November 29, 2016

The Secretary,
Listing Department,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Script Code: 540065

The Manager,
Listing Department,
The National Stock Exchange Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai -400051

Script Name: RBLBANK

Sub: Intimation about the allotment of shares pursuant to exercise of stock options

Dear Sir/Madam,

We hereby inform that the Bank has allotted 259,723 (Two Lac Fifty Nine Thousand Seven Hundred & Twenty Three) equity shares of face value Rs. 10 each on November 28, 2016 under the ESOP Schemes of the Bank.

Consequent to the above allotment, the paid up share capital of the Bank has increased from 372,314,333 equity shares of Rs. 10 each aggregating Rs. 3,723,143,330 to 372,574,056 equity shares of Rs. 10 each aggregating Rs. 3,725,740,560.

Kindly take this on record and oblige.

Thank you.

Yours faithfully,
For **RBL Bank Limited**

VINAY PRAKASH TRIPATHI

Digitally signed by VINAY PRAKASH TRIPATHI
DN: c=IN, o=Personal, postalCode=413210, st=Maharashtra, serialNumber=78e4360d801990a50934 64ad2990cdf804cebe19d10b5bf41380 1a945361c207, cn=VINAY PRAKASH TRIPATHI
Date: 2016.11.29 10:54:40 +05'30'

Vinay Tripathi
Company Secretary