GMR Infrastructure Limited

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September 26, 2015

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sirs,

Sub: Allotment of 38,06,66,645 Equity Shares of face value of Re.1/- each upon conversion of 56,83,353 Series B Compulsorily Convertible Preference Shares of face value Rs.1 000/- each.

This is to inform that the Management Committee of the Board of Directors of GMR Infrastructure Limited ("the Company"), at its Meeting held on September 26, 2015 has allotted 38,06,66,645 Equity Shares, upon automatic conversion of 56,83,353 Series B Compulsorily Convertible Preference Shares of face value Rs.1 000/- each, carrying a coupon of 0.001% per annum having a term of 18 months from the date of allotment ("Series B CCPS"), each fully paid up, of Re. 1/- each at Rs. 14.93 per Equity Share (including a premium of Rs. 13.93 per Equity Share) determined in accordance with Regulation 76 of the Securities and Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations, 2009 to the following allottees in the manner mentioned below:

Sl. No.	Name of the Allottee	SERIES B CCPS of face value of Rs. 1000 each	No. of Equity Shares to be allotted* on conversion of CCPS at Rs. 14.93 per Equity Share (including a premium of Rs. 13.93 per Equity Share)
1	Dunearn Investments (Mauritius) Pte Ltd	3944085	264171802
2	IDFC Limited	209550	14035499
3	GKFF Ventures	272416	18246216
4	Premier Edu-Infra Solutions Private Limited	209550	14035499
5	Skyron Eco Ventures Private Limited	1047752	70177629
	Total	**5683353**	**380666645**

*any fraction in the number of share(s) are taken as rounded off to the nearest number

Consequent to the above allotment, the paid up equity capital of the Company has increased from 565,52,78,630 to 603,59,45,275.

Please take the same on record.

Yours faithfully,
For GMR Infrastructure Limited

GMR Infrastructure Limited

A.S.Cherukupalli
Company Secretary & Compliance Officer