

KANJI BACHUBHAI RITA

1601, 15th Floor Laburnum Bldg, Mahindra Garden, S.V.Road, Goregoan-west, Mumbai-400002

Date: 2nd May 2016

To,
BSE Ltd,
Dept. of Corporate Services
P. J. Towers, Dalal Street,
Mumbai-400 001

National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra -East, Mumbai - 400051

MSEI Ltd.,
4th Floor, Vibgyor towers
Bandra Kurla Complex,
Bandra (East)
Mumbai - 400093

Script Name: 533506

Script Name: INVENTURE

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SUB: Disclosures under Regulation 10(6) Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith following documents as required for Exemption from making open offer.

1. Report under regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your records & oblige.

Yours faithfully,

K.B.R.2

Kanji B. Rita
PAC - Promoter Group
Inventure Growth & Securities Limited

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Inventure Growth & Securities Limited			
2.	Name of the acquirer(s)	Mr. Kanji B. Rita			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited MSEI Limited National Stock Exchange Limited.			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	CONSOLIDATION OF SHAREHOLDING			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1)(a)(ii)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	YES YES			
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual		
	a. Name of the transferor / seller	Mr. Nagji K. Rita	Yes		
	b. Date of acquisition	28 th April, 2016			
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	20,00,000			
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	2.38%			
	e. Price at which shares are proposed to be acquired / actually acquired	Rs. 14/-			
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Each Acquirer / Transferee(**)	1,81,64,327	21.63%	2,01,64,327	24.01%
	– Each Seller / Transferor	40,00,000	4.76%	20,00,000	2.38%

K. B. Rita

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Yours Truly

K. B. Rita

Mr. Kanji B. Rita