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August 6, 2015

The BSE Limited (Bombay Stock Exchange)
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai- 400 051

SUB: Q1 FY 15-16 Investor Presentation

Dear Si/Madam,

Please find attached herewith the Q1 FY 15-16 Investor Presentation of the Company.

This is for your information and record.

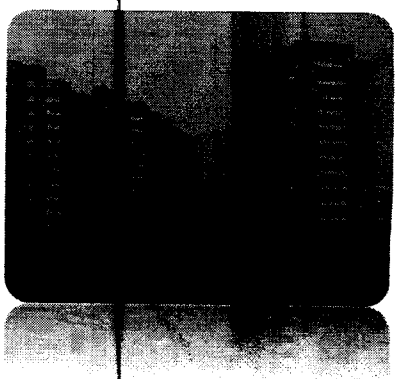
Thanking You

Your's faithfully
For Omaxe Ltd.

Venkat Rao
(Additional Vice President
& Company Secretary)

OMAXE LTD.
Corporate Office : 7, Local Shopping Centre, Kalkaji, New Delhi-110 019 (India)
Tel. : 91-11-41896680-85, 41893100, Fax : 91-11-41896653, 41896655, 41896799
Regd. Office : Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)
Website : www.omaxe.com CIN : L74899HR1989PLC051918





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Q1 FY16 Investor Presentation

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Omaxe - Vision & Mission

Vision

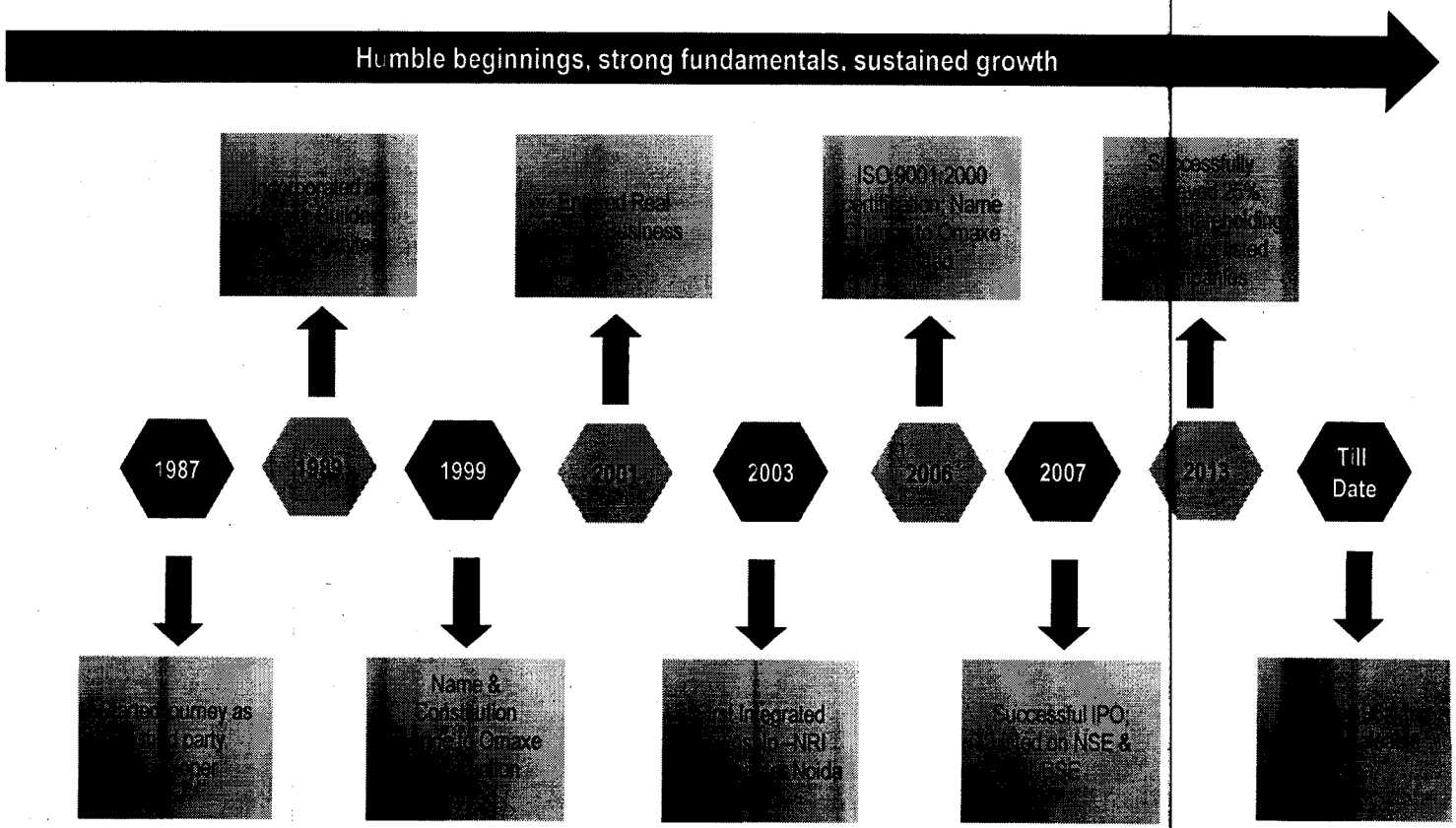
To be a trusted leader in the real estate sector contributing towards a progressive India.

