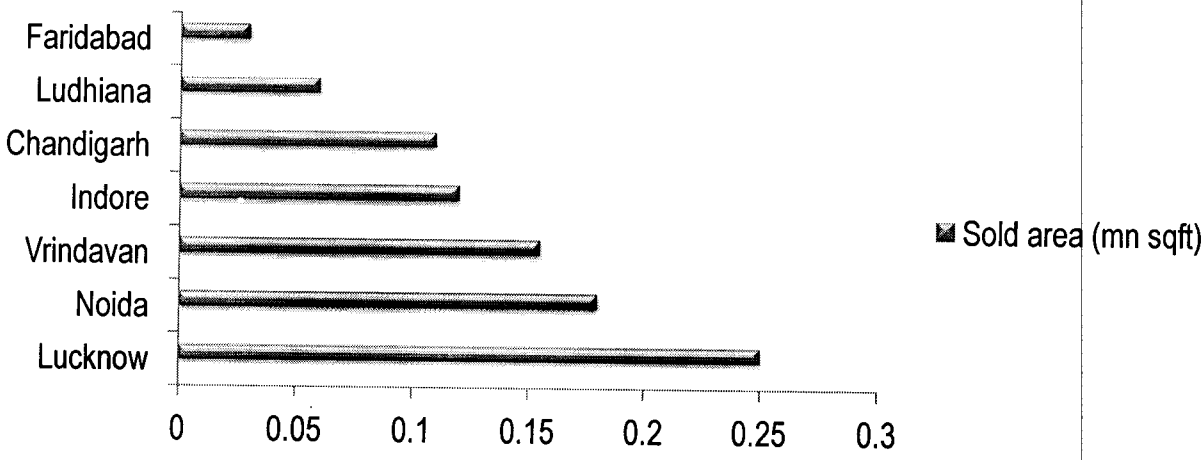
Value Of Booking(Rs in Cr)

FY15 — Value of booking 1,491 Cr



Newly Launched Projects during Q4-FY15

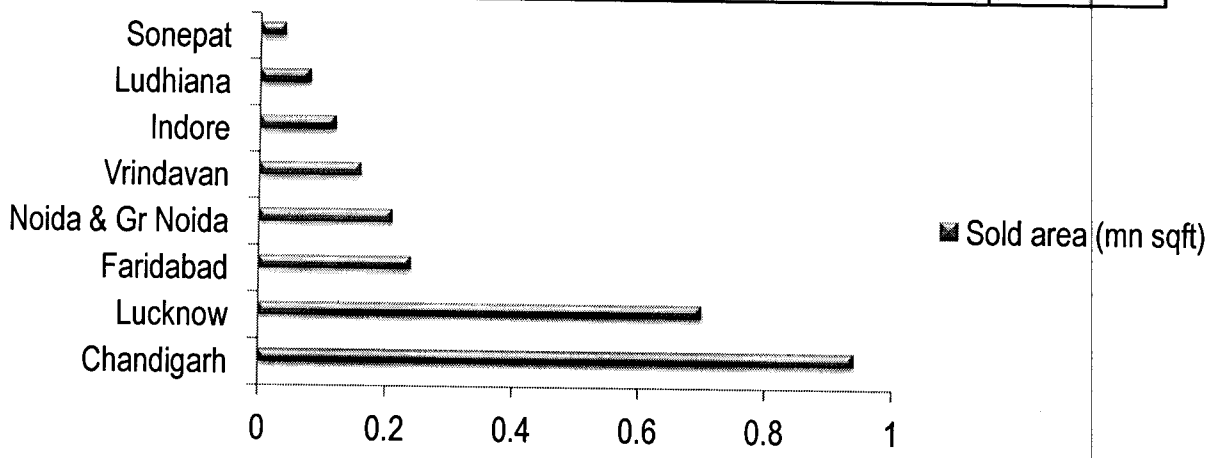
Location	Type	Sold area (mn sqft)
Lucknow	Commercial Built-up	0.25
Noida	Group Housing	0.18
Vrindavan	Group Housing, Plots	0.16
Indore	Plots, Commercial Built-up	0.12
Chandigarh	Floors	0.11
Ludhiana	Floors	0.06
Faridabad	Commercial Built-up	0.03
Grand Total		**0.91**



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Newly Launched Projects during FY15

Location	Type	Sold area (mn sqft)
Chandigarh	Group Housing, Floors	0.94
Lucknow	Commercial Built-up, Group Housing	0.70
Faridabad	Commercial Built-up, Group Housing	0.24
Noida & Gr Noida	Group Housing	0.21
Vrindavan	Group Housing, Plots	0.16
Indore	Plots, Commercial Built-up	0.12
Ludhiana	Floors	0.08
Sonepat	Commercial Built-up	0.04
Total		**2.49**



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Financial Highlights

Results (Q4 & FY15)

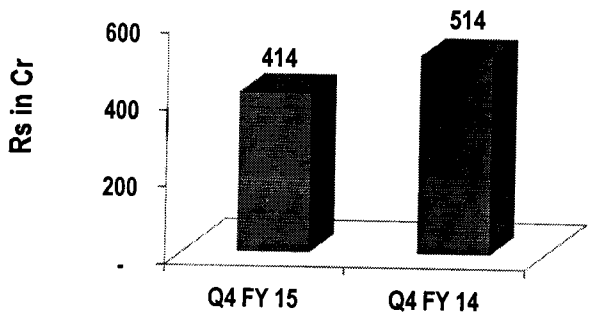
Fig in Rs. Cr.

