DEEP Industries Limited

Oil & Gas Exploration Production & Services

17, December, 2015

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 **Scrip code:**532760	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 **Scrip code:** DEEPIND

Kind Attn: Manager Listing/ Market Operations

Sub: Intimation of the Court Convened Meeting, Postal Ballot, fixing cut-off date for sending postal ballot & e-voting.

Dear Sir/s,

Pursuant to the Listing Regulations, we inform the following:

1. As per the directions of the Honorable High Court of Gujarat at Ahmedabad in the matter of Scheme of Arrangement in the nature of Amalgamation of Kanvel Finance Private Limited and Kanvel Oil and Gas Private Limited and Prabhavati Properties Private Limited and Savla Enterprise Private Limited and Yash Organochem Private Limited with Deep Industries Limited and Restructure of Share Capital of Deep Industries Limited under section 391 to 394 read with Sections 100 to 103 of the Companies Act, 1956, (hereinafter referred as 'Scheme') the meeting of the equity shareholders and meeting of the secured creditors of the Deep Industries Limited will be held on 20th January, 2016.

2. As per the Securities and Exchange Board of India ("SEBI") Circular No. CIR/CFD/DIL/5/2013 dated 4 February 2013 and SEBI circular No. CIR/CFD/DIL/8/2013 dated 21 May, 2013, the Scheme shall be placed for voting by public shareholders through postal ballot and e-voting under the provisions of Section 110 of the Companies Act, 2013, read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 (Rules) and applicable provisions of Listing Agreement. Accordingly, for this purpose, the cut-off date for determining

Registered Office:
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Tel # 02717 298510, +91 98256 00533 I Fax # 02717 298520
Email: info@deepindustries.com I Website: http://www.deepindustries.com
CIN : L63090GJ1991PLC014833

the equity shareholders for sending notices of Postal Ballot and e-voting will be 18th December,2015.. E-voting commences on 21 December,2015(9 am) and end on 19 January, 2016(5 pm). The last date of receipt of postal ballot forms by scrutinizer shall be 19 January, 2016. Voting Results shall be declared on 23 January, 2016.

3. The Company has appointed CS Shilpi Thapar (Mem No. 5492, C.O.P. No. 6779), Practicing Company Secretary, Ahmedabad as Scrutinizer for conducting postal ballot process in fair and transparent manner.

The copy of notices of shareholder's and creditors meetings shall be submitted shortly.

We request you to kindly take the above on record.

Thanking you,

Yours Faithfully,
For DEEP INDUSTRIES LIMITED

Mr. Paras S. Savla (DIN: 00145639)
Chairman & Managing Director

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