

**Wanbury Limited**

**Regd. Office :** BSEL Tech Park, B-wing  
10<sup>th</sup> Floor, Sector-30 A,  
Opp. Vashi Railway Station,  
Vashi Navi Mumbai 400 703  
Maharashtra, INDIA

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Fax : +91-22-6794 2111/333  
CIN L51900MH1988PLC048455  
Email : info@wanbury.com  
Website : www.wanbury.com

9<sup>th</sup> March, 2018

To,  
The Manager,  
Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, C - 1, Block - G,  
Bandra Kurla Complex, Bandra (East),  
Mumbai - 400 051.

**Symbol: WANBURY**

Dear Sir,

**Sub.: Allotment of 5,00,000 Equity Shares pursuant to the Conversion of 5,00,000 Compulsorily Convertible Debentures (CCDs) to M/s. Edelweiss Asset Reconstruction Company Ltd. ("EARC") as a Trustee of EARC Trust SC 145.**

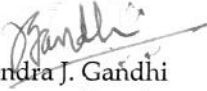
Pursuant to the Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Day to Day Affairs Committee of Board of Directors of the Company has at its meeting held on 6th March, 2018 approved the allotment of 5,00,000 equity shares of Rs.200/- per share (Face Value of Rs. 10/- and premium of Rs. 190 per Share) pursuant to the Conversion of 5,00,000 Compulsorily Convertible Debentures (CCDs) of face value of Rs. 200/- (Rs. Two Hundred only) each aggregating to Rs. 10 Crore (Rs. Ten Crore only) to M/s. Edelweiss Asset Reconstruction Company Ltd. ("EARC") as a Trustee of EARC Trust SC 145. These Equity shares are proposed to be listed on BSE Limited and National Stock Exchange of India Limited subsequently.

Accordingly, the Paid up share capital of the Company will increase from Rs. 23,22,01,170/- (Rupees Twenty Three Crores Twenty Two Lakhs One Thousand One Hundred Seventy only) divided in to 2,32,20,117 (Two Crores Thirty Two Lakhs Twenty Thousand One Hundred Seventeen) Equity Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 23,72,01,170/- (Rupees Twenty Three Crores Seventy Two Lakhs One Thousand One Hundred Seventy only) divided into 2,37,20,117 (Two Crores Thirty Seven Lakhs Twenty Thousand One Hundred Seventeen) Equity Shares of Rs. 10/- (Rupees Ten Only) each .

Kindly take the same on your records and acknowledge the receipt.

Thanking you,

Yours faithfully,  
For Wanbury Limited

  
Jitendra J. Gandhi  
Company Secretary

