

Magma Fincorp Limited
Regd. Office
Magma House
24 Park Street, Kolkata 700 016
Tel : 91 33 4401 7350 / 7200
Fax : 91 33 4401 7313
CIN : L51504WB1978PLC031813
Web : www.magma.co.in



3 November 2016

The Secretary,
Corporate Relationship Department,
BSE Limited
25th Floor, P. J. Towers, Dalal Street, Fort,
Mumbai - 400 001

Company Code - 524000

Manager,
Listing Department,
National Stock Exchange of India Limited
"Exchange Plaza",
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

Symbol – MAGMA

Sub: Certificate received in compliance with Regulations 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

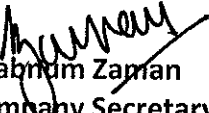
Dear Sir,

This is further to our letter dated 3 November 2016, please find enclosed herewith certificates received in compliance with Regulations 52(5) of Listing Regulations from IDBI Trusteeship Services Limited and Catalyst Trusteeship Limited (Formerly GDA Trusteeship Limited), Debenture Trustees of the Company for the half year ended 30 September 2016.

This is for your information and record.

Thanking You,

Yours faithfully,
For Magma Fincorp Limited


Shabnam Zaman
Company Secretary
ACS No. 13918
Address:
80B, Dr. Sudhir Bose Road
Kolkata - 700 023

Encl: as above

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154

November 03, 2016

4693/ITSL/OPR/2016-17



To,

Magma Fincorp Limited
Magma House, 24 Park Street,
Kolkata - 700 016

Dear Sir,

Certificate for receipt and noting of Information
(Pursuant to Regulation 52(5) of SEBI (Listing Obligation & Disclosure
Requirements) Regulations, 2015]

We, IDBI Trusteeship Services Limited ("Debenture Trustee") hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Regulations"), provided to us by Magma Fincorp Limited ("the Company") for the **half** year ended September 30, 2016.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

Thanking You,

Yours Faithfully
For IDBI Trusteeship Services Limited,

Authorised Signatory



No.CTL/DEB/16-17/Noting Certificate

November 03, 2016

To Whomsoever It May Concern,

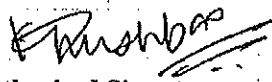
CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

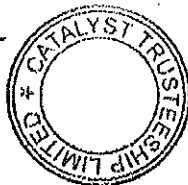
[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (Formerly Known as GDA Trusteeship Limited) ("Debenture Trustee") hereby confirm that; we have received and noted the information, as specified under regulation 52 (4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Regulations"), provided to us by Magma Fincorp Limited ("the Company") for the Half Year end September 30, 2016.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited


Authorised Signatory



CATALYST TRUSTEESHIP LIMITED (FORMERLY GDA TRUSTEESHIP LIMITED)

An ISO:9001 Company

Mumbai Office Office No. 83 - 87, 8th Floor, B Wing, Mittal Tower, Nariman Point, Mumbai 400 021 Tel +91 (022) 4922 0855 Fax +91 (022) 4922 0805
Regd. Office GDA House, Plot No. 85, Bhuseri Colony (Right), Paud Road, Pune 411 039 CIN No. U74999PN1997PLC110252
Tel +91 (020) 25280081 Fax +91 (020) 25280275 Email dt@ctltrustee.com Website www.catalysttrustee.com
Pune | Mumbai | Bengaluru | Delhi | Chennai

