



TML:CS: 2016-17

11th May, 2016

To

The Listing Department
BSE Limited
P. J. Towers, Dalal Street
Mumbai-400001

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra East, Mumbai-400051

Dear Sir/Madam,

Sub: Issue of warrants to Promoters of the Company under the SEBI (ICDR), Regulations, 2009

This is to inform you that a Meeting of the Board of Directors of the Company will be held on Saturday, 14th May, 2016 to consider and approve, inter alia, a proposal to issue convertible warrants to Promoters of the Company as well as to take such appropriate approvals to give effect to the above proposal.

This may be taken as compliance under the SEBI (LODR) Regulations, 2015.

Kindly acknowledge.

Thanking you,

Yours faithfully,

For THEMIS MEDICARE LTD.

Prakash D. Naringrekar
CFO & Company Secretary

Themis Medicare Limited

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