

November 7, 2013

General Manager,
Listing Department,
Bombay Stock Exchange Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001
Fax Nos: 022- 22722037/39/41/61
022-22723121/3719/1278/1557/3354
/3577

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax Nos. 022-26598237/38,
022-26598347/48

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

Dear Sirs,

Scrip Code No: IL&FSTRANS EQ

Re.: Update on Financial tie up for four laning of Khed-Sinnar section of NH-50 in the State of Maharashtra under NHDP Phase IV on Design, Build, Finance, Operate and Transfer (DBFOT) basis

The Company was issued a Letter of Award by the National Highways Authority of India ("NHAI") for four laning of Khed-Sinnar section of NH-50 from Km 42.000 to Km 177.000 (design length – 137.946 km) in the state of Maharashtra under NHDP Phase IV on Design, Build, Finance, Operate and Transfer (DBFOT) basis (the "Project") for which the Concession Agreement was also signed with NHAI on May 9, 2013. The Project is on Toll basis with a concession period of 20 years including construction period of 910 days and the estimated cost of the Project is Rs.2,015.29 Crores

We are pleased to inform you that the financial tie-up of loans aggregating to Rs. 1,325 Crores has been achieved and loan agreements have been executed with Yes Bank Ltd

Thank you

Yours faithfully,
For IL&FS Transportation Networks Limited


Krishna Ghag
Vice President & Company Secretary