**महानगर टेलीफोन निगम लि॰**
**( भारत सरकार का उद्यम )**
**Mahanagar Telephone Nigam Ltd.**
(A Government of India Enterprise)
CIN: L32101DL1986GOI023501

स्वच्छ भारत
एक कदम स्वच्छता की ओर

**MTNL/DGM (DM)/BONDS-4-Issue/2014-15/Interest Payment on Rs 1500.07 Crs/Vol III**
**DATE: 13th September 2017**

To

1. The National Security Depository Ltd (NSDL)
Trade World, A Wing,
4th & 5th Floors
Kamala Mills Compound, Lower Parel,
Mumbai-400013

2. The Central Depository Service (India) Ltd (CDSL),
17th Floor, PJ Towers,
Dalal Street, Fort,
Mumbai-400001

3. BSE Limited,
25th Floor, PJ Towers,
Dalal Street, Fort,
Mumbai-400001

**Sub: - Request to provide the list of Debenture holders as on Record Date (Saturday, 04th November 2017)**
**Ref: - (1) Series IV 15007 Government of India Guaranteed, Unsecured, Listed, Redeemable, Taxable, Non-Convertible 10 years bonds in the nature of Debentures of Rs 1500.07 Crores issued in 3 series namely IV-A (ISIN No. INE153A08048), IV-B (ISIN No. INE153A08055) & IV-C (ISIN No. INE153A08063) of Rs 1400.00 Crores, Rs 100.00 Crores and Rs 0.07 Crores at the coupon rate of 8.24%, 8.28% and 8.24% respectively on private placement basis on 19th November 2014.**
**(2) Regulation 60 of SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

Dear Sir/Madam,

This is with reference to captioned Government of India Guaranteed, Unsecured, Listed, Redeemable, Non-Convertible, Taxable Bonds in the Nature of Debentures of Rs 1500.07 Crores, issued by Mahanagar Telephone Nigam Limited (MTNL) on 19th November 2014.

As per the terms of Information Memorandum as filed with BSE, **the "Record Date" for the Bonds shall be 15 (Fifteen) days prior to the interest payment and/or principal repayment date**. The company is required to pay interest on the captioned NCDs semi-annually till maturity. Further, as per Regulation 60 of SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 the listed entity shall fix a record date for the payment of interest that too at least 7 working days in advance excluding the date of intimation and the record date. **Sixth Semi Annual Interest payment is going to due on Monday, 20th November 2017** (Since, 19th November 2017 is a bank holiday on account of Sunday). Therefore, record date for the interest payment will be **Saturday, 04th November 2017**.

In the light of this, you are requested to provide us the statement of debenture holders as on **Saturday, 04th November 2017** being record date for the interest payment of bond issue of Rs 1500.07 Crore due in the month of November 2017, through M/s karvy Computershare Pvt. Ltd., the Registrar & Transfer Agent for the captioned bond issue.

Thanking You,

Yours Truly,

(Sultan Ahmed)
General Manager (Finance)
MTNL CO

464-CS
14/9/17

Copy To: -

1. M/s karvy Computershare Pvt. Ltd. Karvy Selenium, Tower B, Plot number 31 & 32, Financial District Gachibowli, Hyderabad 500 032, India
2. Company Secretary, MTNL for uploading the same on Stock Exchange Website