

Ref. No.: AUSFB/SEC/2018-19/283
Date: 8th August 2018

To,

Listing Department National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. Scrip code: AUBANK	Department of Corporate Services, BSE Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir,

Subject: Certificate under Regulation 32 (1) of SEBI (listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Pursuant to Regulation 32 (1) of SEBI (listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Kindly find enclosed the statement of deviation or variation in use of proceeds of Preferential Issue for the quarter ended June 30, 2018

You are requested to take the above on record.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

MANMOHAN PARNAMI
COMPANY SECRETARY AND COMPLIANCE OFFICER

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, Fax: +91 141 4110090
CIN: L36911RJ1996PLC011381
Formerly known as Au Financiers (India) Limited

info@aubank.in | www.aubank.in

STATEMENT OF DEVIATION OR VARIATION IN USAGE OF PROCEEDS FROM PREFERENTIAL ISSUE FOR THE QUARTER ENDED JUNE 30, 2018, PURSUANT TO REGULATION 32(1) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015:

Purpose and Objects of Preferential Issue:

The Bank has witnessed and continues to expect a sustainable demand for credit in the Retail banking segment, Small and Mid-Corporate segment and other segments and to meet the capital requirement for expanding business, the bank is required to raise capital for sustained growth. The growth of the lending business, expansion of business verticals in terms of size, reach and to explore new digital and other initiatives, it is imperative that Bank remains well-capitalized, with a strong capital base. Given the current economic environment and regulatory framework, maintaining a higher level of Common Equity Tier I will reflect balance sheet's strength of the Bank.

The plan to raise capital is in line with Bank's desired capitalization level for strong recalibrated growth on the banking platform and for potentially attractive growth opportunities.

Deviation in the use of proceeds from objects stated in the **PRIVATE PLACEMENT OFFER LETTER (PAS 4): NIL**

There has been no deviation in use of proceeds from objects.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED


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