Mission

To provide customer satisfaction and create value for stakeholders through professionalism, transparency, quality, cutting-edge technology and social responsibility.

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Journey of Omaxe Limited



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Facts that Built Omaxe

- Present in 27 cities across 8 States
- Project Under Execution/ Construction: ~ 70 mn sq ft
- Area delivered in Real Estate: ~ 64.60 mn sq ft
  (Delivered across 26 cities 8 states)
- Area delivered as Third Party Contractor: 31.80 mn sq ft (over 123 contracts)
- Employee strength: ~1,640
- No. of Projects (ongoing): 13 Group Housing, 16 Townships, 10 Commercial Malls/ Hotels/ SCO

Our Presence Across India

08 States | 27 Cities

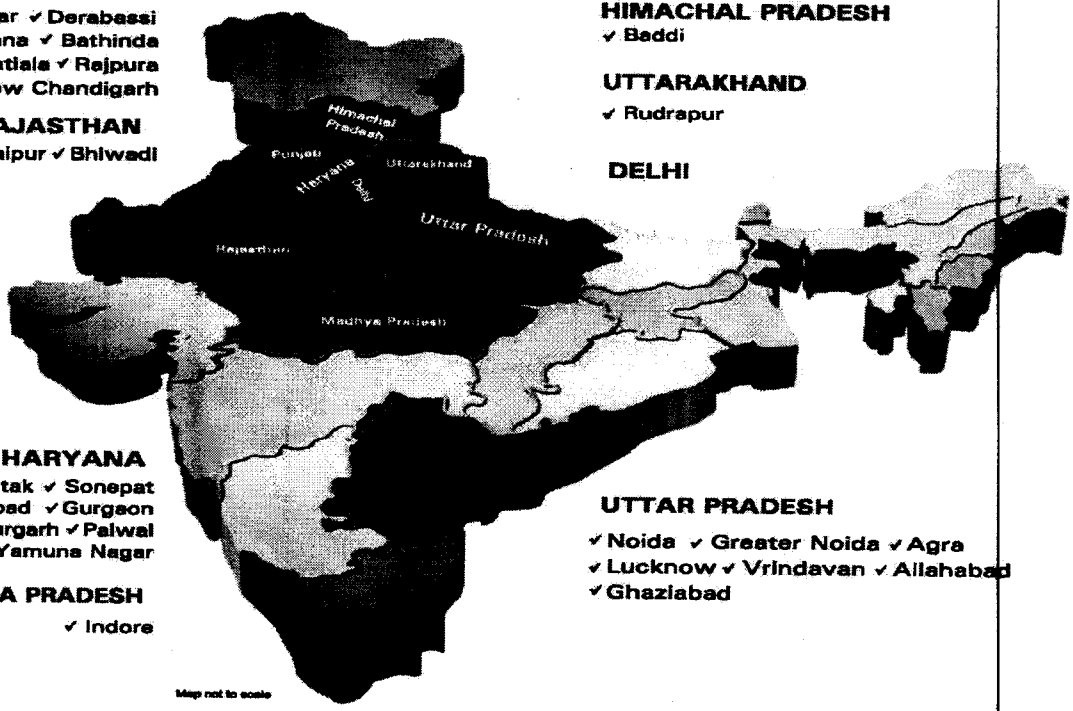
PUNJAB
✔Amritsar ✔Derabassi
✔ Ludhiana ✔ Bathinda
✔ Patiala ✔ Rajpura
✔New Chandigarh

RAJASTHAN
✔Jaipur ✔ Bhiwadi

HIMACHAL PRADESH
✔ Baddi

UTTARAKHAND
✔ Rudrapur

DELHI



HARYANA
✔Rohtak ✔ Sonepat
✔ Faridabad ✔Gurgaon
✔Bahadurgarh ✔Palwal
✔Yamuna Nagar

MADHYA PRADESH
✔ Indore

UTTAR PRADESH
✔Noida ✔ Greater Noida ✔Agra
✔Lucknow ✔ Vrindavan ✔ Allahabad
✔Ghaziabad

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Recent Awards



- Recently our Company won the award for 'Best Developer in Affordable Housing' for its group housing project "Omaxe Height" at sector 86, Faridabad at the recently concluded Infra & Realty Sutra Awards 2014, presented by the Honourable Minister of Road Transport, Highways and Shipping, Mr. Nitin Gadkari to our Chairman & Managing Director, Mr. Rohtas Goel.



