

May 11, 2015

General Manager,
Listing Department,
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001
Fax Nos: 022- 22722037/39/41/61
022-22723121/3719/1278/1557/3354
/3577

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax Nos. 022-26598237/38,
022-26598347/48

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

Dear Sirs,

Re: Issue of Non-Convertible Debentures

We wish to inform you that the Committee of Directors approved the allotment of 1,250 Rated, Listed, Redeemable, Non-Convertible Debentures (the "**Debentures**") of the face value of ₹10,00,000 aggregating to ₹ 125 Crores on a private placement basis on May 8, 2015

The Company had earlier issued 23,550 Debentures of ₹ 10,00,000 each aggregating ₹ 2,355 Crores. With the aforesaid allotment the Company has as of date issued and allotted 24,800 Debentures of ₹ 10,00,000 each aggregating to ₹ 2,480 Crores

Thank you

Yours faithfully,
For IL&FS Transportation Networks Limited


Krishna Ghag
Vice President &
Company Secretary