	Quarter Ended			Year Ended	
	Q4 FY15	Q3 FY15	Q4 FY14	FY15	FY14
Turnover	414	308	514	1,431	1,623
Gross profit	102	98	127	399	436
EBIDTA	62	65	85	268	256
PBT	35	23	45	110	116
PAT	20	14	25	60	79
EPS (Diluted)	1.09	0.76	1.37	3.27	4.29

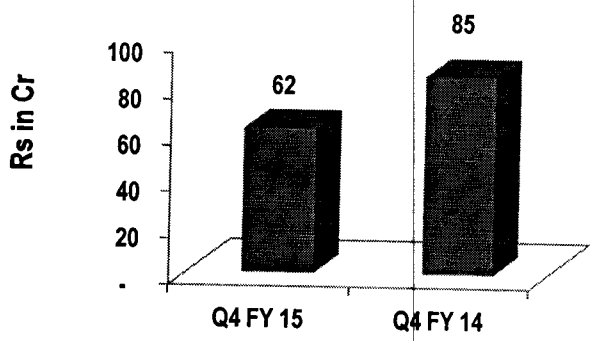
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Operational Glimpse (Q4 FY15 vis-à-vis Q4 FY14)

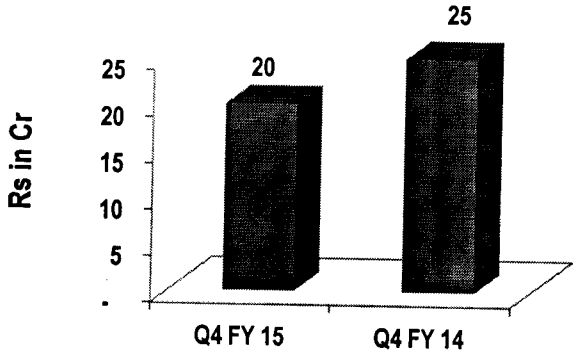
Income from Operation (Cr.)



EBITDA (Cr.)



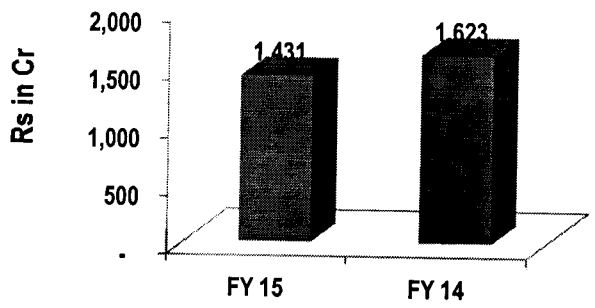
PAT (Cr.)



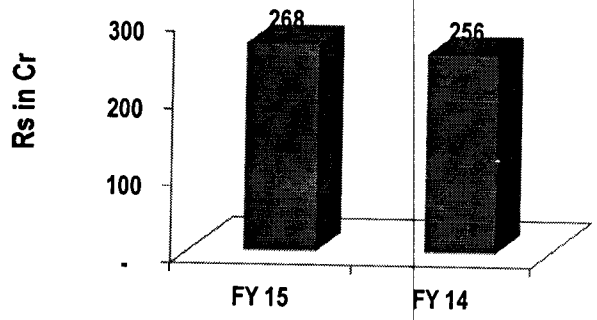
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Operational Glimpse (FY15 vis-à-vis FY14)

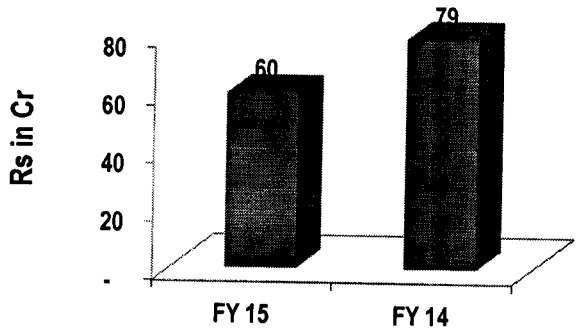
Income from Operation (Cr.)



EBITDA (Cr.)



PAT (Cr.)