- Our CEO, Mr. Mohit Goel received the award for 'Young Male Entrepreneur of the Year' from the Honorable Minister of Road Transport, Highways and Shipping, Mr. Nitin Gadkari at Infra & Realty Sutra Awards 2014.



- Our township project at Vrindavan, 'Omaxe Eternity', won the Best Project Award at the CREDAI-UPCON Real Estate Award 2014 at the hands of Shri. Akhilesh Yadav, Honourable Chief Minister of Uttar Pradesh.

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Business Overview (Q1 FY 16 vis-à-vis Q1 FY 15)

	Q1 FY 16	Q1 FY 15	Change
Area Sold (mn sq.ft)	1.54	0.62	148%
Value of Booking (Rs. Cr)	658	200	229%
Avg Rate psf (Rs. INR)	4,273	3,220	33%

	Q1 FY16		Q1 FY15	
Particular	**Area (mn sq ft)**	**Value (Cr.)**	**Area (mn sq ft)**	**Value (Cr.)**
Residential	1.34	601	0.49	139
Commercial	0.20	57	0.13	61
Total	1.54	658	0.62	200
Avg Rate psf (Rs. INR)	4,273		3,220	

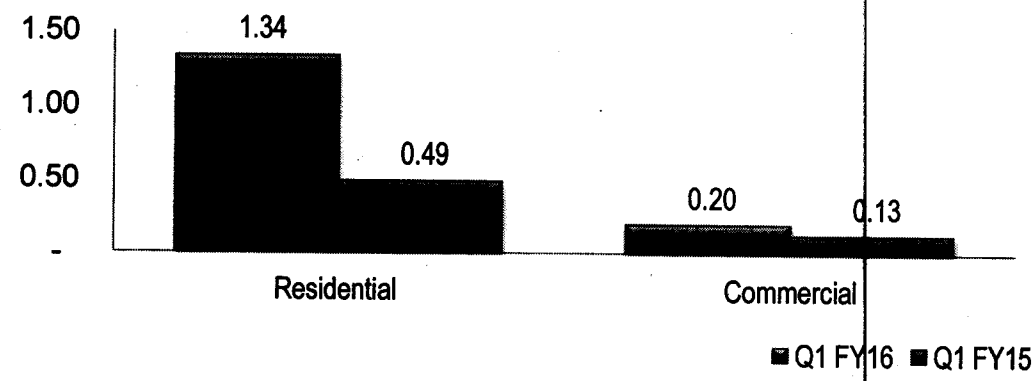
Area delivered during the quarter is 1.25 mn sqft

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Business Operation (Q1 FY 16 vis-à-vis Q1 FY 15)

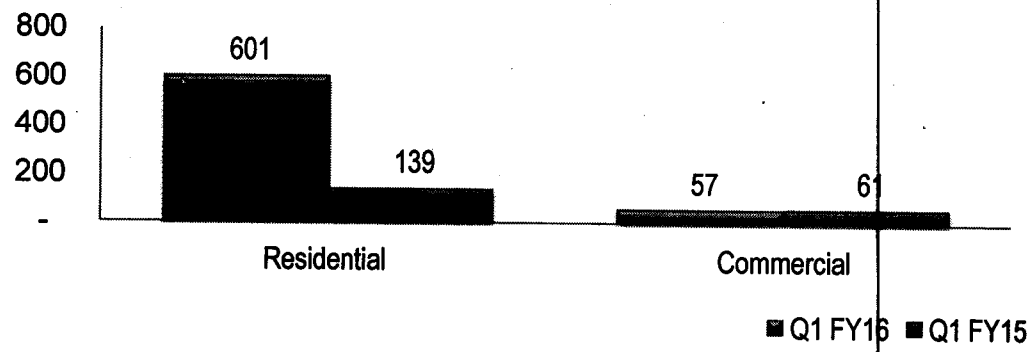
Area Booked (Mn Sqft)

