KEC International Limited
Regd. Office: RPG House, 463, Dr. Annie Besant Road, Worli, Mumbai 400030, India
Tel.: +91-22-66670200 • Fax +91-22-66670287
CIN No.L45200MH2005PLC152061 • Web.: www.kecrpg.com

November 25, 2016

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400 001	**National Stock Exchange of India Limited** Exchange Plaza Bandra Kurla Complex Bandra (East), Mumbai 400 051

Dear Sirs,

Sub: Repurchase of Non Convertible Debentures
Ref: Intimation under Regulation 30

In furtherance to our earlier communication dated November 03, 2016, we would like to further update the Stock Exchange that the Company has today repurchased the debentures and made the payment against the same based on the acceptance by the debenture holders as per the details below:

Sr. No.	Details of Debentures	Repurchase Quantity	Total Repurchase Amount#
1	Secured, Rated, Listed, Redeemable, Non Convertible Debentures of the face value of Rs. 10,00,000 each (ISIN No. INE389H07011)	400	41,58,67,781
2	Secured, Rated, Listed, Redeemable, Non Convertible Debentures of the face value of Rs. 10,00,000 each (ISIN No. INE389H07029)	350	37,00,48,158
	Total	**750**	**78,59,15,939**

- Total Repurchase price includes repayment of principal amount, interest accrued up to November 24, 2016 and repurchase premium.

Further note that the Company is separately corresponding with the depositories for extinguishing the debentures so repurchased by filing the necessary corporate action in this regard.

You are requested to take note of the same.

Thanking you,

Yours sincerely,

For KEC International Limited

KEC INTERNATIONAL LIMITED MUMBAI

Ch. V. Jagannadha Rao
Vice President – Legal & Company Secretary