



# AGARWAL INDUSTRIAL CORPORATION LTD.

• Petrochemicals [ Manufacturers of Bitumen and Bituminous Products]

• Logistics for Bitumen & LPG • Wind Mills.

**Registered Office :** "Eastern Court", Unit No. 201 / 202, Plot No. 12, V. N. Purav Marg, S. T. Road, Chembur, Mumbai - 400 071.

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Website : www.aicltd.in

CIN NO.: L99999MH1995PLC084618

Date: 26/10/2016

**BSE Limited**

Corporate Relationship Department  
P.J. Towers, Dalal Street,  
Mumbai - 400 001  
Scrip Code: 531921

**National Stock Exchange of India Limited**

'Exchange Plaza' C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Symbol: AGARIND; Series: EQ

Dear Sir,

**Sub: Intimation of Board Meeting under Regulations 29(1) & 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to Regulations 29(1) and 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that a meeting of the Board of Directors will be held on October 29, 2016 to consider and approve inter alia, the following business:

1. To approve allotment of equity shares on preferential basis pursuant to conversion of warrants into equity shares.
2. To adopt the Order dated October 20, 2016 received on October 26, 2016 of the Hon'ble High Court of Judicature at Mumbai approving the Scheme of Amalgamation ("Scheme") between merger of Agarwal Petrochem Private Limited with Agarwal Industrial Corporation Limited under Sections 391 to 394 read with applicable provisions of the Companies Act, 1956 (to the extent applicable, provisions of the Companies Act, 2013) and to constitute the Committee of Directors/ Key Managerial Personnel for the complete execution/implementation of the said Order as it may deem fit and proper.
3. Any other matter as the Board may decide during the course of meeting.

This is for your kind information and records.

Thanking You,

**For Agarwal Industrial Corporation Ltd**

Name: Rakesh Bhalla

Designation: Vice President – Legal & Company Secretary



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**Hyderabad Office :** Survey No. 196 / P, Elikatta, Farooq Mandal, Mahbub Nagar, Pargi Road, Hyderabad - 509410 • Mob.: 08008307700 / 33

**Baroda Office :** Plot No.1314, GIDC, Ranoli Industrial Area, Dist : BARODA-391350. Tel.: 0265-2240664/2308706 • Fax: 0265-2240264 • E-mail : kkg@agarwalgroup.com

**Jodhpur Office :** G-1/80, New Jodhpur Industrial Area, Opp. IOCL Depot, JODHPUR-342003. • Tel.: 2744244 • Fax : 0291-2742859 • E-mail : jpg@agarwalgroup.com