Q1 FY16 — Area booked 1.54 mn sqft



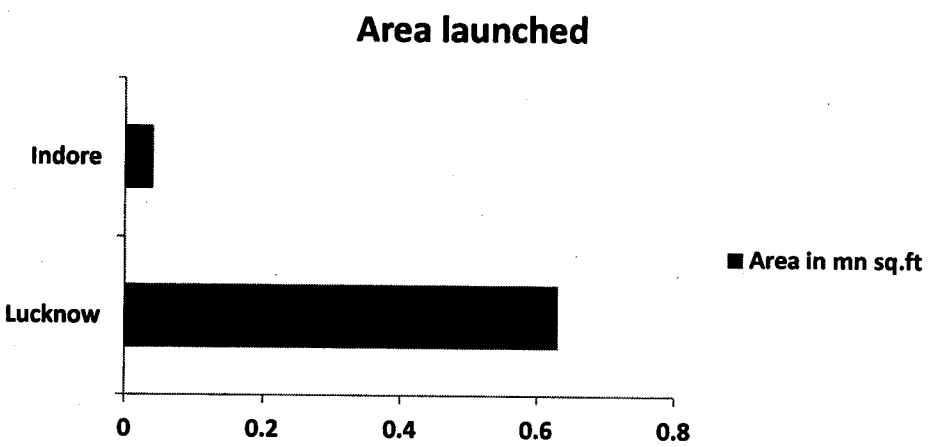
Value Of Booking(Rs in Cr)

Q1 FY16 — Value of booking 658 Cr



Newly Launched Projects during Q1-FY16

Particulars	Category	Region	Area sold (mn sq.ft)	Sold value (cr)
Grand omaxe	Group housing	Lucknow	0.63	274
Villas at Nihalpur	Villas	Indore	0.04	14
		Total	0.67	288



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Financial Highlights

Results (Q1FY16 & FY15)

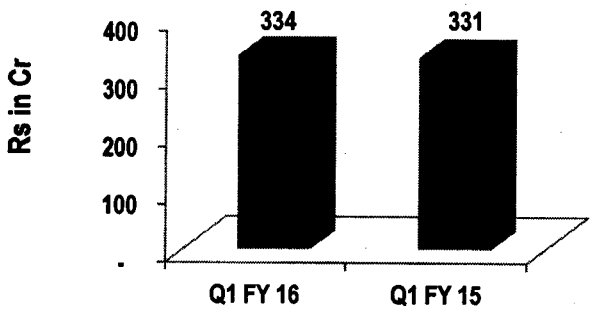
Fig in Rs. Cr.

	Quarter Ended			Year Ended
	Q1 FY16	Q4 FY15	Q1 FY15	FY15
Turnover	334	414	331	1,431
EBIDTA	66	62	67	268
PBT	30	35	25	110
PAT	17	20	12	60
EPS (Diluted) INR	0.91	1.09	0.66	3.27

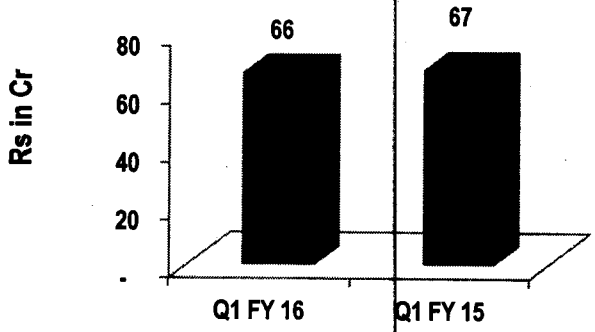
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Operational Glimpse (Q1 FY16 vis-à-vis Q1 FY15)

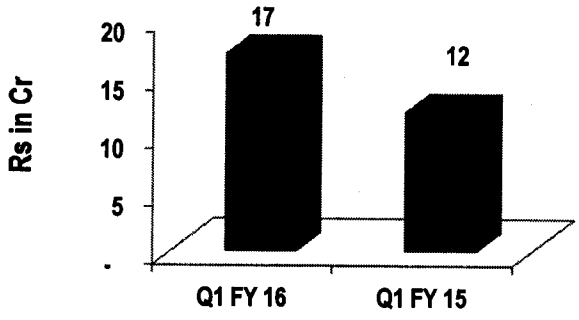
Income from Operation (Cr.)



EBITDA (Cr.)



PAT (Cr.)



