



TML: CS: 2017-18:

2nd December, 2017

Listing Department
BSE Limited.
P. J. Towers, Dalal Street
Mumbai-400001.

Listing Department,
National Stock Exchange of India Ltd.
"Exchange Plaza", Bandra – Kurla
Complex,
Bandra – East, Mumbai- 400 051.

Dear Sir/Madam,

Sub: Intimation of allotment of 125000 shares upon conversion of warrants.

- Ref:**
1. Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015
 2. BSE Scrip Code: 530199
 3. NSE Scrip Code: THEMISMED

This is to inform that, the Board of Directors of the Company has today, through resolution passed by circulation approved allotment of 125000 Equity Shares of Rs. 10/- each of the Company, fully paid upon conversion of warrants into Equity Shares to four of the Promoters.

The Company had issued the said 125000 Warrants convertible into equal number of equity shares of Rs. 10/- each at a price of Rs. 500/- per warrant including premium of Rs 490/- each to four of the Promoters at the Board Meeting held on 17th June, 2016 pursuant to the Special Resolution passed at the Extra - Ordinary General Meeting held on 10th June, 2016 detailed as below,

Name of the Promoter	Number of warrants issued	Number of Equity Shares allotted upon conversion
Dr. Dinesh S. Patel	31,250	31,250
Dr. Sachin D. Patel	31,250	31,250
Mrs. Jayshree D. Patel	31,250	31,250
Mrs. Reena S. Patel	31,250	31,250
Total	1,25,000	1,25,000

As per Regulation 77(2) of the SEBI (ICDR) Regulations, 2009, 25% of the consideration was paid by the allottees at the time of subscription and on December 02, 2017, the said promoters have paid the balance amount of 75% of the consideration for 125000 warrants. With this allotment, above four promoters have subscribed to and were allotted 125000 Equity Shares upon conversion of warrants



Themis Medicare Limited

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Regd. Office : Plot No. 69-A, G.I.D.C. Industrial Estate, Vapi - 396 195, Gujarat

CIN No.: L24110GJ1969PLC001590 • **Tel / Fax No.:** **Regd. Off. :** 0260 2431447 / 2430219

• **E-mail :** themis@themismedicare.com • **Website :** www.themismedicare.com

The allotment of 125000 Equity Shares will lead to an increase in the shareholding percentage of above mentioned four promoters, in the following manner:

Name of Allottees	Pre-Conversion		Issue of Shares upon conversion	Post Conversion		% of Change in Shareholding
	No. of Shares held	% of Share-holding		No. of Shares held	% of Share-holding	
Dr. Dinesh S. Patel	6,76,707	7.48%	31,250	7,07,957	7.72%	0.24%
Dr. Sachin D. Patel	6,36,414	7.04%	31,250	6,67,664	7.28%	0.24%
Mrs. Jayshree D. Patel	5,20,405	5.75%	31,250	5,51,655	6.02%	0.27%
Mrs. Reena S. Patel	3,40,241	3.76%	31,250	3,71,491	4.05%	0.29%

This is for your information and record.

Thanking you,
Yours faithfully,
For **Themis Medicare Limited**,





Sangameshwar Iyer
Company Secretary & Compliance Officer