

November 7, 2013

General Manager,
Listing Department,
Bombay Stock Exchange Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001
Fax Nos: 022- 22722037/39/41/61
022-22723121/3719/1278/1557/3354
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Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax Nos. 022-26598237/38,
022-26598347/48

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

Dear Sirs,

Scrip Code No: IL&FSTRANS EQ

Re.: Update on Financial tie up for Construction of Six laning of Barwa Adda Panagarh Section of NH 2 including Panagarh Bypass in the States of Jharkhand and West Bengal under NHDP Phase V on Design, Build, Finance, Operate and Transfer (DBFOT) Toll basis

The Company was issued a Letter of Award by the National Highways Authority of India ("NHAI") for development and operation of Six Laning of Barwa Adda Panagarh Section of NH-2 from Km 398.240 to Km 521.12 including Panagarh Bypass in the States of Jharkhand and West Bengal under NHDP Phase V on DBFOT pattern (the "Project") for which the Concession Agreement was also signed with NHAI on May 8, 2013. The Project is on Toll basis with a concession period of 20 years including construction period of 910 days and the estimated cost of the Project is Rs.2,434.86 Crores

We are pleased to inform you that the financial tie-up of loans aggregating to Rs. 1,704.40 Crores has been achieved and loan agreements have been executed with IndusInd Bank and IL&FS Financial Services Ltd

Thank you

Yours faithfully,
For IL&FS Transportation Networks Limited


Krishna Ghag
Vice President & Company Secretary