



MANDHANA

a whirlpool of ideas!

CIN : L17120MH1984PLC033553

Registered Office : Plot No. C-3, M.I.D.C., Tarapur Industrial, Area Boisar - 401 506.

19th May, 2018

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 023

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C-1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai 400 051

Dear Sir/Madam,

Sub: Notice pursuant to regulation 29 of the Listing Regulations for intimation of date ascertained by Resolution Professional to consider and approve the Audited Financial Results for the Quarter and Financial Year ended 31st March, 2018

As intimated earlier, the Corporate Insolvency Resolution Process has been initiated in respect of Mandhana Industries Limited ('the Company') under the provision of Insolvency and Bankruptcy Code, 2016 ('IBC') by an order of National Company Law Tribunal- C.P.No. 1399/I&BP/2017.

As per section 17 of the IBC, 2016, the powers of the Board of Directors stands suspended, and such powers are vested with the Resolution Professional.

In Compliance with the Regulation 29(1)(a) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), please note that the Insolvency Resolution Professional, on Tuesday, 29th May, 2018, will consider and take on record the Audited Financial Results for the quarter and financial year ended 31st March, 2018.

In terms of Company's "Code of Conduct for Prevention of Insider Trading", the closure of trading window for purchase/sale of securities of the Company by the Designated Persons and their immediate relatives will commence from 6.00 p.m. on 19th May, 2018 and will end 48 hours after the announcement by the Company of its Audited Financial Results for the quarter and financial year ended 31st March, 2018.

You are requested to take the above on records.

Thanking you,

Yours faithfully,

for **MANDHANA INDUSTRIES LIMITED.**

CHARU DESAI

IP Registration no. IBBI/IPA-001/IP-P00434/2017-18/10757

Resolution Professional

Mandhana Industries Limited

(A company under corporate insolvency resolution process by NCLT order no. C.P. No. 1399/I&BP/NCLT/MAH/2017)

C.C. to:

National Securities Depository Limited

Trade World "A" Wing,
Kamala Mills Compound, 4th Floor,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 033.

Link Intime India Private Limited

C-101, 247 Park, L.B.S.Marg,
Vikhroli (W), Mumbai - 400 083.

Central Depository Services (India) Limited

25th Floor, Marathon Futurex,
N M Joshi Marg, Lower Parel (East),
Mumbai - 400 013.



MANDHANA INDUSTRIES LTD.

Office: 205 - 214, Peninsula Center, Dr. S.S. Rao Road, Parel, Mumbai - 400 012, India.

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