



**NILA
INFRASTRUCTURES
LIMITED**

Nila/Cs/2018/177

Date: May 30, 2018

To,
The Department of Corporate Services
BSE Limited
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400 001

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra(E),
Mumbai - 400 051

Scrip Code: 530377

Scrip Symbol: NILAINFRA

Dear Sir,

Ref: Fixation of Record date for the purpose of issuance of equity shares pursuant to the Scheme of Arrangement among Nila Infrastructures Limited ('Nila Infra') and Nila Spaces Limited ('NSL') and their respective shareholders and creditors.

Sub: Intimation under Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our letter dated May 11, 2018 informing about the approval of the Scheme by the Hon'ble National Company Law Tribunal Bench at Ahmedabad ('NCLT'). Upon the Scheme coming into effect and in consideration of the transfer and vesting of the Real Estate Undertaking (as defined in the scheme) of Nila Infra in NSL in terms of Scheme, the equity shareholders of Nila Infra whose name appear in the Register of Members and records of the depositories as members of Nila Infra as on the Record Date i.e. **June 15, 2018** will be entitled for allotment of -

- 1 (One) equity shares of Re. 1/- (Rupee One Only) each of NSL credited as fully paid-up for every 1 (One) equity shares of Re. 1/- (Rupee One Only) each held by such shareholder in Nila Infra.

The disclosure of the Record Date in the tabular format is as below:-

Security Code	Type of security & Paid-up value	Book Closure	Record Date	Purpose
BSE: 530377 NSE: NILAINFRA	Equity Share of Re. 1/- each	N.A.	Friday, June 15, 2018	Determining the entitlement of equity shareholders of Nila Infra for the purpose of allotment of fully paid up equity shares of Re. 1/- each of NSL in terms of the Scheme



Registered Office:

1st floor, Sambhaav House
Opp. Chief Justice's Bungalow
Bodakdev, Ahmedabad 380015
Tel.: +91 79 4003 6817 / 18, 2687 0258
Fax: +91 79 3012 6371
e-mail: info@nilainfra.com



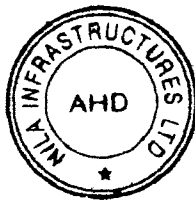
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After the issuance and allotment of the equity shares by NSL, the NSL will complete the necessary steps to have the equity shares listed on the BSE Limited and National Stock Exchange of India Limited.

We request you to kindly consider this as Notice under Regulation 42 of the SEBI Listing Regulations and take note of the above information on your record.

Thanking you,
Yours Faithfully,
For **Nila Infrastructures Limited**

Sincerely,
Dipen Y Parikh
Company Secretary



Copy to : 1. MCS Share Transfer Agent Ltd. – Ahmedabad
2. MCS Share Transfer Agent Ltd. – Kolkata
3. National Depository Services Ltd.
4. Central Depository Services of India Ltd.

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