

March 14, 2017

M/s. National Stock Exchange of India Limited Regd. Office: "Exchange Plaza" Bandra-Kurla Complex, Bandra (E) MUMBAI – 400 051 Ph : 022-26598235/36, 26598346 Fax : 022-66418124/25/26 022-26598237/38, 26598347/48	M/s. BSE Limited Regd. Office: Floor 25, P J Towers, Dalal Street MUMBAI – 400 001 Ph: 022-2272 1234 / 33 Fax : 022-2272 3121/1278/3577/1557
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Dear Sir,

- Sub:-** (1). Allotment of Equity Shares to IDFC Bank Limited upon conversion of Compulsorily Convertible Debentures (CCDs) of the Company and
- (2). Allotment of Equity Shares to IDFC Bank Limited upon conversion of Interest on Compulsorily Convertible Debentures (CCDs) of the Company.

Pursuant to the approval accorded by Shareholders on 28th February, 2016, the Board of Directors on 14th March, 2017 passed Resolutions for allotment of Equity Shares of Re.1/- each at a price of Rs.6.23/- per Equity Share as detailed below:-

- a. 51,59,77,343 Equity Shares upon conversion of Compulsorily Convertible Debentures (CCDs) of Rs.321,45,38,850/- and
- b. 4,87,59,859 Equity Shares upon conversion of interest of Rs.30,37,73,921 (Net of TDS) on above referred Compulsorily Convertible Debentures (CCDs).

Consequent to the above allotment(s), the Paid-up Share Capital of the Company stands increased from Rs.274,93,26,655/- divided into 274,93,26,655 Equity Shares having face value of Re.1/- each to Rs.331,40,63,857/- divided into 331,40,63,857 Equity Shares having face value of Re.1/- each.

This is for your information.

Thanking you,

Yours faithfully,

For LANCO INFRATECH LIMITED


A. VEERENDRA KUMAR
COMPANY SECRETARY

Lanco Infratech Limited

Corporate Office: Lanco House, Plot # 397, Udyog Vihar, Phase-3, Gurgaon-122 016, New Delhi Region, India.

T: +91 124 474 1000 F: +91 124 474 1860 E: info@lancogroup.com

Registered Office: Lanco House, Plot No. 4, Software Units Layout, HITEC City, Madhapur, Hyderabad-500 081, Telangana, India.

T: +91 40 4009 0400 F: +91 40 2311 6127 E: info@lancogroup.com

www.lancogroup.com

Corporate Identity Number: L45200TG1993PLC015545