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Financial Highlights

Debt Status (as on 31st March, 2015)

Particulars	Amount in Cr.
Gross Debt Position (as on December 31, 2014)	1,147
Add: Loans availed during the Quarter	128
Less: Repaid during the Quarter	193
Add: Working Capital Limit	14
Gross Debt Position (as on March 31, 2015)	**1,096**
Debt Repayment Schedule	
Debt Repayment in next one year	516

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Financial Highlights

Cash Flow Position (Q4 & FY15)

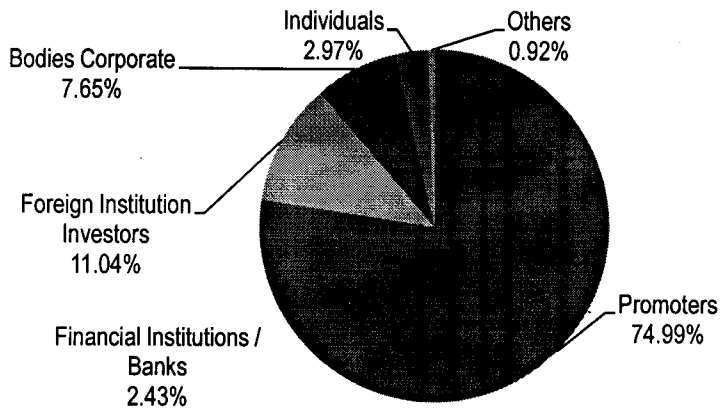
Fig in Rs. Cr.

Particulars	Q4 FY15	FY15
Cash Flow from Operation	408	1576
New Borrowings	128	622
Total Inflow	**536**	**2198**
Construction and Other Overhead Expenses	182	922
Selling and Admin Expenses	168	574
Interest Expenses	39	169
Debt Repayments	192	588
Total outflow	**581**	**2253**
Net Balance	**(45)**	**(55)**

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Shareholding Pattern

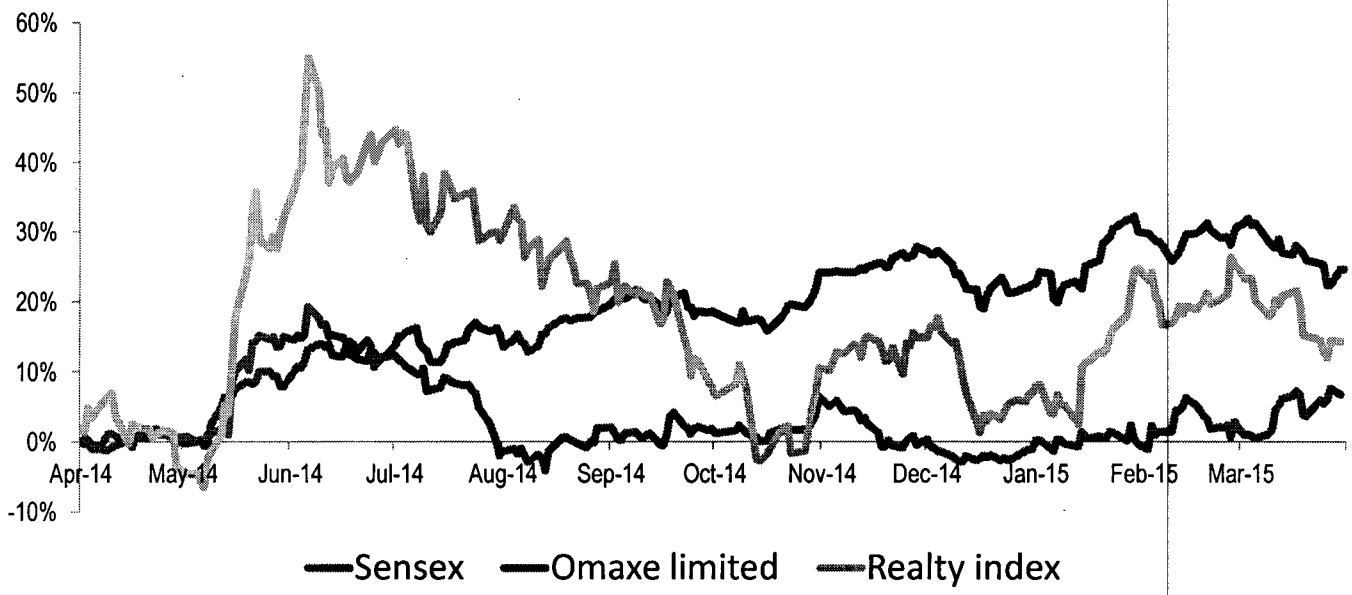
As on March 31, 2015



Category	No of Shares	Percentage Shareholding
Promoters	13,71,66,194	74.99%
Financial Institutions / Banks	44,41,335	2.43%
Foreign Institution Investors	2,01,95,859	11.04%
Bodies Corporate	1,39,87,676	7.65%
Individuals	54,29,968	2.97%
Others	16,79,508	0.92%
Total	**18,29,00,540**	**100%**

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Omaxe Limited – Share price movement



Last Trading Price *As on May 28, 2015*	INR 136.05
52 Week High	INR 152.30
52 Week Low	INR 120.05
Market Capitalization	INR 2,488 cr

Source: www.bseindia.com

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