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Financial Highlights

Debt Status (as on 30th June, 2015)

Particulars	Amount in Cr.
Gross Debt Position (as on April 1, 2015)	1,096
Add: Loans availed during the Quarter	151
Less: Repaid during the Quarter	135
Add: Working Capital Limit	15
Gross Debt Position (as on June 30, 2015)	**1,127**
Debt Repayment Schedule	
Debt Repayment in next 9 months	404
Net worth	**2,244**

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Cash Flow Position (Q1FY16)

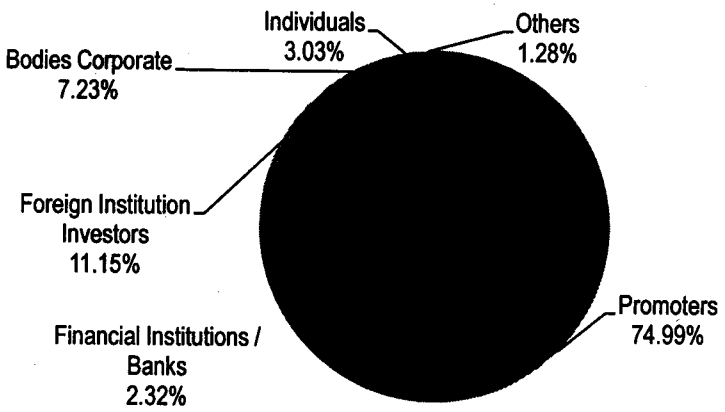
Fig in Rs. Cr.

Particulars	Q1 FY16
Cash Flow from Operation	356
Total Inflow (A)	**356**
Construction and Other Overhead Expenses	193
Land expenses	25
Admin, selling & Others expenses	107
Interest expenses	39
Total outflow (B)	**364**
Net cash flow (A-B)=C	**(8)**
Net Borrowings (D)	**31**
Net Balance (C+D)	**23**

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Shareholding Pattern

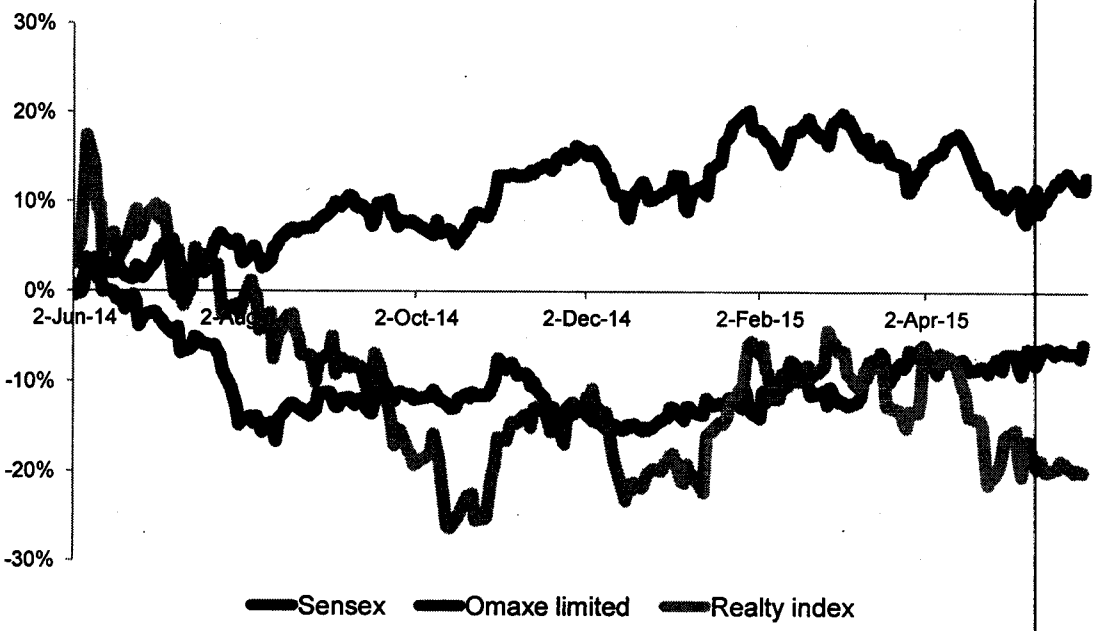
As on June 30, 2015



Category	No of Shares	Percentage Shareholding
Promoters	13,71,66,194	74.99%
Financial Institutions / Banks	42,43,917	2.32%
Foreign Institution Investors	20,384,900	11.15%
Bodies Corporate	13,228,547	7.23%
Individuals	55,39,415	3.03%
Others	23,37,567	1.28%
Total	**18,29,00,540**	**100%**

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Omaxe Limited – Share price movement



Last Trading Price *As on August 05, 2015*	INR 136.05
52 Week High	INR 139.10
52 Week Low	INR 120.05
Market Capitalization	INR 2,488 cr

Source: www.bseindia.com

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