



20th August, 2026

To,

BSE Limited

Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai – 400 001

BSE Scrip Code: 539992

To,

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

NSE Symbol: LLOYDSENGG

To,

Lloyds Engineering Works Limited

Plot No A-5/5 MIDC Industrial Area Murbad Rd,
Thane, Maharashtra, India, 421 401

Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir/Madam,

We wish to inform you that Lloyds Enterprises Limited ("**Company**") has entered into loan agreement(s) with Tata Capital Limited ("**Lender**") for availing financial assistance of Rs. 219,00,00,000 (Rupees Two Hundred and Nineteen Crores only). As security for the financial assistance, the Company has, pursuant to the Share Pledge Agreement executed dated 13th August, 2026, created a pledge over 6,00,00,000 (Six Crores) equity shares of Lloyds Engineering Works Limited ("**Target Company**"/"**LEWL**"), representing 4.05% of the equity share capital of LEWL, in favour of Tata Capital Limited with effect from Thursday, 13th August, 2026.

In this regard, please find enclosed herewith disclosure pursuant to the provisions of Regulation 31 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ("**SEBI SAST REGULATIONS**") as amended from time to time.

We request you to kindly take the above information on your record.

Thanking You,

For Lloyds Enterprises Limited

Pranjal
Pranjal Pramod
Mahapure
Date: 2026.08.20
11:49:10 +05'30'

Pranjal Mahapure

Company Secretary and Compliance Officer

Membership No: ACS69408

Encl: As above

LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013

Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in

(CIN) L27100MH1986PLC041252

Annexure -I

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
Name of the Target Company (TC)	Lloyds Engineering Works Limited
Names of the stock exchanges where the shares of the target company are listed	a. BSE Limited b. National Stock Exchange of India Limited ("NSE")
Date of reporting	20 th August, 2026
Name of the promoter or PAC on whose shares Encumbrance has been created/released/invoked	Lloyds Enterprises Limited
Details of the creation of encumbrance	Lloyds Enterprises Limited (" Company "/" Pledgor "/" Borrower ") has entered into loan agreement(s) with Tata Capital Limited (" Lender ") for availing financial assistance of Rs. 219,00,00,000 (Rupees Two Hundred and Nineteen Crores only). As security for the financial assistance, the Company has, pursuant to the Share Pledge Agreement executed dated 13 th August, 2026, created a pledge over 6,00,00,000 (Six Crores) equity shares of Lloyds Engineering Works Limited (" Target Company "/" TC "/" LEWL "), representing 4.05% of the equity share capital of LEWL, in favour of Tata Capital Limited with effect from Thursday, 13 th August, 2026.

[illegible]

Mukesh Rajnarayan Gupta	68,394	0.00	0.00	-	-	-	-	-	-	-	-	-	-	-
Renu Rajesh Gupta	19,291	0.00	0.00	-	-	-	-	-	-	-	-	-	-	-
Abha Gupta	10,771	0.00	0.00	-	-	-	-	-	-	-	-	-	-	-
Rajesh Rajnarayan Gupta	59,875	0.00	0.00	-	-	-	-	-	-	-	-	-	-	-
Lloyds Metals and Minerals Trading LLP	6,84,23,160	4.62	4.57	-	-	-	-	-	-	-	-	-	-	-
Aeon Trading LLP	6,84,23,160	4.62	4.57	-	-	-	-	-	-	-	-	-	-	-

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

For Lloyds Enterprises Limited

Pranjal
Pramod
Mahapure

Digitally signed by
Pranjal Pramod
Mahapure
Date: 2026.08.20
11:49:32 +05'30'

Pranjal Mahapure

Company Secretary & Compliance Officer

Membership No: ACS69408

Date: 20th August, 2026

Place: Mumbai