



MANDHANA

a whirlpool of ideas!

CIN : L17120MH1984PLC033553

Registered Office : Plot No. C-3, M.I.D.C., Tarapur Industrial, Area Boisar - 401 506.

5th February, 2018

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 023

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C-1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai 400 051

Dear Sir/Madam,

Sub: Notice pursuant to regulation 29 of the Listing Regulations for intimation of date ascertained by Resolution Professional to consider and approve the Unaudited Financial Results for the quarter and nine months ended 31st December, 2017

As intimated earlier, the Corporate Insolvency Resolution Process has been initiated in respect of Mandhana Industries Limited ('the Company') under the provision of Insolvency and Bankruptcy Code, 2016 ('IBC') by an order of National Company Law Tribunal- C.P.No. 1399/I&BP/2017.

As per section 17 of the IBC, 2016, the powers of the Board of Directors stands suspended, and such powers are vested with the Resolution Professional.

In Compliance with the Regulation 29(1)(a) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), please note that the Insolvency Resolution Professional, on Wednesday, 14th February, 2018, will consider and take on record the Unaudited Financial Results for the quarter and nine months ended 31st December, 2017.

In terms of Company's "Code of Conduct for Prevention of Insider Trading", the closure of trading window for purchase/sale of securities of the Company by the Designated Persons and their immediate relatives commences from 6.00 p.m. on 5th February, 2018 and will end 48 hours after the announcement by the Company of its Unaudited Financial Results for the quarter and nine months ended 31st December, 2017.

You are requested to take the above on records.

Thanking you,

Yours faithfully,
for **MANDHANA INDUSTRIES LIMITED.**

CHARU DESAI

IP Registration no. IBBI/IPA-001/IP-P00434/2017-18/10757
Resolution Professional

Mandhana Industries Limited

(A company under corporate insolvency resolution process by NCLT Order no. CLN/Corporate Insolvency Resolution 1399/I&BP/NCLT/MAH/2017)



Interim Resolution Professional

Mandhana Industries Limited

(A Company Under Corporate Insolvency Resolution Process By NCLT Order, I

C.C. to:

National Securities Depository Limited

Trade World "A" Wing,
Kamala Mills Compound, 4th Floor,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 033.

Link Intime India Private Limited

C-101, 247 Park, L.B.S.Marg,
Vikhroli (W), Mumbai - 400 083.

Central Depository Services (India) Limited

25th Floor, Marathon Futurex,
N M Joshi Marg, Lower Parel (East),
Mumbai - 400013.

MANDHANA INDUSTRIES LTD.

Office: 205 - 214, Peninsula Center, Dr. S.S. Rao Road, Parel, Mumbai - 400 012, India.
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